

EXHIBIT A



BUSINESS IMMIGRATION SOLUTIONS

May 30, 2017

Via Federal Express

USCIS

Attn: AOS

2501 S. State Highway 121 Business

Suite 400

Lewisville, TX 75067

RE: EB-1C Petition Filed Concurrently with Adjustment of Status

Form I-140, Immigrant Petition for Alien Worker (EB-1C)

Form I-485, Application for Adjustment of Status

Form I-131, Application for Advance Parole

Form I-765, Application for Employment Authorization

PETITIONER: LSS Software Holdings, Inc.

BENEFICIARY: Mr. Bjorn LARSEN

Dear Sir or Madam:

The above-referenced beneficiary is eligible to apply for Adjustment of Status to Lawful Permanent Resident upon approval of the concurrently filed Form I-140, Immigrant Petition for Alien Worker under INA §203(b)(1)(C) Multinational Executive. The following documents are submitted in support of these requests:

Immigrant Petition for Alien Worker

1. Form G-28, Notice of Appearance as Attorney, on behalf of the above-referenced Petitioner together with the filing fee of \$700.00 and two passport-style photos;
2. Form I-140, Immigrant Petition for Alien Worker; and

BUFFALO

TORONTO

NEWPORT BEACH

LONDON

2300 Wehrle Drive | Buffalo, NY 14221 | 716.634.1010 | 877.721.6100 (Toll Free)
www.berardiimmigrationlaw.com

3. Letter in Support of the Petition with accompanying evidence per the attached Table of Contents (yellow).

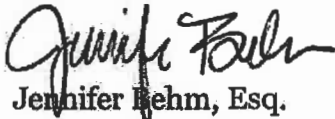
Adjustment of Status – Bjorn Larsen

1. Form G-28, Notice of Appearance as Attorney together with a check in the amount of \$1,225.00 for the filing fee and biometrics fee;
2. Six (6) passport-style photos;
3. Form G-325A, Biographic Data Page;
4. Form I-485, Application to Register Permanent Residence or Adjust Status;
5. Form I-131, Application for Travel Document;
6. Form I-765, Application for Employment Authorization; and
7. Copies of passport biographic page, I-94 record as of 5/30/2017 (filing date), Form I-797 L-1 Approval Notice, Birth Certificate with Translation, two (2) Divorce Certificates.

Thank you for your time and consideration of this matter. If you require additional information, please do not hesitate to contact this office.

Very truly yours,

BERARDI IMMIGRATION LAW


Jennifer Behm, Esq.

Partner

Enclosures



**Notice of Entry of Appearance
as Attorney or Accredited Representative**

Department of Homeland Security

DHS
Form G-28
OMB No. 1615-0105
Expires 03/31/2018

Part 1. Information About Attorney or Accredited Representative

1. USCIS ELIS Account Number (if any)

▶

Name and Address of Attorney or Accredited Representative

2.a. Family Name (Last Name)

2.b. Given Name (First Name)

2.c. Middle Name

3.a. Street Number and Name

3.b. Apt. ☐ Ste. ☐ Flr. ☐

3.c. City or Town

3.d. State 3.e. ZIP Code

3.f. Province

3.g. Postal Code

3.h. Country

4. Daytime Telephone Number

5. Fax Number

6. E-Mail Address (if any)

7. Mobile Telephone Number (if any)

Part 2. Notice of Appearance as Attorney or Accredited Representative

This appearance relates to immigration matters before
(Select **only one** box):

1.a. ☒ USCIS

1.b. List the form numbers

2.a. ☐ ICE

2.b. List the specific matter in which appearance is entered

3.a. ☐ CBP

3.b. List the specific matter in which appearance is entered

I enter my appearance as attorney or accredited representative at the request of:

4. Select **only one** box:

☐ Applicant ☒ Petitioner ☐ Requestor

☐ Respondent (ICE, CBP)

Information About Applicant, Petitioner, Requestor, or Respondent

5.a. Family Name (Last Name)

5.b. Given Name (First Name)

5.c. Middle Name

6. Name of Company or Organization (if applicable)

Part 2. Notice of Appearance as Attorney or Accredited Representative (continued)**Information About Applicant, Petitioner, Requestor, or Respondent (continued)**

7. USCIS ELIS Account Number (if any)

8. Alien Registration Number (A-Number) or Receipt Number

9. Daytime Telephone Number

 2147663215

10. Mobile Telephone Number (if any)

11. E-Mail Address (if any)

 jschlegel@leanindustries.com
Mailing Address of Applicant, Petitioner, Requestor, or Respondent

NOTE: Provide the mailing address of the applicant, petitioner, requestor, or respondent. Do not provide the business mailing address of the attorney or accredited representative unless it serves as the safe mailing address on the application, petition, or request being filed with this Form G-28.

12.a. Street Number and Name

159 Linwood Avenue

12.b. Apt. ☐ Ste. ☐ Flr. ☐

12.c. City or Town

Buffalo

12.d. State

NY

12.e. ZIP Code

14209

12.f. Province

12.g. Postal Code

12.h. Country

USA

Part 3. Eligibility Information for Attorney or Accredited Representative

Select all applicable items.

- 1.a. ☒ I am an attorney eligible to practice law in, and a member in good standing of, the bar of the highest courts of the following states, possessions, territories, commonwealths, or the District of Columbia. (If you need additional space, use Part 6.)

Licensing Authority

NYS Ct of Appeals 4th Dept

- 1.b. Bar Number (if applicable)

N/A

- 1.c. Name of Law Firm

Berardi Immigration Law

- 1.d. I (choose one)
- ☒
- am not
- ☐
- am

subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law. If you are subject to any orders, explain in the space below. (If you need additional space, use Part 6.)

- 2.a. ☐ I am an accredited representative of the following qualified nonprofit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals, in accordance with 8 CFR 292.2. Provide the name of the organization and the expiration date of accreditation.

- 2.b. Name of Recognized Organization

- 2.c. Date accreditation expires

(mm/dd/yyyy) ▶

Part 3. Eligibility Information for Attorney or Accredited Representative (continued)

- 3.
- ☐
- I am associated with

the attorney or accredited representative of record who previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request.

NOTE: If you select this item, also complete Item Numbers 1.a. - 1.b. or Item Numbers 2.a. - 2.c. in Part 3. (whichever is appropriate).

- 4.a.
- ☐
- I am a law student or law graduate working under the direct supervision of the attorney or accredited representative of record on this form in accordance with the requirements in 8 CFR 292.1(a)(2)(iv).

- 4.b. Name of Law Student or Law Graduate

Part 4. Applicant, Petitioner, Requestor, or Respondent Consent to Representation, Contact Information, and Signature**Consent to Representation and Release of Information**

1. I have requested the representation of and consented to being represented by the attorney or accredited representative named in Part 1. of this form. According to the Privacy Act of 1974 and DHS policy, I also consent to the disclosure to the named attorney or accredited representative of any record pertaining to me that appears in any system of records of USCIS, ICE or CBP.

When you (the applicant, petitioner, requestor, or respondent) are represented, DHS will send notices to both you and your attorney or accredited representative either through mail or electronic delivery.

DHS will also send the Form I-94, Arrival Departure Record, to you unless you select Item Number 2.a. in Part 4. All secure identity documents and Travel Documents will be sent to you (the applicant, petitioner, requestor, or respondent) at your U.S. mailing address unless you ask us to send your secure identity documents to your attorney of record or accredited representative.

If you do not want to receive original notices or secure identity documents directly, but would rather have such notices and documents sent to your attorney of record or accredited representative, please select all applicable boxes below:

- 2.a. ☒ I request DHS send any notice (including Form I-94) on an application, petition, or request to the U.S. business address of my attorney of record or accredited representative as listed in this form. I understand that I may change this election at any future date through written notice to DHS.
- 2.b. ☒ I request that DHS send any secure identity document, such as a Permanent Resident Card, Employment Authorization Document, or Travel Document, that I am approved to receive and authorized to possess, to the U.S. business address of my attorney of record or accredited representative as listed in this form or to a designated military or diplomatic address for pickup in a foreign country (if permitted). I consent to having my secure identity document sent to my attorney of record or accredited representative's U.S. business address and understand that I may request, at any future date and through written notice to DHS, that DHS send any secure identity document to me directly.

- 3.a. Signature of Applicant, Petitioner, Requestor, or Respondent

→

- 3.b. Date of Signature (mm/dd/yyyy) ▶ 05/24/2017

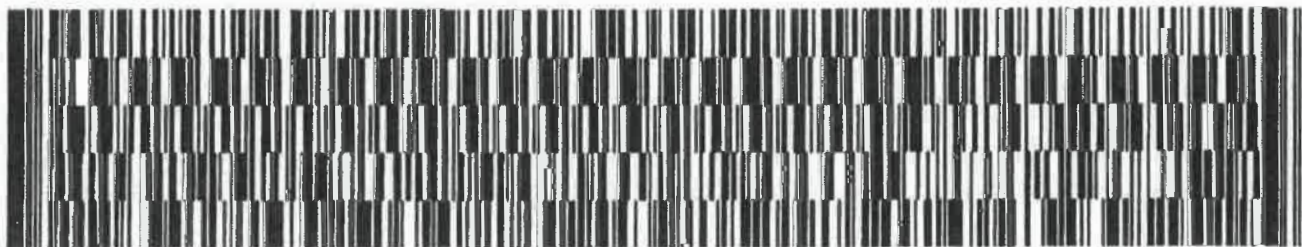
Part 5. Signature of Attorney or Accredited Representative

I have read and understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation before the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information I have provided on this form is true and correct.

1. Signature of Attorney or Accredited Representative

2. Signature of Law Student or Law Graduate

3. Date of Signature (mm/dd/yyyy) ▶ 5/30/2017





Immigrant Petition for Alien Worker

Department of Homeland Security
U.S. Citizenship and Immigration Services

USCIS
Form I-140
OMB No. 1615-0015
Expires 04/30/2018

For USCIS Use Only	Fee Stamp	Priority Date	Consulate	Action Block
Classification <input type="checkbox"/> 203(b)(1)(A) Alien of Extraordinary Ability <input type="checkbox"/> 203(b)(1)(B) Outstanding Professor or Researcher <input type="checkbox"/> 203(b)(1)(C) Multinational Executive or Manager <input type="checkbox"/> 203(b)(2) Member of Professions with Advanced Degree/Exceptional Ability <input type="checkbox"/> 203(b)(3)(A)(i) Skilled Worker <input type="checkbox"/> 203(b)(3)(A)(ii) Professional <input type="checkbox"/> 203(b)(3)(A)(iii) Other Worker		Certification <input type="checkbox"/> National Interest Waiver (NIW) <input type="checkbox"/> Schedule A, Group I <input type="checkbox"/> Schedule A, Group II		
Remarks				

► **START HERE** - Type or print in black ink.

Part 1. Information About the Person or Organization Filing This Petition (If an individual is filing, use numbers 1.a. - 1.c. If a Company or Organization is filing, use number 2).

1.a. Family Name (Last Name)

1.b. Given Name (First Name)

1.c. Middle Name

2. Company or Organization Name
LSS Software Holdings, Inc.

Other Information

3. IRS Tax Number
must be 9 digits; no dashes ►

4. U.S. Social Security Number (if any)
must be 9 digits; no dashes ►

Mailing Address

5.a. In Care of Name
Bjorn Larsen

5.b. Street Number and Name
159 Linwood Avenue

5.c. Apt. ☐ Ste. ☐ Flr. ☐

5.d. City or Town
Buffalo

5.e. State **NY** 5.f. Zip Code **14209**

5.g. Postal Code

5.h. Province

5.i. Country
USA

Part 2. Petition Type

This petition is being filed for: (Select only one box):

- 1.a. ☐ An alien of extraordinary ability.
- 1.b. ☐ An outstanding professor or researcher.
- 1.c. ☒ A multinational executive or manager.
- 1.d. ☐ A member of the professions holding an advanced degree or an alien of exceptional ability (who is NOT seeking a National Interest Waiver).
- 1.e. ☐ A professional (at a minimum, possessing a bachelor's degree or a foreign degree equivalent to a U.S. bachelor's degree).
- 1.f. ☐ A skilled worker (requiring at least 2 years of specialized training or experience).

- 1.g. ☐ Any other worker (requiring less than 2 years of training or experience).
- 1.h. ☐ (Reserved)
- 1.i. ☐ An alien applying for a National Interest Waiver (who IS a member of the professions holding an advanced degree or an alien of exceptional ability).

Check below if this petition is being filed:

- 2.a. ☐ To amend a previously filed petition.
Previous Petition Receipt Number:
- 2.b. ☐ For the Schedule A, Group I or II designation.

Part 3. Information About the Person for Whom You Are Filing

1.a. Family Name (Last Name) **LARSEN**
 1.b. Given Name (First Name) **Bjorn**
 1.c. Middle Name

Mailing Address

2.a. In Care of Name
Bjorn Larsen
 2.b. Street Number and Name **159 Linwood Ave**
 2.c. Apt. ☐ Ste. ☐ Flr. ☐
 2.d. City or Town **Buffalo**
 2.e. State **NY** 2.f. Zip Code **14209**
 2.g. Postal Code
 2.h. Province
 2.i. Country
USA

Other Information

3. E-mail Address (if any)
blarsen@leanindustries.com
 4. Daytime Phone Number (**3 0 7**) **2 7 5** - **6 9 5 6**
 5. Date of Birth (mm/dd/yyyy) ▶ **05/03/1950**
 6. City/Town/Village of Birth
Sandnes
 7. State/Province of Birth
 8. Country of Birth
Norway

9. Country of Citizenship
Canada & Norway
 10. Country of Nationality
Canada & Norway
 11. Alien Registration Number (A-Number)

▶ A-

12. U.S. Social Security Number (if any)
must be 9 digits; no dashes ▶ **0 6 7 6 0 2 9 0 3**

If in the United States, please provide the following
 (complete all sections, as applicable):

13. Date of Arrival (mm/dd/yyyy) ▶

14.a. I-94 Arrival-Departure Record Number:

▶

14.b. Passport Number **GK584922**

14.c. Travel Document Number

14.d. Country of Issuance for Passport or Travel Document

Canada

14.e. Expiration Date for Passport or Travel Document

(mm/dd/yyyy) ▶ **06/08/2025**

15. Current Nonimmigrant Status
L-1

16. Date Status Expires:
 (mm/dd/yyyy) ▶ **07/20/2018**

Part 4. Processing Information

Complete the following for the person named in Part 3:
 (Check one)

1.a. ☐ Alien will apply for a visa abroad at a U.S. Embassy
 or consulate at:
 City or Town
 Country

1.b. ☒ Alien is in the United States and will apply for
 adjustment of status to that of lawful permanent
 resident.

Alien's country of current residence or, if now in the
 United States, last country of permanent residence
 abroad.

Canada

Part 4. Processing Information (continued)

If you provided a United States address in **Part 3**, provide the person's foreign address:

2.a. Street Number and Name **1711-18 Graydon Hall Drive**

2.b. Apt. ☐ Ste. ☐ Flr. ☐

2.c. City or Town **Toronto**

2.d. Postal Code **M3A 0A2**

2.e. Province **Ontario**

2.f. Country **Canada**

If the person's native alphabet is other than Roman letters, write the person's foreign name and address in the native alphabet:

3.a. Family Name (Last Name)

3.b. Given Name (First Name)

3.c. Middle Name

Mailing Address

3.d. Street Number and Name

3.e. Apt. ☐ Ste. ☐ Flr. ☐

3.f. City or Town

3.g. Postal Code

3.h. Province

3.i. Country

4. Are any other petition(s) or application(s) being filed with this Form I-140? ☒ Yes ☐ No

If you answered "Yes," check any applicable boxes:

☒ Form I-485

☒ Form I-131

☒ Form I-765

☐ Other-Attach an explanation

5. Is the person for whom you are filing in removal proceedings? ☐ Yes - Attach an explanation ☒ No

6. Has any immigrant visa petition ever been filed by or on behalf of this person? ☐ Yes - Attach an explanation ☒ No

7. Is the petition being filed without an original labor certification because the original labor certification was previously submitted in support of another Form I-140? ☐ Yes - Attach an explanation ☒ No

8. If the petition is being filed without an original labor certification, are you requesting that USCIS request a duplicate labor certification from the Department of Labor? ☐ Yes - Attach an explanation ☒ No

If you answered "Yes" to any of questions 4 through 8, provide the case number, office location, date of decision, and disposition of the decision on a separate sheet of paper.

Part 5. Additional Information About the Petitioner

Type of petitioner (Select only one box):

1.a. ☒ Employer

1.b. ☐ Self

1.c. ☐ Other (Explain, e.g., Permanent Resident, U.S. citizen or any other person filing on behalf of the alien)

If a company, give the following:

2.a. Type of Business **Develop and deliver software solutions for financial institutions**

2.b. Date Established (mm/dd/yyyy) **01/08/2010**

2.c. Current Number of U.S. Employees **13**

2.d. Gross Annual Income **\$2.83 million**

2.e. Net Annual Income

2.f. NAICS Code **5 5 1 1 1 2**

2.g. Labor Certification DOL/ETA Case Number **N/A**

Part 5. Additional Information About the Petitioner (continued)

2.h. Labor Certification DOL/ETA Filing Date

(mm/dd/yyyy) ▶

If an individual, give following:

3.a. Occupation

Founder & CEO

2.i. Labor Certification Expiration Date

(mm/dd/yyyy) ▶

3.b. Annual Income

\$240,000

Part 6. Basic Information About the Proposed Employment

1. Job Title Founder & CEO

2. SOC Code

▶ 1 1 - 1 0 1 1

3. Nontechnical Description of Job

Chief executives determine and formulate policies and provide overall direction of companies or private and public sector organizations within guidelines set up by a board of directors or similar governing body. They also plan, direct, or coordinate operational activities at the highest level of management with the help of subordinate executives and staff managers.

4. Is this a full-time position?

☒ Yes ☐ No

5. If the answer to Number 4 is "No," how many hours per week for the position?

6. Is this a permanent position?

☒ Yes ☐ No

7. Is this a new position?

☐ Yes ☒ No

8. Wages: \$ 20,000 per month

(Specify hour, week, month, or year)

Address where the person will work if different from address in Part 1.

9.a. Street Number and Name

7915 Washington Wood Drive

9.b. Apt. ☐ Ste. ☐ Flr. ☐

9.c. City or Town

Dayton

9.d. State

OH

9.e. Zip Code

45459

Part 7. Information on Spouse and All Children of the Person for Whom You Are Filing

List husband/wife and all children related to the individual for whom the petition is being filed. Also, note if the individual will be applying for a visa abroad or for adjustment of status as the dependent of the individual for whom the petition is filed. Provide an attachment of additional family members, if needed.

Person 1

1.a. Family Name (Last Name)

1.b. Given Name (First Name)

1.c. Middle Name

1.d. Date of Birth (mm/dd/yyyy) ▶

1.e. Country of Birth

1.f. Relationship

1.g. Applying for Adjustment of Status?

☐ Yes ☐ No

1.h. Applying for Visa Abroad?

☐ Yes ☐ No**Person 2**

2.a. Family Name (Last Name)

2.b. Given Name (First Name)

2.c. Middle Name

2.d. Date of Birth (mm/dd/yyyy) ▶

2.e. Country of Birth

2.f. Relationship

2.g. Applying for Adjustment of Status?

☐ Yes ☐ No

2.h. Applying for Visa Abroad?

☐ Yes ☐ No

Part 7. Information on Spouse and All Children of the Person for Whom You Are Filing (continued)**Person 3**

3.a. Family Name (Last Name)

3.b. Given Name (First Name)

3.c. Middle Name

3.d. Date of Birth (mm/dd/yyyy) ▶

3.e. Country of Birth

3.f. Relationship

3.g. Applying for Adjustment of Status? ☐ Yes ☐ No

3.h. Applying for Visa Abroad? ☐ Yes ☐ No

Person 4

4.a. Family Name (Last Name)

4.b. Given Name (First Name)

4.c. Middle Name

4.d. Date of Birth (mm/dd/yyyy) ▶

4.e. Country of Birth

4.f. Relationship

4.g. Applying for Adjustment of Status? ☐ Yes ☐ No

4.h. Applying for Visa Abroad? ☐ Yes ☐ No

Person 5

5.a. Family Name (Last Name)

5.b. Given Name (First Name)

5.c. Middle Name

5.d. Date of Birth (mm/dd/yyyy) ▶

5.e. Country of Birth

5.f. Relationship

5.g. Applying for Adjustment of Status? ☐ Yes ☐ No

5.h. Applying for Visa Abroad? ☐ Yes ☐ No

Person 6

6.a. Family Name (Last Name)

6.b. Given Name (First Name)

6.c. Middle Name

6.d. Date of Birth (mm/dd/yyyy) ▶

6.e. Country of Birth

6.f. Relationship

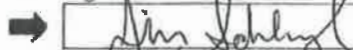
6.g. Applying for Adjustment of Status? ☐ Yes ☐ No

6.h. Applying for Visa Abroad? ☐ Yes ☐ No

Part 8. Signature of Petitioner

I certify, under penalty of perjury under the laws of the United States of America, that this petition and the evidence submitted with it are all true and correct. I authorize U.S. Citizenship and Immigration Services (USCIS) to release to other government agencies any information from my USCIS records, if USCIS determines that such action is necessary to determine eligibility for the benefit sought.

1.a. Signature of Petitioner



1.b. Date of Signature (mm/dd/yyyy) ▶ 05/24/2017

2. Daytime Phone Number (214) 766-3215

3. Mobile Phone Number (214) 766-3215

4. E-mail Address (if any)

j.schlegel@leanindustries.com

5. Job Title of Position with Petitioning Employer, if the Petition Is Being Filed by an Employer

VP, Sales & Delivery

NOTE: If you do not fully complete this form or fail to submit the required documents listed in the instructions, a final decision on your petition may be delayed or the petition may be denied.

Part 9. Signature of Person Preparing This Petition, If Other Than the Petitioner

1. Attorney or Representative: In the event of a Request for Evidence (RFE), may USCIS contact you by e-mail?

☒ Yes ☐ No

Preparer's Full Name

Provide the following information concerning the preparer:

- 2.a. Preparer's Family Name (Last Name)

Behm

- 2.b. Preparer's Given Name (First Name)

Jennifer

3. Preparer's Business or Organization Name

Berardi Immigration Law

Preparer's Contact Information

4. Preparer's Daytime Phone Number Extension

(7 1 6) 6 3 4 - 1 0 1 0

5. Preparer's E-mail Address (if any)

jebhm@usimmlawyer.com

Preparer's Mailing Address

- 6.a. Street Number and Name

2300 Wehrle Drive

- 6.b. Apt. ☐ Ste. ☐ Flr. ☐

- 6.c. City or Town

Buffalo

- 6.d. State

NY

- 6.e. Zip Code

14221

- 6.f. Postal Code

- 6.g. Province

- 6.h. Country

UNITED STATES OF AMERICA

Declaration

To be completed by all preparers, including attorneys and authorized representatives: I declare that I prepared this petition at the request of the petitioner, that it is based on all the information of which I have knowledge, and that the information is true to the best of my knowledge.

- 7.a. Signature of Preparer

Jennifer Behm

- 7.b. Date of Signature (mm/dd/yyyy) ▶

5/30/2017

Addendum

LARSEN, Bjorn, Form: I-140 (Page 1)

Addendum:

Please note that the mailing address for our company is:

**159 Linwood Avenue
Buffalo, NY 14209**

and our company's physical address is:

**7915 Washington Wood Drive
Dayton, OH 45459**



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

May 19, 2017

Via FedEx

USCIS
Attn: AOS
2501 S. State Highway 121 Business
Suite 400
Lewisville, TX 75067

**Re: EB-1C Immigrant Petition for Alien Worker (Form I-140)
Filed Concurrently with Application to Adjust Status (Form I-485)**

PETITIONER: LSS Software Holdings, Inc.
BENEFICIARY: Mr. Bjorn LARSEN

Dear Sir or Madam:

This letter is submitted in support of the Employment-Based (EB-1) petition of LSS Software Holdings, Inc. on behalf of Mr. Bjorn Larsen, a citizen of Canada and national of Norway, who qualifies as a Multinational Executive under §203(b)(1)(C) of the Immigration and Nationality Act.

Mr. Larsen is the Founder and CEO of LSS Software Holdings, Inc., a U.S. company that provides workflow-based dispute management software for financial institutions, as further described below.

We respectfully submit that Mr. Larsen qualifies for Lawful Permanent Resident Status as a Multinational Executive under INA §203(b)(1)(C) because:

1. Mr. Larsen was employed abroad in an executive position by Lean Software Services, Inc., the parent company of the U.S. petitioner, immediately prior to entering the U.S. in L-1 status;
2. Mr. Larsen seeks to enter the U.S. as an immigrant to continue to render services to LSS Software Holdings, Inc. in an executive capacity; and
3. Mr. Larsen has the required job offer as a Multinational Executive, and no Labor Certification is required for the position.

We enclose copies of Mr. Larsen's passport biographic page, I-94 record, and Form I-797 Approval Notices (**Exhibit A**). These documents evidence the applicant's identity, citizenship and current nonimmigrant status in the U.S.

PETITIONER BACKGROUND INFORMATION

Lean Software Services, Inc. (Canadian parent company) and LSS Software Holdings, Inc. (U.S. petitioner) develop and deliver comprehensive enterprise software solutions designed to lower the costs and improve the quality of managing consumer and fraud disputes, exceptions, and adjustments for electronic payment transactions.



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

Our solutions enable organizations of all types and sizes to become highly efficient and productive through extensive process automation, elimination of paper-based practices, and integration with critical enterprise payment applications. A highly-configurable workflow-based solution, our proprietary AdjustmentHub™ software is typically installed on premise at large financial institutions and merchant acquiring companies. Our employees across North America are experts in this field and provide customized computer hardware and software services, including implementation, training, and customization to match a client's needs.

For the year ended December 31, 2016, our companies had consolidated revenue in sales of more than \$5.5 million, and consolidated assets of more than \$5.3 million. We have 34 employees in the U.S., Canada, and Portugal. We have clients across the globe in more than 20 countries. In support of our company's global operations, we enclose:

- **Exhibit B** – Consolidated financial statements for the year ended December 31, 2016;
- **Exhibit C** – Organizational chart showing all of our global employees and prospective positions open for hire;
- **Exhibit D** – Background information on our company from our corporate website (www.leanindustries.com); and
- **Exhibit E** – Corporate Brochure on our AdjustmentHub™ software.

Canadian Operations

Founded by the beneficiary, Bjorn Larsen, Lean Software Services, Inc. was incorporated in the Province of Ontario, Canada on January 23, 2002. For the year ended December 31, 2016, we had sales in Canada of more than \$3.3 million. Our global headquarters office is located in Richmond Hill, Ontario, and we currently employ 15 full-time team members.

As evidence of our viable Canadian operations, we enclose:

- **Exhibit F** – Certificate of Incorporation;
- **Exhibit G** – Canadian Corporate Tax Return for the year ended December 31, 2016, reflecting the company's total sales revenues of more than \$3.3 million and assets of more than \$4.7 million;
- **Exhibit H** – Google Maps confirmation for our office located at 45B West Wilmot St, Suite 215, Richmond Hill, Ontario, Canada;
- **Exhibit I** – Organizational chart for our Canadian team.

U.S. Petitioner's Operations

Due to the demand for our services in the U.S., LSS Software Holdings, Inc. was incorporated in the state of Delaware on January 8, 2010. For the year ended December 31, 2016, we had sales in the U.S. of more than \$2.8 million. Our U.S. headquarters office is located in Dayton, OH. We currently employ 10 full-time employees in our Dayton office, and we're hiring for two additional positions.

LSS Software Holdings, Inc., Inc. (the U.S. petitioner) is a wholly-owned subsidiary of Lean Software Services, Inc. (the Canadian parent company).

As evidence of our viable operations in the U.S., we enclose:



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

- **Exhibit J** – Stock certificate demonstrating Lean’s 100% ownership of all 1,000 issued shares of LSS Software;
- **Exhibit K** – Certificate of Incorporation and Certificate of Revival/Renewal;
- **Exhibit L** – Form 1120, Corporate Income Tax Return for the year ended 12/31/2016 showing \$2.8 million in income, \$716,171 paid in wages, and \$865,705 in assets;
- **Exhibit M** – Google Maps confirmation and lease for our U.S. office located at 7915 Washington Wood Drive, Dayton, OH;
- **Exhibit N** – Organizational chart for our U.S. team.

BENEFICIARY’S QUALIFYING EMPLOYMENT ABROAD

Mr. Larsen has been continuously employed on a full-time basis by Lean Software Services, Inc. since he founded the entity in 2002. He has held L-1A status with Lean’s wholly-owned subsidiary and the U.S. petitioner of this EB-1C petition, LSS Software Holdings, Inc. We enclose evidence of Mr. Larsen’s ongoing employment with the company and continued L-1A status (**prior Exhibit A**).

MULTI-NATIONAL EXECUTIVE: BJORN LARSEN, FOUNDER AND CEO

Mr. Larsen is the Founder and CEO of Lean Industries in Canada, and its wholly-owned subsidiary, LSS Software Holdings, Inc. in the United States. In this position, he has been responsible for managing and directing all business operations of the company from the ground up since its inception in Canada in 2006.

History of the Company and Mr. Larsen’s Executive Leadership

Prior to founding Lean Industries, Mr. Larsen was an owner and executive of Canadian-based Automated Integrated Solutions, Inc. (AIS), a provider of advanced technologies driving the monitoring and communication requirements of large ATM networks. In 2000, Mr. Larsen sold AIS to the Carreker Corporation of Dallas, TX for \$2.3 million. At that time, he initiated talks with former customers to research potential new software product opportunities in the financial industry. During these discussions, he was introduced to the “Adjustment Department” at Genpass Corporation in Dallas, TX (now U.S. Bank, following a 2005 acquisition). Genpass/U.S. Bank is a leading provider of electronic funds transfer (EFT), automated teller machine (ATM), and debit processing services to financial institutions and other clients. Mr. Larsen immediately recognized the amount of manual work efforts and mountains of paper records, and he saw the need for the financial institution to interface to a large number of network systems for data entries. Thus, the idea for AdjustmentHub™ was sparked.

In 2002, Mr. Larsen incorporated Lean Software Services, Inc. in Canada. Genpass/U.S. Bank agreed to “finance” the development of AdjustmentHub™ Release 1.0, and Lean retained all IP rights to the code. Mr. Larsen outlined the requirements for the system and with an early partner (now retired), they constructed the first imaging/workflow system interfacing to MasterCard (a worldwide first for debit transactions). U.S. Bank subsequently utilized his system in Dallas, TX and Pittsburgh, PA from 2004 until 2013. AdjustmentHub™ was also sold to several European customers (eService in Poland and Euronet in Hungary) along with Woodforest Bank in Houston, TX, as well as Keybank in



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

Cleveland, OH. The growing demand for the software system culminated in the AdjustmentHub™ Release 3.0 in 2008. By this time, Mr. Larsen hired four (4) full-time employees with Lean's Canadian office.

In continual pursuit of even larger opportunities for his business, Mr. Larsen continued to expand and sell his financial workflow system. Customers included major financial intuitions, such as: Columbus Data, a leading ATM and issuer processor headquartered in Dallas, TX; Cardtronics, the world's largest non-bank ATM operator, headquartered in Houston, TX; SIBS in Portugal, which is the central utility for payments serving all banks and the government; and many more.

In 2012, after identifying the need for a physical U.S. presence, Mr. Larsen incorporated LSS Software Holdings, Inc. in the U.S. as a direct subsidiary of his company in Canada. He established offices in Houston, TX and in Dayton, OH, where the company continues to operate its U.S. headquarters office today. Shortly thereafter, he struck a major distribution deal with ACI Worldwide (NASDAQ: ACIW), a payment systems company in Omaha, NE. He immediately hired a Senior Sales and Marketing Executive, and Customer Support personnel as the customer base expanded over the years.

Today, Mr. Larsen continues to drive the company's corporate strategy and growth plan, R&D, sales and support efforts through the teams he manages in Toronto, Ontario; Dayton, Ohio; and Lisbon, Portugal. The company now employs 34 professionals across Canada, the U.S. and Europe (Portugal), and we have over 20 customers on three continents. The combined companies are expected to grow to 40 people by the end of 2017, reaching more than \$6 million in combined revenues.

Beneficiary's Executive Job Duties

As the CEO of Lean Industries and LSS Software, Mr. Larsen oversees all operation areas of the company's global operations through direct supervision of managers. He is responsible for developing and maintaining a positive corporate image and relationships between the company and key customers. He also develops and oversees the execution of plans for continued growth, expansion and improvement of the company's products and services. Mr. Larsen handles negotiations with stakeholders on the company's behalf, and he acts as the final authority for employee relations and personnel matters in both his U.S. and Canadian offices. A specific breakdown of Mr. Larsen's executive job duties follows:

- Develop high quality business strategies and plans; ensure their alignment with short-term and long-term objectives for the company and identify opportunities that achieve corporate goals; implement policies, approve procedures, delegate tasks, monitor and oversee all operations and business activities to ensure these actions produce desired business results and are consistent with the company's overall strategy and mission (*20% of time or 8 hours per 40/hour week*);
- Oversee and collaborate with the management team to develop and implement plans for the operational infrastructure of systems, processes and personnel designed to accommodate the growth objectives of the company; develop a high performing management team and indirect reports by leading and motivating subordinates; act as final decision-maker and authority on hiring, firing, promotions, discipline and employee relations matters; (*20% of time or 8 hours per 40/hour week*);



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

- Act as face of the company through direct contact with high-level clients and business partners; drive the company to achieve and surpass sales, profitability, cash flow and business goals and objectives through relationships with partners and by establishing credibility within the industry (*20% of time or 8 hours per 40/hour week*);
- Review financial and formal corporate reports to ensure business performance is aligned with corporate goals; identify solutions or improvements to achieve revenues and growth (*15% of time or 6 hours per 40/hour week*);
- Analyze problematic situations and occurrences and provide solutions; delegate tasks to ensure company survival and growth (*10% of time or 4 hours per 40/hour week*);
- Maintain a deep knowledge of the markets and industry of the company (*10% of time or 4 hours per 40/hour week*); and
- Enforce adherence to legal guidelines and in-house policies to maintain the company's legality and business ethics; ensure that the company maintains compliance with applicable laws and regulations (*5% of time or 2 hours per 40/hour week*).

Mr. Larsen has the ultimate authority to direct and control all aspects of our operations in Canada and the U.S. He establishes the policies of the company and its overall business direction, and he acts as the voice and face of our company to the public. Mr. Larsen also exercises day-to-day discretion and ultimate authority over organizational operations, including managerial and supervisory staff.

Beneficiary's Direct and Indirect Reports

In carrying out these managerial duties, Mr. Larsen oversees his direct reports in the Canadian and U.S. offices, who in turn manage his indirect reports. These individuals include the following professionals, all of whom hold a Bachelor's degree or higher and perform high-level, managerial tasks:

- Jim Schlegel – **Vice President, Sales & Delivery** (Dayton, OH) – 4 direct report Managers, who in turn have a combined 14 indirect reports.
- Greg Cooper – **Vice President, Product Development** (Toronto) – 10 direct reports
- Brent Wathen – **Director, Network Technologies** (Toronto)
- Chris Sloan – **Manager, Financial & Operational Services** (Toronto) – 1 direct report

Please refer to the global, U.S., and Canadian organizational charts at **Exhibit C**, **Exhibit I**, and **Exhibit N**. These charts specifically notate the professional managerial positions whom directly report to Mr. Larsen. Neither Mr. Larsen nor his managerial reports are responsible for administrative activities; all are engaged in high-level tasks that directly impact the company's operations and growth plans.

Mr. Larsen also travels regularly to see customers in every region and is currently organizing new product development efforts (NetworkHub) as well as contemplating moving the product line to a cloud channel under the SaaS model. We enclose a selection of news articles citing partnerships



LSS Software Holdings, Inc.
7915 Washington Woods Drive, Dayton OH 45459 USA
www.leanindustries.com

between Lean Industries and customers of the company's software services, quoting Mr. Larsen as the CEO of the company (**Exhibit P**).

The position of CEO is a distinct executive role within our company. Since founding the company in Canada in 2002, he has determined and continues to lead the overall strategy and direction of our global operations, building it into a \$5+ million enterprise with 34 employees in three countries. Mr. Larsen makes the ultimate determination on best methods to achieve company objectives. In addition to the executive discretion Mr. Larsen has over the organization's day-to-day operations, he also has supervisory authority over our high performance team. The above-summary clearly indicates that Mr. Larsen has executive authority to hire, fire, and direct the management team that reports to him, as well as his indirect reports.

ABILITY TO PAY WAGE

8 C.F.R. §204.5(g)(2) requires proof that a petitioner is able to pay the beneficiary's wage with respect to an I-140 petition filing. As of December 31, 2016, our U.S. revenues were more than \$2.8 million USD. Please refer to the enclosed U.S. tax return at the previous **Exhibit L**. Mr. Larsen will continue to receive his annual base salary of \$240,000.00. Given our current financial stability, we are able and will continue to pay this proffered wage.

LSS SOFTWARE HOLDINGS, INC. INTENDS TO CONTINUE TO EMPLOY MR. LARSEN


By virtue of submitting this Letter of Support, LSS Software Holdings, Inc. demonstrates its intent to continue to employ Mr. Larsen in an executive role with the U.S. company.

MR. LARSEN MEETS THE REQUIREMENTS FOR AN EB-1C IMMIGRANT VISA

We would now like to secure immigrant status on behalf of Mr. Larsen that he may continue to execute his duties and responsibilities as the CEO of our company in the U.S. Mr. Larsen possesses executive skills and industry experience that are invaluable to our operations. Therefore, we respectfully request the approval of his application for immigrant status as a Multi-National Executive.

Should you require additional information or documentation, please contact us or our immigration counsel, Jennifer Behm, Esq., (716-634-1010) who filed a Notice of Appearance (Form G-28) in this case.

Very truly yours,
LSS Software Holdings, Inc.



Jim Schlegel
Vice President, Sales & Delivery

TABLE OF CONTENTS

**EB-1C Immigrant Petition for Alien Worker (Form I-140)
Filed Concurrently with Application to Adjust Status (Form I-485)**

**PETITIONER: LSS Software Holdings, Inc.
BENEFICIARY: Mr. Bjorn LARSEN**

Exhibit A: Beneficiary's Identity and Status Documents

Company Operations

Exhibit B: Consolidated Financial Statements for YE Dec 31, 2016

Exhibit C: Global Organizational Chart

Exhibit D: Website Background Information
(www.leanindustries.com)

Exhibit E: Corporate Brochure - AdjustmentHub™ software

Canadian Office (Lean Software Services, Inc.)

Exhibit F: Canadian Certificate of Incorporation

Exhibit G: Canadian Corporate Tax Return for YE Dec 31, 2016

Exhibit H: Google Maps: Office at 45B West Wilmot St, Suite 215,
Richmond Hill, Ontario, Canada

Exhibit I: Organizational Chart for Canadian team

Corporate Affiliation

Exhibit J: Stock certificate demonstrating Lean's 100% ownership of all 1,000 issued shares of LSS Software

U.S. Office (LSS Software Holdings, Inc.)

Exhibit K: Certificate of Incorporation and Certificate of Revival/Renewal

Exhibit L: Form 1120, Corporate Income Tax Return for the year ended 12/31/2016

Exhibit M: Google Maps confirmation and lease for our U.S. office located at 7915 Washington Wood Drive, Dayton, OH

Exhibit N: Organizational chart for U.S. team.

Beneficiary's Executive Role

***Refer to Organizational Charts Enclosed at **Exhibit C**, **Exhibit I**, and **Exhibit N**

Exhibit O: Selection of News Articles

Exhibit A

ENDORSEMENTS AND LIMITATIONS
This passport is valid for all countries unless otherwise specified. The bearer must comply with any visa or other entry regulations of the countries to be visited.

SEE OBSERVATIONS BEGINNING ON PAGE 5 (IF APPLICABLE)

MENTIONS ET RESTRICTIONS
Ce passeport est valide pour tous les pays, sauf indication contraire. Le titulaire doit se conformer aux formalités relatives aux visas ou aux autres formalités d'entrée des pays où il a l'intention de se rendre.

VOIR LES OBSERVATIONS DÉBUTANT À LA PAGE 5 (LE CAS ÉCHÉANT)

Signature of bearer / Signature du titulaire

EDSDB 728

OK 58322

[illegible]



U.S. Customs and Border Protection
Securing America's Borders

Most Recent I-94

Admission (I-94) Record Number : 22960500940

Most Recent Date of Entry: 2017 May 29

Class of Admission : L1

Admit Until Date : 07 / 20 / 2018

Details provided on the I-94 Information form:

Last/Surname : LARSEN
First (Given) Name : BJORN
Birth Date : 1950May03
Passport Number : GK584922
Country of Issuance : Canada

[Get Travel History](#)

► Effective April 26, 2013, DHS began automating the admission process. An alien lawfully admitted or paroled into the U.S. is no longer required to be in possession of a preprinted Form I-94. A record of admission printed from the CBP website constitutes a lawful record of admission. See 8 CFR § 1.4(d).

► If an employer, local, state or federal agency requests admission information, present your admission (I-94) number along with any additional required documents requested by that employer or agency.

► Note: For security reasons, we recommend that you close your browser after you have finished retrieving your I-94 number.

OMB No. 1651-0111
Expiration Date: 09/30/2017

[For inquiries or questions regarding your I-94, please click here](#)

[Accessibility](#) | [Privacy Policy](#)

❗ The ability to create and pay for a Provisional I-94 will be disrupted during the times listed below. The options to view travel history or most recent I-94 will be available during this time.

X

❗ Saturday, May 6, 2017 6:00pm - 12:00am (18:00 - 24:00) EDT



U.S. Customs and Border Protection

Securing America's Borders

Most Recent I-94

Admission (I-94) Record Number : 35765657785

Most Recent Date of Entry: 2017 April 23

Class of Admission : L1

Admit Until Date : 07 / 20 / 2018

Details provided on the I-94 Information form:

Last/Sumame :	LARSEN
First (Glven) Name :	BJORN
Birth Date :	1950May03
Passport Number :	GK584922
Country of Issuance :	Canada

[Get Travel History](#)

► Effective April 26, 2013, DHS began automating the admission process. An alien lawfully admitted or paroled into the U.S. is no longer required to be in possession of a preprinted Form I-94. A record of admission printed from the CBP website constitutes a lawful record of admission. See 8 CFR § 1.4(d).

► If an employer, local, state or federal agency requests admission information, present your admission (I-94) number along with any additional required documents requested by that employer or agency.

► Note: For security reasons, we recommend that you close your browser after you have finished retrieving your I-94 number.

OMB No. 1651-0111
Expiration Date: 03/31/2017

[For inquiries or questions regarding your I-94, please click here](#)

[Accessibility](#) | [Privacy Policy](#)

Department of Homeland Security
U.S. Citizenship and Immigration Services

Form I-797C, Notice of Action

THIS NOTICE DOES NOT GRANT ANY IMMIGRATION STATUS OR BENEFIT.

RECEIPT NUMBER EAC-15-217-50844		CASE TYPE I129 PETITION FOR A NONIMMIGRANT WORKER
RECEIPT DATE August 3, 2015	PRIORITY DATE	PETITIONER LLS SOFTWARE HOLDINGS INC
NOTICE DATE August 7, 2015	PAGE 1 of 1	BENEFICIARY LARSEN, BJORN

JAMES G MEAGLEY
JAECKLE FLEISCHMANN & MUGEL LLP
AVANT BLDG STE 900
200 DELAWARE AVENUE
BUFFALO NY 14202-2107

Notice Type: Approval Notice
Class: L1A
Valid from 07/21/2015 to 07/20/2018
Consulate:
POE: BUFFALO, NY

This notice is to advise you of action taken on this case. The official notice has been mailed according to the mailing preferences noted on the Form G-28, Notice of Entry of Appearance as Attorney or Accredited Representative. Any relevant documentation was mailed according to the specified mailing preferences.

This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.

This completes our action on this petition.

The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.

Please read the back of this form carefully for more information. If you have any questions about tax withholding, please contact the Internal Revenue Service.

The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for a visa, for admission to the United States, or for an extension, change, or adjustment of status.

This courtesy copy may not be used in lieu of official notification to demonstrate the filing or processing action taken on this case.

THIS FORM IS NOT A VISA AND MAY NOT BE USED IN PLACE OF A VISA.

Number of workers: 1

Name	DOB	COB	Class	Consulate / POE	OCC
LARSEN, BJORN	05/03/1950	NORWAY	L1A	BUF	010

The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2417 or fax 202-481-5719.

NOTICE: Although this application/petition has been approved, USCIS and the U.S. Department of Homeland Security reserve the right to verify the information submitted in this application, petition and/or supporting documentation to ensure conformity with applicable laws, rules, regulations, and other authorities. Methods used for verifying information may include, but are not limited to, the review of public information and records, contact by correspondence, the internet, or telephone, and site inspections of businesses and residences. Information obtained during the course of verification will be used to determine whether revocation, rescission, and/or removal proceedings are appropriate. Applicants, petitioners, and representatives of record will be provided an opportunity to address derogatory information before any formal proceeding is initiated.

Please see the additional information on the back. You will be notified separately about any other cases you filed.
U.S. CITIZENSHIP & IMMIGRATION SVCS

VERMONT SERVICE CENTER
75 LOWER WELDEN STREET
SAINT ALBANS VT 05479-0001

Customer Service Telephone: (800) 375-5283



Department of Homeland Security
U.S. Citizenship and Immigration Services

I-797B, Notice of Action

THE UNITED STATES OF AMERICA

RECEIPT NUMBER EAC-13-210-50717		CASE TYPE I129 PETITION FOR A NONIMMIGRANT WORKER
RECEIPT DATE July 25, 2013	PRIORITY DATE	PETITIONER LSS SOFTWARE HOLDINGS INC
NOTICE DATE August 6, 2013	PAGE 1 of 2	BENEFICIARY LARSEN, BJORN

JAMES G HEAGLEY
JAECKLE FLEISCHMANN & MUGEL LLP
200 DELAWARE AVENUE AVANT BUILDING
SUITE 900
BUFFALO NY 14202-2107

Notice Type: Approval Notice
Class: L1A
Valid from 07/19/2013 to 07/18/2015

This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.

This completes our action on this petition.

The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.

Please read the back of this form carefully for more information. If you have any questions about tax withholding, please contact the Internal Revenue Service.

The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for a visa, for admission to the United States, or for an extension, change, or adjustment of status.

THIS FORM IS NOT A VISA NOR MAY IT BE USED IN PLACE OF A VISA.

Number of workers: 1

Name

DOB

COB

Class Consulate / POE OCC

LARSEN, BJORN

05/03/1950 NORWAY

L1A BUF 010

The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2417 or fax 202-481-5719.

Please see the additional information on the back. You will be notified separately about any other cases you filed.

U.S. CITIZENSHIP & IMMIGRATION SVCS

VERMONT SERVICE CENTER

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SAINT ALBANS VT 05479-0001

Customer Service Telephone: (800) 375-5283

Form I797B (Rev. 10/31/05) N



Please tear off portion below and forward it to the alien worker.

The alien may use this portion when applying for a visa at an American consulate abroad, or if no visa is required, when applying for admission to the U.S.

Receipt#: EAC-13-210-50717

Notice Date: August 6, 2013

Petitioner Validity Dates: Valid from 07/19/2013 to 07/18/2015

Name

DOB

COB

Class Consulate / POE OCC

LARSEN, BJORN

05/03/1950 NORWAY

L1A BUF 010

Department of Homeland Security
U.S. Citizenship and Immigration Services

I-797B, Notice of Action

THE UNITED STATES OF AMERICA

RECEIPT NUMBER EAC-12-210-50055		CASE TYPE 1129 PETITION FOR A NONIMMIGRANT WORKER	
RECEIPT DATE July 27, 2012	PRIORITY DATE	PETITIONER LSS SOFTWARE HOLDINGS INC	
NOTICE DATE August 6, 2012	PAGE 1 of 2	BENEFICIARY LARSEN, BJORN	
JAMES G. MORGLEY JAECKLE FLEISCHMANN & MUGEL LLP AVANT-BUILDING - SUITE 900 200 DELAWARE AVENUE BUFFALO NY 14202-2107		Notice Type: Approval Notice Class: L1A Valid from 07/17/2012 to 07/16/2013	
<p>This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.</p> <p>This completes our action on this petition.</p> <p>The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.</p> <p>Please read the back of this form carefully for more information. If you have any questions about tax withholding, please contact the Internal Revenue Service.</p> <p>The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for a visa for admission to the United States, or for an extension, change, or adjustment of status.</p> <p>THIS FORM IS NOT A VISA NOR MAY IT BE USED IN PLACE OF A VISA.</p> <p>Number of Workers: 1 Name: LARSEN, BJORN DOB: 05/03/1950 COB: NORWAY Class Consulate / POE OCC: L1A PBB 010</p> <p>The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2417 or fax 202-481-5719.</p>			

Please see the additional information on the back. You will be notified separately about any other cases you filed.

U.S. CITIZENSHIP & IMMIGRATION SVCS

VERMONT SERVICE CENTER

75 LOWER WELDEN STREET

SAINT ALBANS VT 05479-0001

Customer Service Telephone: (800) 375-5283

Form I-797B (Rev. 10/31/05)N



Please tear off portion below and forward it to the alien worker.

The alien may use this portion when applying for a visa at an American consulate abroad, or if no visa is required, when applying for admission to the U.S.

Receipt #: EAC-12-210-50055	Case Type: 1129
Notice Date: August 6, 2012	Petitioner: LSS SOFTWARE HOLDINGS INC
Petitioner Validity Dates: Valid from 07/17/2012 to 07/16/2013	Number of Workers: 1
Name: LARSEN, BJORN	DOB: 05/03/1950 COB: NORWAY
	Class Consulate / POE OCC: L1A PBB 010



U.S. Customs and
Border Protection
Buffalo, NY
Port# 10901

** Contact Number **
** 716-843-8324 **

570- I-94 ArDep \$6.00
555- I-129 Workr \$325.00

TOTAL \$331.00
CASH \$331.00

CLS CNT: 2

USER 321 operator
5548 10:51AM 07/19/13 0009-001



U.S. Customs and
Border Protection
Buffalo, NY
Port# 10901

** Contact Number **
** 716-843-8324 **

570- I-94 ArDep \$6.00
555- I-129 Workr \$325.00
566- Fraud/Det \$500.00

TOTAL \$831.00
CASH \$831.00

CLS CNT: 3

USER 321 operator
5993 9:37AM 07/17/12 0009-001



SILVERGATE TRANSLATIONS

WWW.SILVERGATETRANSLATIONS.COM




CERTIFIED TRANSLATION



<u>Translation Date</u> May 24, 2017	<u>Reference Number</u> 35220067
<u>Source Language</u> Norwegian	<u>Target Language</u> English
<u>Description of Translated Document</u> Birth Certificate of Bjørn Larsen	

I, Sandra Bird, hereby certify that the following is complete and accurate to the best of my judgment and ability, and that I am competent in both the Norwegian and English languages to render such translation.

This translation certificate speaks only to the accuracy of the translation performed below, and does not speak to the original content of the source document(s).



Sandra Bird

ATA Member



Certified Silvergate Translation File Number 3522067
Page 1 of 2

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American Translators
Association
Member #256240



THE CHURCH OF NORWAY

Birth Certificate

For boy / girl	Last name Larsen
	First name Bjørn
Born	Date and year May 3, 1950 [illegible]
	in Sandnes
Christened	Date and year June 16, 1950
	in Høyland
Parents (in case the child was adopted, please state the names of the adoptive parents):	[Illegible] Torstein Hasbro Larsen
	and Kirsten Beate, née Øgland
The certificate is issued based on the church records of	Parish Høyland
	City/Parish Sandnes

Sacristan's office

May 6, 1966

Andreas Hindal

[Signature]

Signature

[Initials]

~~Payment NOK 5.00~~

No payment

Form 4



Certified Silvergate Translation File Number 3522067
Page 2 of 2

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T: 410.358.3588 / F: 410.497.1121 • www.silvergatetranslations.com

American Translators
Association
Member #256240



ORSKE KIRKE

Dåpsattest

For gutt / pike	slektsnavn	Larsen.
	fornavn	Bjørn.
Født	dato og år	3. februar - 1950 - m. fr. og f. m. t.
		Sandnes
Døpt	dato og år	16. september 1950
		Høyland
Foreldre (dersom vedk. er adoptert, skal adoptiv- foreldrene føres opp som foreldre)	gemalt. Forster Karbo Larsen og h. Kristen Beate J. Fjelland	
Attesten er utskrift av kirkeboka for	sokn	Høyland.
	by/prestegjeld	Sandnes

embete, den 6-5 1966.

Andreas Glendal

underskrift

2.7

uten betaling

lankett 4

Exhibit B

**LEAN SOFTWARE SERVICES
INC. & LSS SOFTWARE
HOLDINGS INC.**

**CONSOLIDATED FINANCIAL
STATEMENTS**

DECEMBER 31, 2016

(Unaudited)

LEAN SOFTWARE SERVICES INC. & LSS SOFTWARE HOLDINGS INC.

CONSOLIDATED FINANCIAL STATEMENTS

December 31, 2016

(Unaudited)

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Notice to Reader	1
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Consolidated Statement of Retained Earnings	4
Consolidated Statement of Income	5

NOTICE TO READER

On the basis of information provided by management, we have compiled the Consolidated Balance Sheet of **Lean Software Services Inc. & LSS Software Holdings Inc.** as at December 31, 2016 and the Consolidated Statements of Income and Retained Earnings for the year then ended.

We have not performed an audit or a review engagement in respect of these Consolidated financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Concord, Ontario
April 10, 2017

CHARTERED ACCOUNTANTS
LICENSED PUBLIC ACCOUNTANTS

LEAN SOFTWARE SERVICES INC. & LSS SOFTWARE HOLDINGS INC.**CONSOLIDATED BALANCE SHEET****DECEMBER 31, 2016****UNAUDITED - See Notice to Reader**

	2016	2015
	\$	\$
ASSETS		
CURRENT		
Cash	3,121,300	941,926
Short term investments	300,000	700,000
Accounts receivable	674,402	554,247
Loans receivable	<u>224,799</u>	<u>456,858</u>
	4,320,501	2,653,031
EQUIPMENT , net of accumulated amortization of \$18,403 (2015 - \$6,446)	78,307	38,258
INCORPORATION COSTS	2,640	2,640
SOFTWARE DEVELOPMENT	974,978	1,722,978
	5,376,426	4,416,907

LEAN SOFTWARE SERVICES INC. & LSS SOFTWARE HOLDINGS INC.**CONSOLIDATED BALANCE SHEET**

DECEMBER 31, 2016

UNAUDITED - See Notice to Reader

	2016	2015
	\$	\$
LIABILITIES		
CURRENT		
Accounts payable	138,717	56,302
Income taxes payable	73,143	51,433
Loan payable	46,916	46,918
Deferred revenue	<u>708,358</u>	<u>657,510</u>
	<u>967,134</u>	<u>812,163</u>
SHAREHOLDERS' EQUITY		
STATED CAPITAL	745,000	745,000
RETAINED EARNINGS	<u>3,664,292</u>	<u>2,859,744</u>
	4,409,292	3,604,744
	<u>5,376,426</u>	<u>4,416,907</u>

APPROVED ON BEHALF OF THE BOARD:_____
Director_____
Director

LEAN SOFTWARE SERVICES INC. & LSS SOFTWARE HOLDINGS INC.**CONSOLIDATED STATEMENT OF RETAINED EARNINGS****YEAR ENDED DECEMBER 31, 2016****UNAUDITED - See Notice to Reader**

	2016	2015
	\$	\$
Retained earnings, beginning of year	2,859,744	2,429,587
Net income	804,548	430,157
Retained earnings, end of year	3,664,292	2,859,744

LEAN SOFTWARE SERVICES INC. & LSS SOFTWARE HOLDINGS INC.**CONSOLIDATED STATEMENT OF INCOME****YEAR ENDED DECEMBER 31, 2016****UNAUDITED - See Notice to Reader**

	2016	2015
	\$	\$
REVENUE		
Sales	<u>5,533,903</u>	<u>3,003,646</u>
EXPENSES		
Advertising and promotion	52,116	12,659
Amortization	11,957	1,720
Bad debts	58,774	98,688
Commissions	39,744	-
Consulting	894,777	893,519
Insurance	62,166	26,707
Office and general	126,504	77,351
Professional fees	273,867	87,579
Rent	114,082	65,780
Software expense	748,000	230,000
Telephone	15,333	18,961
Travel	121,612	80,380
Unrealized foreign exchange loss (gain)	128,225	(141,380)
Wages and benefits	<u>2,009,055</u>	<u>1,070,092</u>
	<u>4,656,212</u>	<u>2,522,056</u>
INCOME before income taxes	877,691	481,590
Income taxes	73,143	51,433
NET INCOME	<u>804,548</u>	<u>430,157</u>

Exhibit C

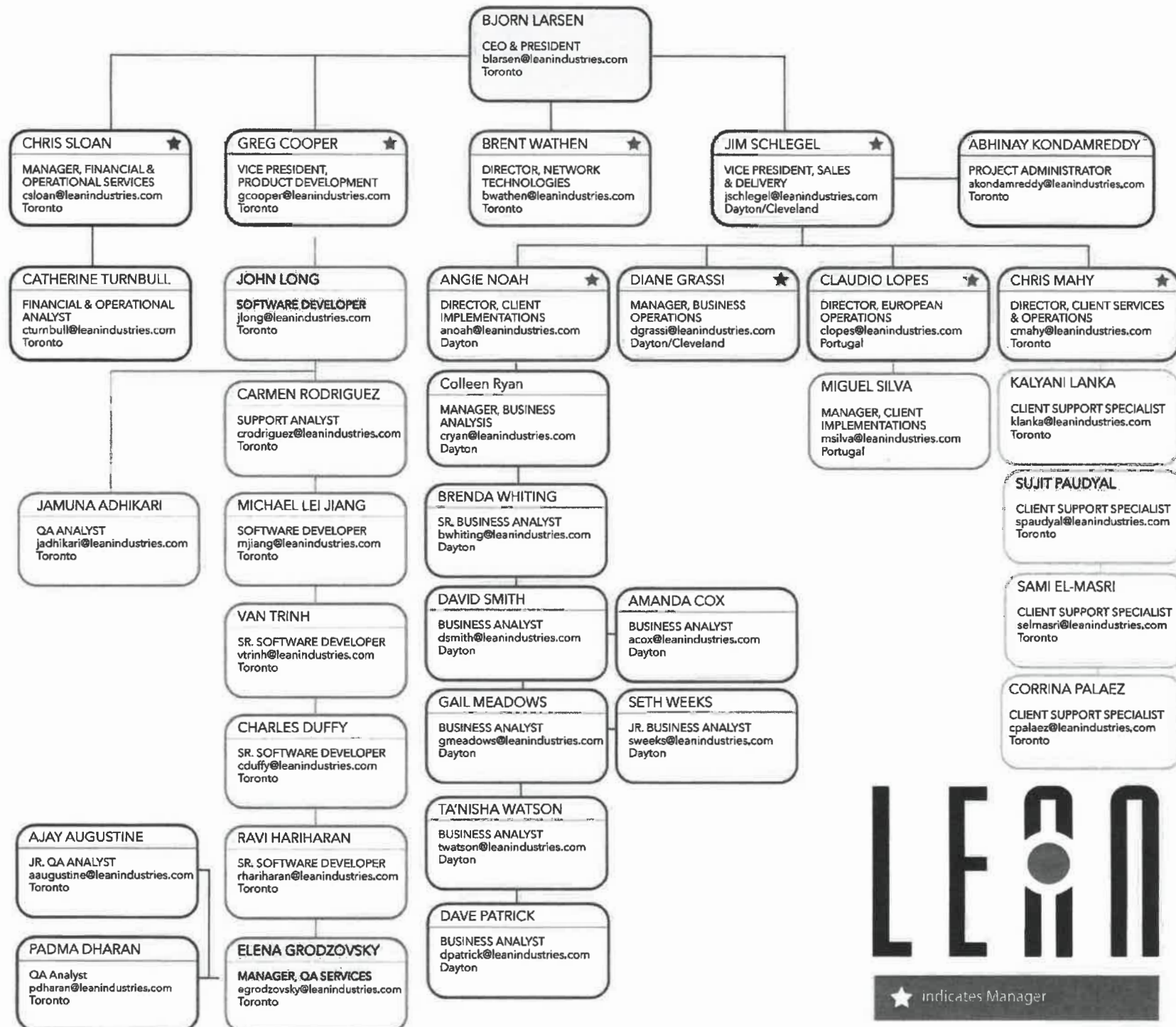


Exhibit D



About

Find out more about Lean Industries

At Lean Industries, we are a software company that helps the world's leading manufacturers and service providers improve their productivity, reduce waste, and increase their profitability. We are a leading provider of software solutions for the manufacturing and service industries. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability.

Our team includes many experienced professionals who are dedicated to providing the highest quality of service to our clients. We are a leading provider of software solutions for the manufacturing and service industries. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability. Our software solutions are designed to help you improve your productivity, reduce waste, and increase your profitability.

You don't have to take our word for it - we have clients that would be happy to tell you so. Let us know how we can help you today.

CONTACT



Our Offices

🏠 45B West Wilmot St, Suite 215, Richmond Hill, ON, CA

🏠 7915 Washington Wood Dr, Dayton, OH, USA

☎️ - 214-766-3215

✉️ - jschlegel@leanindustries.com

💻 - schlegeljim

Contact

Your full name (required)

Your Email (required)

Phone

Subject

Describe message

CONTACT

AdjustmentHub®

Redefine the way you initiate, receive, and process a dispute to improve your KPIs

New industry regulations, innovative payment products, and platforms for dispute processing amplify the challenges you face as you reorganize your operations. Take for example, EMV liability shift, Apple Pay and Visa Claims Resolution (VCR) – each introduces complexities as you attempt to automate your dispute or claims management process.

AdjustmentHub can help you standardize the way you initiate, receive and process any disputed transaction. What this means for you is simplicity in overseeing your disputes operation in its entirety – we standardize processes, customer engagement, risk analysis, the management of regulation and compliance, and above all ease cost management. We offer our product to any financial institution in need of a solution to manage disputes for credit, debit, and prepaid cards, as well as ATM, POS, ACH, Bill Pay and Wire transactions.

Issuer

Create a case, analyze it, take action, close case. Seems simple enough, but with numerous product types, various requirements concerning cardholder correspondence, networks (schemes), organizational processes, and regulation compliance – things get complicated, expensive, and hard to measure.

[LEARN MORE](#)

Acquirer

Handling disputes for your merchants from a multitude of payment processors (assuming that you submit transactions through can be complicated. Not only that, but asking your merchants to provide data in a timely manner can also be challenging. Acquirers that partner with a library of processors to allow communication with many of the major networks (Visa, Mastercard, Discover, American Express, etc.) can provide a single way for merchants to connect with multiple payment processors.

[LEARN MORE](#)

Processor

A significant challenge faced by processors is the complexity that arises from serving a wide range of merchants with different needs and issues. Segmenting the sale dispute of associated processors significant challenges for teams, especially when considering the numerous network interactions and possible merchant or terminal owner interactions. Ad-Lument is a unified, the same underlying architecture for both issuing and acquiring operations, simplifying the process of handling disputes in a processor environment.

[LEARN MORE](#)

If you would like to learn more about us and our products, contact Jim on our relationship team.

ADDITIONAL
ISSUES
ACQUIRED
PROCESSOR

ADDITIONAL
ISSUES
ACQUIRED
PARTNERS

ADDITIONAL
ISSUES
ACQUIRED
PARTNERS

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Issuer

Effective today, everywhere, take action.

Initiate cases from anywhere

Our case creation portal – supported by flexible APIs – enables AdjustmenHub to serve your cardholders from any channel – mobile banking, online banking, call centers, and more. [Click here](#) to learn more about our case intake process.

Manage all types of disputes

Specialized workflows enable disputes on debit cards, credit cards, prepaid cards, ATM, ACH, direct wire, on payments and any other payment products you may offer. [Click here](#) to learn more about how we manage all your unique dispute types through a single application.

Integrate with payment networks

Our payment network interfaces allow you to exchange dispute data automatically rather than through manual user actions. Our library of interfaces support protocols for Visa, MasterCard, STAR, NEXCE, FULSE, and others. [Click here](#) to learn about our expertise integrating with various payment networks.

Digitize customer engagement

Send or receive a customer letter, match it to case records automatically. Magic AdjustmenHub enables you to implement a completely paperless operation. [Click here](#) to learn more about how we make it. Foster connectivity on a seamless, automated process.

Eliminate legacy systems

AdjustmenHub allows you to consolidate all dispute management activities into a single platform. This allows you to utilize a single platform to manage the entire lifecycle of a dispute, rather than out-sourcing often unconnected systems.

Visualize your data and risk

What's my exposure at any given time? Am I adhering to regulatory compliance deadlines? What is the growth rate of CNF fraud disputes over the last quarter? Answer these questions and many others with our reporting platform.

Aquirer

Positive or negative chargeback option

Auto case creation

Chargeback retrieval requests, and dispute fee
connections from any merchant, get neatly queried
with the appropriate network data and documents
into AdjustmentHub.

Merchant / ISO Portal

Offer a portal for your merchants and ISOs to quickly
and easily upload dispute specific documents such as
receipts, ATM journals, and merchant policies to
contest chargebacks and fulfil retrieval requests. In
addition, the portal allows merchants and ISOs to
manage equipment.

Take advantage of your data

AdjustmentHub will gather and display data
necessary to make decisions (automatically or
manually) - data about the dispute, transaction,
merchant, ISO and network specific details.

Integrate with payment networks

Our payment network interfaces allow you to
exchange dispute data automatically rather than
through manual uploads. Our friendly interfaces
support protocols for Visa, MasterCard, Star, NetSc,
RuBEE, and others. [Click here](#) to learn about our
expertise integrating with various payment networks.

Painless Merchant / ISO correspondence

Stop scanning the same documents over slowly
reference letters and numbers. Store your templates in
AdjustmentHub and attach to cases as needed.

Visualize your data and risk

How many chargebacks did we receive this day, week,
month? What's our average fulfillment and
dispute amount? Which and how many merchants are
attracting the most disputes? Answer these questions
and many others with our reporting platform.

Processor

Provide dispute resolution services to your clients

Multi-tenant support

Whether you are an organization that processes transactions for issuers, acquirers, or merchants of different sizes and shapes, AdjustmentHub can accommodate you. Due to the flexible nature of our case management engine, AdjustmentHub can adapt to processing environments with a diverse set of requirements. Our most notable implementation with a processor is a payments company that supplies the dispute processing services for 32 banks in Portugal.

Client Portals

Offer a portal for your card issuing and merchant acquiring clients that allows them to quickly and easily submit and respond to case data. Access to AdjustmentHub can be extended to your clients in a way that provides them with a consistent and effective way to manage their dispute cases – including sending and receiving chargebacks, processing adjustments to cardholders or merchants, and exchanging electronic documentation.

Take advantage of all your data

AdjustmentHub will gather and display data to assist issuers and acquirers in making correct and timely decisions about a dispute. The platform will aggregate and compile data about the transaction, the reason for the dispute, the cardholder and merchant in question, and the payment network that processed the transaction.

Integrate with payment networks

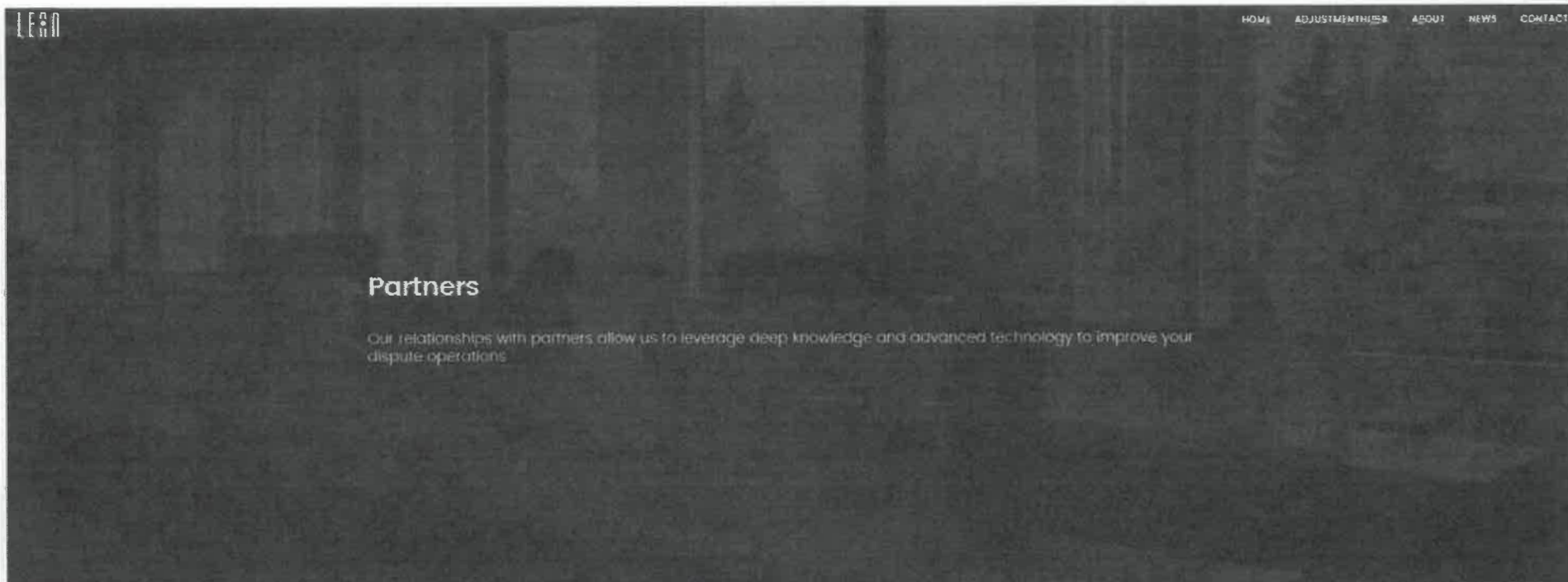
Our payment network interfaces allow you to exchange dispute data automatically rather than through manual user actions. Our library of interfaces support protocols for Visa, MasterCard, STAR, NYCE, PULSE, and others. [Click here](#) to learn about our expertise integrating with various payment networks.

Painless communication with clients

Stop printing letters manually, scanning paper documents, or uploading them to different systems each time a document needs to be included with a case record. Store all of your clients' letter templates in AdjustmentHub and create and send correspondence to cardholders or merchants on the fly.

Visualize your data and risk

How many chargebacks did we manage this day, week, month? What's our average case resolution time? Which transactions are being disputed the most? Which disputes are we winning or losing? Which merchants are attracting the most disputes? Answer these questions and many others with our reporting platform.



News

What we're up to at Lean Industries

April 4, 2017

Lean User Group 2017

0 Comments 2 Minutes

October 25, 2016

Ethoca & Lean Industries form strategic partnership



0 Comments 6 Minutes

July 17, 2016

An in-depth look at cardholder communication

0 Comments 2 Minutes

July 17, 2016

Integrating with payment networks and processors to automate the chargeback lifecycle

0 Comments 1 Minutes

July 17, 2016

An in-depth look at system integration for issuers

0 Comments 2 Minutes

July 17, 2016

Utilize specialized workflows to manage all types of disputes.

0 Comments 1 Minutes

July 17, 2016

Omni-channel Case Creation at a Top 10 issuing bank in the U.S.

0 Comments 1 Minutes



June 16, 2016

White Paper: Are you a payments processor?

0 Comments 3 Minutes

December 1, 2015

Verifi & Lean Industries launch first joint major issuing bank

0 Comments 6 Minutes

January 5, 2015

EMV in the US: Are You Ready?

0 Comments 1 Minutes

November 22, 2014

Lean Industries opens office in Dayton, Ohio

0 Comments 1 Minutes

October 23, 2014

White Paper: Consumer “self-service” disputes management

0 Comments 2 Minutes

May 5, 2014

Verifi & Lean Industries Announce Partnership



0 Comments 4 Minutes

July 3, 2013

White Paper: Complex Banking Environments

0 Comments 4 Minutes

May 23, 2013

Case Study: Operational Excellence at Woodforest National Bank

0 Comments 2 Minutes

LOADING...

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ACQUIRER
PROCESSOR

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LEAN USER GROUP 2017

APRIL 4, 2017 | IN BLOG | BY JIM SCHLEGEL



We are pleased to announce that our Lean User Group (LUG) meeting will be held on October 1-3 in Charleston, South Carolina at the Charleston Hyatt Place.

This open and collaborative forum is focused exclusively on *how companies can continuously adapt and improve the management of disputes and exceptions* – particularly in light of major changes in regulations and compliance – including Visa Claims Resolution (VCR), and the emergence of new payment technologies.

During this year's event, we will showcase new business features and technical characteristics of the latest releases of AdjustmentHub™. We will showcase key enhancements to the software and demonstrate how these can allow all users to become more compliant, productive and efficient. We will also solicit your input and guidance on our roadmap for the future of our product.

As a current user, prospective user of AdjustmentHub™ or Lean partner, you will have the opportunity to engage in discussions with your industry peers and current users about market trends in retail payments that are having significant effects on issuing banks, acquirers, processors and payment networks. Participation in this forum will be of great value to you in several ways:

- Understand Lean Industries' product development roadmap for future releases of AdjustmentHub™
- Discover and adopt best practices for dispute processing that you can deploy within your own organization
- Build relationships and network with your peers and partners in the industry

We will be hosting a reception on the evening of Sunday, October 1, and conducting sessions all day on Monday, October 2 and on the morning of Tuesday, October 3. Please contact us at usergrp@leanindustries.com to register for the event. We kindly ask that you complete your registration, which is required to attend the conference, by July 31, 2017.

We look forward to your participation with us at the 2017 LUG conference.

Sincerely,

The Lean team.

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ETHOCA & LEAN INDUSTRIES FORM STRATEGIC PARTNERSHIP

OCTOBER 25, 2016 | IN BLOG, PARTNERS | BY SUPPORT@LEANINDUSTRIES.COM



TORONTO, Ontario, Canada; Austin, TX; and London, UK – October 3, 2016 – Ethoca, the industry standard for collaboration-based technology solutions that enable card issuers and online merchants to increase card acceptance and stop ecommerce fraud and disputes, today announced a partnership with Lean Industries, a leading provider of dispute management software solutions. Now any card issuing bank using Lean's AdjustmentHub™ dispute processing platform will be able to automatically connect to Ethoca's Global Collaboration Network to easily resolve fraud and customer disputes – avoiding the costly and labor intensive chargeback process entirely.

With customer experience and maintaining top position in the cardholder's wallet as chief concerns, card issuers also struggle to cope with the increasing volume of costly fraud claims and dispute cases that put additional pressure on operating margins. Ethoca's flagship service – Ethoca Alerts – solves this problem by giving merchants an early warning on customer disputes and fraudulent transactions that have already been confirmed by the bank

with their cardholders. Merchants act on alerts immediately by stopping the fulfillment of fraudulent orders and issuing cardholders a refund to avoid the costly chargeback process. This in turn enables card issuers to eliminate operational costs associated with chargebacks and speeds the recovery of dispute and fraud losses, while ensuring a better experience for cardholders

To increase the level of automation and speed of resolution for disputed transactions, AdjustmentHub will send disputed transaction data to Ethoca in near real time. After Ethoca's merchant customers resolve the cardholder's reason for dispute by issuing a refund, Ethoca Alerts sends the response back to AdjustmentHub, where the open dispute case will be updated to reflect the successful outcome of the issuer-merchant collaboration. This seamless, end-to-end process ensures no chargeback will be processed. AdjustmentHub from Lean Industries is used to manage tens of thousands of disputes each month across its issuing customer base and the integration with Ethoca Alerts is available for issuing customers worldwide.

"We make participation in the Ethoca Network virtually effortless for our card issuer customers – with no added IT burden or heavy integration required to start seeing value day one," said Trevor Clarke, Co-Founder and EVP, Issuer Relations at Ethoca. "Through our integration with AdjustmentHub, card issuers can make their entire fraud and dispute recovery process faster, easier, more accurate and more cost-effective, while creating a vastly improved experience for cardholders. Card issuers can also recover a wider range of disputed transactions, including low value and 3DS purchases that are typically non-recoverable."

"We share a common mission with Ethoca: our companies seek to provide faster, lower-cost dispute resolution and fraud mitigation services for the card issuing community," said Lean Industries Chief Executive Officer, Bjorn Larsen. "Together, Lean Industries and Ethoca will increase the level of interaction between card issuers and merchants, empowering both parties to reduce the impact of costly and lengthy fraud and dispute handling processes."

Ethoca's global network is growing quickly around the world and includes the largest merchant and card issuer footprint in the industry. Merchant coverage includes seven of the top ten ecommerce merchants, the world's largest digital goods brands, and more than 137,000 enrolled merchant descriptors. More merchant participation drives dramatically higher fraud and dispute related recoveries for Ethoca's card issuer customers, now numbering more than 555 worldwide. These include 14 of the top 20 North American card issuers (including three of the top four in the U.S.), 21 in EMEA (including nine in the UK), nine in Canada, two of the top four in Australia, and more. Ethoca's Global Network now spans more than 37 countries.

About Ethoca

Ethoca is the leading, global provider of collaboration-based technology that enables card issuers, ecommerce merchants and online businesses to increase card acceptance, stop more fraud, recover lost revenue and eliminate chargebacks from both fraud and customer service disputes. Through the Ethoca Network – the first and only of its kind in the industry – we are closing the information gap between card issuers and merchants. This unique capability makes fraud and customer dispute insight available and actionable in real time. Our suite of services delivers significant revenue growth and cost saving opportunities to our card issuer and merchant customers around the world. Seven of the top ten ecommerce brands, 14 of the top North American card issuers,

two of the top five UK card issuers and more than 4,700 ecommerce businesses around the world rely on Ethoca solutions and the network that powers them. To find out more, please visit us online at www.ethoca.com.

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About Lean Industries

Lean Industries develops and delivers software solutions designed to lower the costs and improve the quality of managing disputes, exceptions and adjustments for electronic payment transactions. Our solutions enable organizations of all types and sizes to become highly efficient and productive through extensive process automation, elimination of paper-based practices, and integration with critical enterprise payment applications. Our people are experts in this field and provide implementation, training and customization services to match your company's needs. For more information, visit: www.leanindustries.com.

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Exhibit E



www.leanindustries.com

Lean's AdjustmentHub™ exception handling capabilities save you time and money

AdjustmentHub™ CLAIMS/Manager and IMAGE/Manager solutions for Issuers, Acquirers and Processors automate exception handling workflows and manage claims from Entry, Review and Chargeback, to Representment and Arbitration.

AdjustmentHub™ operates in all environments: Debit and Credit, PIN and Signature, ATM, POS, ACH, BillPay and eCommerce online transactions and exception situations, managing both UsOnUs and network-switched claims.

This lets you:

- ✓ **Eliminate unnecessary write-offs**
- ✓ **Reduce dispute processing costs**
- ✓ **Increase processing volumes in a low-growth staffing structure**
- ✓ **Better manage fraud and other risks**
- ✓ **Cross-train staff and eliminate network-dependent expertise levels**
- ✓ **Extend dispute processing entry and review to outside customers and even cardholders with Internet access**



AdjustmentHub™ integrates all of your exception handling and dispute processing needs into one cohesive system, reducing cost of processing and improving customer service through a single system interface

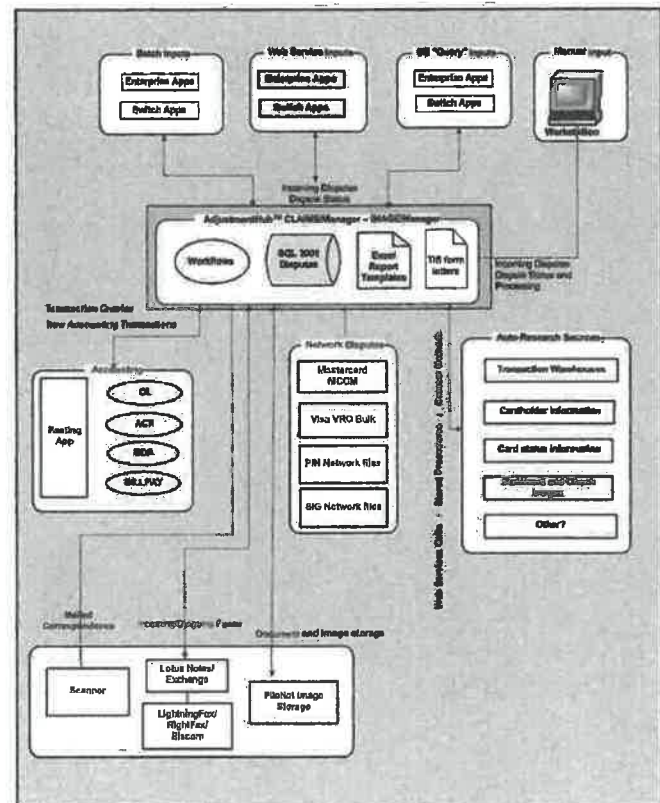
The AdjustmentHub™ product family from Lean Industries is designed to solve the needs of financial institutions in dealing with cardholder and merchant disputes. Two separate yet integrated subsystems - CLAIMS/Manager and IMAGE/ Manager - deliver comprehensive functionality to financial institutions, merchants and third-party processors, for UsOnUs and network-related claims.

Typically, dispute processing handles transaction claims and reversals initiated by cardholder complaints. These claims must be handled with appropriate procedures and steps, to ensure that the cardholder is treated in accordance with regulatory laws and internal/external rules.

High fees, complex rules, costly personnel and extensive write-offs make this a resource-consuming process. With ever-growing claims volumes, dispute analysts can have a substantial impact on customer satisfaction levels and transaction write-offs.

In addition to high staffing levels and high operating costs, financial institutions continue to record millions of dollars in annual write-offs.

Analysts commonly handle hundreds of open claims, putting enormous pressure on timeliness and productivity.



AdjustmentHub™ handles all aspects of dispute processing, for all of your payment products, in every issuing card and merchant acquiring environment . Using automated workflow processes the system will:

- ✓ Reduce costs and allow for significant claims volume increases
- ✓ Eliminate lost claims due to oversights and errors
- ✓ Minimize financial write-offs

Dispute Processing Workflows

Dispute processing is driven by rules - Reg E and Reg Z government rules, Visa and Mastercard network rules, and internal performance-level rules. CLAIMS/Manager operates on the basis of these rules. Externally defined, they govern chargeback and adjustment rights, document requirements, reason codes, processing fees and timers, and workflow steps. The rules reside in CLAIMS/Manager's database and can be adjusted as requirements vary. Analysts need no longer remember the various nuances in each set of network operating regulations - rights are automatically determined and timers automatically escalate when necessary. Reason codes are

segmented by network and claim type, minimizing the risk of picking the wrong one and CLAIMS/Manager's intelligent timers with early-warning alarms can be configured to ensure that deadlines are always met.

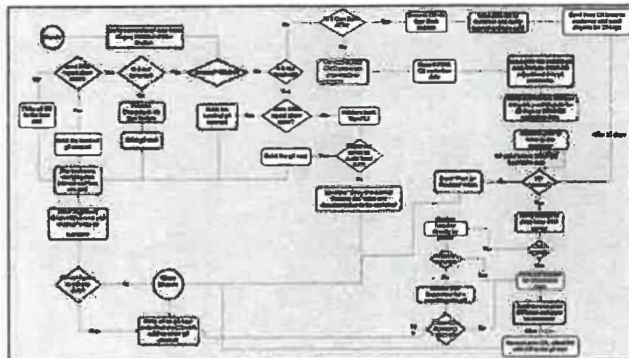


Image and Forms Processing

IMAGE/Manager eliminates paper and manual fax handling, manipulating cardholder claims letters and chargeback documentation as digital images. Images are seamlessly integrated into the dispute workflow, stored in case item "folders". Analysts can receive, view, print and transmit images to networks and cardholders using standard browser

screens, in the context of specific disputes. Interfaces exist to fax servers and scanners as well as Mastercard's MCOM and VISA's VRO Bulk image exchange systems. IMAGE/Manager handles all document types, including draft fulfillments, chargeback and representments, and customer claims and response letters.

Transaction Warehouses and Network Access

Dispute processing requires validation of the original cardholder transaction. AdjustmentHub™ references these transaction warehouses using standard database channels. If warehouses are unavailable then Lean Industries' experts can assist in getting them built, using interfaces to

transaction platforms such as Postilion Office and ACI Base24. AdjustmentHub™ processes network raw data files and constructs network transactions and adjustments using existing switch interfaces to Postilion and Base24.

Financial Transactions

AdjustmentHub™ workflows and analyst decisioning tools create appropriate financial transactions to effect cardholder debits and credits. These transactions can be formatted as database records, XML data streams or formatted

files and transmitted to enterprise settlement systems. Alternatively, AdjustmentHub™ can post to existing G/L and DDA accounts using available posting applications.

User Interfaces and Work Distribution

AdjustmentHub™ utilizes browser-based client interfaces, providing the claims analyst with comprehensive analytical and integrated tools. Information for managing disputes, such as transactions, adjustments, claims and images are presented on easily understood forms and panels. Dynamic analyst queues

manage workloads from pre-defined business criteria such as issuer/acquirer, network, PIN or Signature, claim amount levels and dispute types. Facilities exist to manage queues, workloads and analyst groups. Analysts can own claims or work from pools of claims.

Feature

Benefit

Dynamic workflows based on card products, network, issuer/acquirer and other factors

Reduces the dependency on case-specific knowledge resident with key personnel. Dispute processing tasks can be moved to any location with workstation access

Automated capture and manipulation of images from network imaging systems and digital fax servers and scanners

Significant people and time savings, timely response to document submission deadlines, with offline image storage replacing archived paper copies

Automated case open, tracking and matching

Reduces personnel workloads and allows for significant increase in case volumes with no increase in staffing levels

Automated processing of incoming and outgoing network adjustments

Eliminates paper report handling and ensures timely processing of adjustments

Extensive user analyst and call center facilities, including contextual questionnaires

Ensures that appropriate cardholder questions are asked and answered and that accurate reason codes are selected

Flexible analyst queuing system with multi-factored queues and pooling or personal ownership of cases

Enables flexible work rules based on management's varying needs

Full knowledge of internal and network processing rules, coupled with intelligent escalators and alarms

Reduces dependencies on analyst expertise and ensures that cases are actively tracked and deadlines are met, resulting in fewer write-offs and lost claims

Comprehensive reporting system with automatic scheduling, formatting and distribution of reports and data extracts

Easy access to information for all levels of executive and claims management personnel



E-mail: marketing@leanindustries.com
www.leanindustries.com

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Exhibit F

Exhibit G

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:34 AM

Canada Revenue
AgencyAgence du revenu
du Canada**T2 Corporation Income Tax Return**Code 1601
Protected B
when completed

200

This form serves as a federal, provincial, and territorial corporation income tax return, unless the corporation is located in Quebec or Alberta. If the corporation is located in one of these provinces, you have to file a separate provincial corporation return.

All legislative references on this return are to the federal *Income Tax Act* and *Income Tax Regulations*. This return may contain changes that had not yet become law at the time of publication.

Send one completed copy of this return, including schedules and the *General Index of Financial Information (GIFI)*, to your tax centre or tax services office. You have to file the return within six months after the end of the corporation's tax year.

For more information see cra.gc.ca or Guide T4012, *T2 Corporation – Income Tax Guide*.

055 Do not use this area

Identification

Business number (BN) 001 8 5 8 4 7 8 5 3 0 R C 0 0 0 1	
Corporation's name 002 LEAN SOFTWARE SERVICES, INC.	
Address of head office Has this address changed since the last time we were notified? 010 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> (If yes, complete lines 011 to 018.)	
011 11 Plaisance Road	
012 Unit 24	
015 Richmond Hill	016 ON
Country (other than Canada)	Postal code/Zip code
017	018 L4C 5H1
Mailing address (if different from head office address) Has this address changed since the last time we were notified? 020 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> (If yes, complete lines 021 to 028.)	
021 c/o	
022 11 Plaisance Road	
023 Unit 24	
025 Richmond Hill	026 ON
Country (other than Canada)	Postal code/Zip code
027	028 L4C 5H1
Location of books and records (if different from head office address) Has this address changed since the last time we were notified? 030 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> (If yes, complete lines 031 to 038.)	
031 11 Plaisance Road	
032 Unit 24	
035 Richmond Hill	036 ON
Country (other than Canada)	Postal code/Zip code
037	038 L4C 5H1
040 Type of corporation at the end of the tax year 1 <input checked="" type="checkbox"/> Canadian-controlled private corporation (CCPC) 4 <input type="checkbox"/> Corporation controlled by a public corporation 2 <input type="checkbox"/> Other private corporation 5 <input type="checkbox"/> Other corporation (specify, below) 3 <input type="checkbox"/> Public corporation If the type of corporation changed during the tax year, provide the effective date of the change 043 Year Month Day	
To which tax year does this return apply? Tax year start Year Month Day 060 2016 / 01 / 01 Tax year end Year Month Day 061 2016 / 12 / 31	
Has there been an acquisition of control resulting in the application of subsection 249(4) since the tax year start on line 060? 063 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> If yes, provide the date control was acquired 065 Year Month Day	
Is the date on line 061 a deemed tax year-end according to subsection 249(3.1)? 066 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/>	
Is the corporation a professional corporation that is a member of a partnership? 067 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/>	
Is this the first year of filing after: Incorporation? 070 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> Amalgamation? 071 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> If yes, complete lines 030 to 038 and attach Schedule 24.	
Has there been a wind-up of a subsidiary under section 88 during the current tax year? 072 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> If yes, complete and attach Schedule 24.	
Is this the final tax year before amalgamation? 076 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/>	
Is this the final return up to dissolution? 078 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/>	
If an election was made under section 261, state the functional currency used 079	
Is the corporation a resident of Canada? 080 1 Yes <input checked="" type="checkbox"/> 2 No <input type="checkbox"/> If no, give the country of residence on line 081 and complete and attach Schedule 97. 081	
Is the non-resident corporation claiming an exemption under an income tax treaty? 082 1 Yes <input type="checkbox"/> 2 No <input checked="" type="checkbox"/> If yes, complete and attach Schedule 91.	
If the corporation is exempt from tax under section 149, tick one of the following boxes: 085 1 <input type="checkbox"/> Exempt under paragraph 149(1)(e) or (l) 2 <input type="checkbox"/> Exempt under paragraph 149(1)(j) 3 <input type="checkbox"/> Exempt under paragraph 149(1)(t) 4 <input type="checkbox"/> Exempt under other paragraphs of section 149	
Do not use this area	
095	096
898	

Attachments

Protected B when completed

Financial statement information: Use GIFI schedules 100, 125, and 141.**Schedules** — Answer the following questions. For each **yes** response, **attach** the schedule to the T2 return, unless otherwise instructed. **Yes** **Schedule**

Is the corporation related to any other corporations?	150	<input type="checkbox"/>	9
Is the corporation an associated CCPC?	160	<input type="checkbox"/>	23
Is the corporation an associated CCPC that is claiming the expenditure limit?	161	<input type="checkbox"/>	49
Does the corporation have any non-resident shareholders who own voting shares?	151	<input type="checkbox"/>	19
Has the corporation had any transactions, including section 85 transfers, with its shareholders, officers, or employees, other than transactions in the ordinary course of business? Exclude non-arm's length transactions with non-residents	162	<input type="checkbox"/>	11
If you answered yes to the above question, and the transaction was between corporations not dealing at arm's length, were all or substantially all of the assets of the transferor disposed of to the transferee?	163	<input type="checkbox"/>	44
Has the corporation paid any royalties, management fees, or other similar payments to residents of Canada?	164	<input type="checkbox"/>	14
Is the corporation claiming a deduction for payments to a type of employee benefit plan?	165	<input type="checkbox"/>	15
Is the corporation claiming a loss or deduction from a tax shelter?	166	<input type="checkbox"/>	T5004
Is the corporation a member of a partnership for which a partnership account number has been assigned?	167	<input type="checkbox"/>	T5013
Did the corporation, a foreign affiliate controlled by the corporation, or any other corporation or trust that did not deal at arm's length with the corporation have a beneficial interest in a non-resident discretionary trust (without reference to section 94)?	168	<input type="checkbox"/>	22
Did the corporation own any shares in one or more foreign affiliates in the tax year?	169	<input type="checkbox"/>	25
Has the corporation made any payments to non-residents of Canada under subsections 202(1) and/or 105(1) of the <i>Income Tax Regulations</i> ?	170	<input type="checkbox"/>	29
Did the corporation have a total amount over \$1 million of reportable transactions with non-arm's length non-residents?	171	<input type="checkbox"/>	T106
For private corporations: Does the corporation have any shareholders who own 10% or more of the corporation's common and/or preferred shares?	173	<input checked="" type="checkbox"/>	50
Has the corporation made payments to, or received amounts from, a retirement compensation plan arrangement during the year?	172	<input type="checkbox"/>	
Does the corporation earn income from one or more Internet webpages or websites?	180	<input type="checkbox"/>	88
Is the net income/loss shown on the financial statements different from the net income/loss for income tax purposes?	201	<input checked="" type="checkbox"/>	1
Has the corporation made any charitable donations; gifts of cultural or ecological property; or gifts of medicine?	202	<input type="checkbox"/>	2
Has the corporation received any dividends or paid any taxable dividends for purposes of the dividend refund?	203	<input type="checkbox"/>	3
Is the corporation claiming any type of losses?	204	<input type="checkbox"/>	4
Is the corporation claiming a provincial or territorial tax credit or does it have a permanent establishment in more than one jurisdiction?	205	<input checked="" type="checkbox"/>	5
Has the corporation realized any capital gains or incurred any capital losses during the tax year?	206	<input type="checkbox"/>	6
i) Is the corporation claiming the small business deduction and reporting income from: a) property (other than dividends deductible on line 320 of the T2 return), b) a partnership, c) a foreign business, or d) a personal services business; or			
ii) does the corporation have aggregate investment income at line 440?	207	<input checked="" type="checkbox"/>	7
Does the corporation have any property that is eligible for capital cost allowance?	208	<input checked="" type="checkbox"/>	8
Does the corporation have any property that is eligible capital property?	210	<input checked="" type="checkbox"/>	10
Does the corporation have any resource-related deductions?	212	<input type="checkbox"/>	12
Is the corporation claiming deductible reserves (other than transitional reserves under section 34.2)?	213	<input type="checkbox"/>	13
Is the corporation claiming a patronage dividend deduction?	216	<input type="checkbox"/>	16
Is the corporation a credit union claiming a deduction for allocations in proportion to borrowing or an additional deduction?	217	<input type="checkbox"/>	17
Is the corporation an investment corporation or a mutual fund corporation?	218	<input type="checkbox"/>	18
Is the corporation carrying on business in Canada as a non-resident corporation?	220	<input type="checkbox"/>	20
Is the corporation claiming any federal, provincial, or territorial foreign tax credits, or any federal logging tax credits?	221	<input type="checkbox"/>	21
Does the corporation have any Canadian manufacturing and processing profits?	227	<input type="checkbox"/>	27
Is the corporation claiming an investment tax credit?	231	<input type="checkbox"/>	31
Is the corporation claiming any scientific research and experimental development (SR&ED) expenditures?	232	<input type="checkbox"/>	T861
Is the total taxable capital employed in Canada of the corporation and its related corporations over \$10,000,000?	233	<input type="checkbox"/>	33/34/35
Is the total taxable capital employed in Canada of the corporation and its associated corporations over \$10,000,000?	234	<input type="checkbox"/>	
Is the corporation claiming a surtax credit?	237	<input type="checkbox"/>	37
Is the corporation subject to gross Part VI tax on capital of financial institutions?	238	<input type="checkbox"/>	38
Is the corporation claiming a Part I tax credit?	242	<input type="checkbox"/>	42
Is the corporation subject to Part IV.1 tax on dividends received on taxable preferred shares or Part VI.1 tax on dividends paid?	243	<input type="checkbox"/>	43
Is the corporation agreeing to a transfer of the liability for Part VI.1 tax?	244	<input type="checkbox"/>	45
Is the corporation subject to Part II – Tobacco Manufacturers' surtax?	249	<input type="checkbox"/>	46
For financial institutions: Is the corporation a member of a related group of financial institutions with one or more members subject to gross Part VI tax?	250	<input type="checkbox"/>	39
Is the corporation claiming a Canadian film or video production tax credit refund?	253	<input type="checkbox"/>	T1131
Is the corporation claiming a film or video production services tax credit refund?	254	<input type="checkbox"/>	T1177
Is the corporation subject to Part XIII.1 tax? (Show your calculations on a sheet that you identify as Schedule 92.)	255	<input type="checkbox"/>	92

Attachments (continued)

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Did the corporation have any foreign affiliates in the tax year?	271	<input type="checkbox"/>	T1134
Did the corporation own or hold specified foreign property where the total cost amount of all such property, at any time in the year, was more than CAN\$100,000?	269	<input type="checkbox"/>	T1135
Did the corporation transfer or loan property to a non-resident trust?	260	<input type="checkbox"/>	T1141
Did the corporation receive a distribution from or was it indebted to a non-resident trust in the year?	261	<input type="checkbox"/>	T1142
Has the corporation entered into an agreement to allocate assistance for SR&ED carried out in Canada?	262	<input type="checkbox"/>	T1145
Has the corporation entered into an agreement to transfer qualified expenditures incurred in respect of SR&ED contracts?	263	<input type="checkbox"/>	T1146
Has the corporation entered into an agreement with other associated corporations for salary or wages of specified employees for SR&ED?	264	<input type="checkbox"/>	T1174
Did the corporation pay taxable dividends (other than capital gains dividends) in the tax year?	265	<input type="checkbox"/>	55
Has the corporation made an election under subsection 89(11) not to be a CCPC?	266	<input type="checkbox"/>	T2002
Has the corporation revoked any previous election made under subsection 89(11)?	267	<input type="checkbox"/>	T2002
Did the corporation (CCPC or deposit insurance corporation (DIC)) pay eligible dividends, or did its general rate income pool (GRIP) change in the tax year?	268	<input type="checkbox"/>	53
Did the corporation (other than a CCPC or DIC) pay eligible dividends, or did its low rate income pool (LRIP) change in the tax year?	269	<input type="checkbox"/>	54

Additional information

Did the corporation use the International Financial Reporting Standards (IFRS) when it prepared its financial statements?	270	1 Yes <input type="checkbox"/>	2 No <input checked="" type="checkbox"/>
Is the corporation inactive?	280	1 Yes <input type="checkbox"/>	2 No <input checked="" type="checkbox"/>
Specify the principal products mined, manufactured, sold, constructed, or services provided, giving the approximate percentage of the total revenue that each product or service represents.	284	SOFTWARE DEVELOPMENT	
	286	285	100.000 %
	288	287	%
		289	%
Did the corporation immigrate to Canada during the tax year?	291	1 Yes <input type="checkbox"/>	2 No <input checked="" type="checkbox"/>
Did the corporation emigrate from Canada during the tax year?	292	1 Yes <input type="checkbox"/>	2 No <input checked="" type="checkbox"/>
Do you want to be considered as a quarterly instalment remitter if you are eligible?	293	1 Yes <input type="checkbox"/>	2 No <input type="checkbox"/>
If the corporation was eligible to remit instalments on a quarterly basis for part of the tax year, provide the date the corporation ceased to be eligible	294	Year Month Day	
If the corporation's major business activity is construction, did you have any subcontractors during the tax year?	295	1 Yes <input type="checkbox"/>	2 No <input type="checkbox"/>

Taxable income

Net income or (loss) for income tax purposes from Schedule 1, financial statements, or GIFL	300	498,655	A
Deduct:			
Charitable donations from Schedule 2	311		
Cultural gifts from Schedule 2	313		
Ecological gifts from Schedule 2	314		
Gifts of medicine from Schedule 2	315		
Taxable dividends deductible under section 112 or 113, or subsection 138(6) from Schedule 3	320		
Part VI.1 tax deduction*	325		
Non-capital losses of previous tax years from Schedule 4	331		
Net capital losses of previous tax years from Schedule 4	332		
Restricted farm losses of previous tax years from Schedule 4	333		
Farm losses of previous tax years from Schedule 4	334		
Limited partnership losses of previous tax years from Schedule 4	335		
Taxable capital gains or taxable dividends allocated from a central credit union	340		
Prospector's and grubstaker's shares	350		
Subtotal			B
Subtotal (amount A minus amount B) (if negative, enter "0")		498,655	C
Section 110.5 additions or subparagraph 115(1)(a)(vii) additions	355		D
Taxable income (amount C plus amount D)	360	498,655	
Income exempt under paragraph 149(1)(l)	370		
Taxable income for a corporation with exempt income under paragraph 149(1)(t) (line 360 minus line 370)			Z

* This amount is equal to 3.5 times the Part VI.1 tax payable at line 724 on page 9.

Small business deduction

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Canadian-controlled private corporations (CCPCs) throughout the tax year

Income from active business carried on in Canada from Schedule 7	400	489,917	A
Taxable income from line 360 on page 3, minus 100/28 of the amount on line 632* on page 8, minus 4 times the amount on line 636** on page 8, and minus any amount that, because of federal law, is exempt from Part I tax	405	498,655	B
Business limit (see notes 1 and 2 below)	410	500,000	C

Notes:

- For CCPCs that are not associated, enter \$500,000 on line 410. However, if the corporation's tax year is less than 51 weeks, prorate this amount by the number of days in the tax year divided by 365, and enter the result on line 410.
- For associated CCPCs, use Schedule 23 to calculate the amount to be entered on line 410.

Business limit reduction:

Amount C	500,000	x	415 ***	D	=		E
				11,250			
Reduced business limit (amount C minus amount E) (if negative, enter "0")						425	500,000 F
Business limit the CCPC assigns under subsection 125(3.2) (from total of amounts M below)							G
Amount F minus amount G							500,000 H

Small business deduction

Amount A, B, C, or H, whichever is the least	<u>489,917</u>	x	<u>Number of days in the tax year before January 1, 2016</u>	<u>366</u>	x 17%	=	<u>1</u>	
			Number of days in the tax year	366				
Amount A, B, C, or H, whichever is the least	<u>489,917</u>	x	<u>Number of days in the tax year after December 31, 2015</u>	<u>366</u>	x 17.5%	=	<u>85,735</u>	
			Number of days in the tax year	366				
Total of amounts 1 and 2 (enter amount I on line J on page 8)							<u>430</u>	<u>85,735</u>

* Calculate the amount of foreign non-business income tax credit deductible on line 632 without reference to the refundable tax on the CCPC's investment income (line 604) and without reference to the corporate tax reductions under section 123.4.

** Calculate the amount of foreign business income tax credit deductible on line 636 without reference to the corporation tax reductions under section 123.4.

***** Large corporations**

- If the corporation is not associated with any corporations in both the current and previous tax years, the amount to be entered on line 415 is: (total taxable capital employed in Canada for the prior year minus \$10,000,000) x 0.225%.
- If the corporation is not associated with any corporations in the current tax year, but was associated in the previous tax year, the amount to be entered on line 415 is: (total taxable capital employed in Canada for the current year minus \$10,000,000) x 0.225%.
- For corporations associated in the current tax year, see Schedule 23 for the special rules that apply.

Specified corporate income and assignment under subsection 125(3.2)

J	K	L	M
Name of corporation receiving the income and assigned amount	Business number of the corporation	Income for the small business deduction given to the corporation identified in column J [under clause 125(1)(a)(i)(B)] ³	Business limit assigned to corporation identified in column J ⁴
1.			
2.			
3.			
4.			
5.			

Total

Total

Notes:

- This amount is [as defined in subsection 125(7) **specified corporate income** (a)(i)] the total of all amounts each of which is income from an active business of the corporation for the year from the provision of services or property to a private corporation (directly or indirectly, in any manner whatever) if
 - at any time in the year, the corporation (or one of its shareholders) or a person who does not deal at arm's length with the corporation (or one of its shareholders) holds a direct or indirect interest in the private corporation, and
 - it is not the case that all or substantially all of the corporation's income for the year from an active business is from the provision of services or property to
 - persons (other than the private corporation) with which the corporation deals at arm's length, or
 - partnerships with which the corporation deals at arm's length, other than a partnership in which a person that does not deal at arm's length with the corporation holds a direct or indirect interest.
- The amount of the business limit you assign cannot be greater than the amount in column L.

Protected B when completed

General tax reduction for Canadian-controlled private corporations**Canadian-controlled private corporations throughout the tax year**

Taxable income from page 3 (line 360 or amount Z, whichever applies)		498,655	A
Lesser of amounts B9 and H9 from Part 9 of Schedule 27			B
Amount K13 from Part 13 of Schedule 27			C
Personal services business income	432		D
Amount used to calculate the credit union deduction (amount F from Schedule 17)			E
Amount from line 400, 405, 410, or Amount H on page 4, whichever is the least		489,917	F
Aggregate investment income from line 440 on page 6*		8,738	G
Subtotal (add amounts B to G)		498,655	H
Amount A minus amount H (if negative, enter "0")			I
General tax reduction for Canadian-controlled private corporations – Amount I multiplied by 13%			J

Enter amount J on line 638 on page 8.

* Except for a corporation that is, throughout the year, a cooperative corporation (within the meaning assigned by subsection 136(2)) or a credit union.

General tax reduction

Do not complete this area if you are a Canadian-controlled private corporation, an investment corporation, a mortgage investment corporation, a mutual fund corporation, or any corporation with taxable income that is not subject to the corporation tax rate of 38%.

Taxable income from page 3 (line 360 or amount Z, whichever applies)			K
Lesser of amounts B9 and H9 from Part 9 of Schedule 27			L
Amount K13 from Part 13 of Schedule 27			M
Personal services business income	434		N
Amount used to calculate the credit union deduction (amount F from Schedule 17)			O
Subtotal (add amounts L to O)			P
Amount K minus amount P (if negative, enter "0")			Q
General tax reduction – Amount Q multiplied by 13%			R

Enter amount R on line 639 on page 8.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:34 AM

Protected B when completed

Refundable portion of Part I tax**Canadian-controlled private corporations throughout the tax year**Aggregate investment income from Schedule 7 **440** 8,738 A

Amount A 8,738 × $\frac{\text{Number of days in the tax year before January 1, 2016}}{\text{Number of days in the tax year}} \times 26.67\% =$ 1

366

Amount A 8,738 × $\frac{\text{Number of days in the tax year after December 31, 2015}}{\text{Number of days in the tax year}} \times 30.67\% =$ 2,680 2

366

Subtotal (amount 1 plus amount 2) 2,680 ▶ 2,680 BForeign investment income from Schedule 7 **445** C

Amount C × $\frac{\text{Number of days in the tax year before January 1, 2016}}{\text{Number of days in the tax year}} \times 9.33\% =$ 3

366

Amount C × $\frac{\text{Number of days in the tax year after December 31, 2015}}{\text{Number of days in the tax year}} \times 8.00\% =$ 4

366

Subtotal (amount 3 plus amount 4) D

Foreign non-business income tax credit from line 632 on page 8 minus amount D (if negative, enter "0") E

Amount B minus amount E (if negative, enter "0") 2,680 F

Foreign non-business income tax credit from line 632 on page 8 G

Number of days in the tax year before January 1, 2016 × 35.00 = 5

366

Number of days in the tax year after December 31, 2015 × 38.67 = 38.6667 6

366

Subtotal (amount 5 plus amount 6) 38.6667 H

Amount G × $\frac{100}{H} =$ I

38.6667

Taxable income from line 360 on page 3 498,655 J**Deduct:**Amount from line 400, 405, 410, or Amount H on page 4, whichever is the least 489,917 K

Amount I L

Foreign business income tax credit from line 636 on page 8 × 4 = M

Subtotal (total of amounts K to M) 489,917 ▶ 489,917 NSubtotal (amount J minus amount N) 8,738 O

Amount O 8,738 × $\frac{\text{Number of days in the tax year before January 1, 2016}}{\text{Number of days in the tax year}} \times 26.67\% =$ 7

366

Amount O 8,738 × $\frac{\text{Number of days in the tax year after December 31, 2015}}{\text{Number of days in the tax year}} \times 30.67\% =$ 2,680 8

366

Subtotal (amount 7 plus amount 8) 2,680 ▶ 2,680 PPart I tax payable minus investment tax credit refund (line 700 minus line 780 from page 9) 54,820 QRefundable portion of Part I tax – Amount F, P, or Q, whichever is the least **450** 2,680 R

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Protected B when completed

Refundable dividend tax on hand

Refundable dividend tax on hand at the end of the previous tax year	460	48	
Deduct:			
Dividend refund for the previous tax year	465	48	48 A
Add the total of:			
Refundable portion of Part I tax from line 450 on page 6		2,680	B
Total Part IV tax payable from Schedule 3			C
Net refundable dividend tax on hand transferred from a predecessor corporation on amalgamation, or from a wound-up subsidiary corporation	480	2,680	2,680 D
Refundable dividend tax on hand at the end of the tax year – Amount A plus amount D	485		2,728

Dividend refund

Private and subject corporations at the time taxable dividends were paid in the tax year

Taxable dividends paid in the tax year from line 460 on page 3 of Schedule 3		E
Amount E	$\times \frac{\text{Number of days in the tax year before January 1, 2016}}{\text{Number of days in the tax year}} \times 33.33\% =$	1
Amount E	$\times \frac{\text{Number of days in the tax year after December 31, 2015}}{\text{Number of days in the tax year}} \times 38.33\% =$	2
Subtotal (amount 1 plus amount 2)		F
Refundable dividend tax on hand at the end of the tax year from line 485 above		2,728 G
Dividend refund – Amount F or G, whichever is less		H
Enter amount H on line 784 on page 9.		

Protected B when completed

Part I tax

Base amount Part I tax – Taxable income from page 3 (line 360 or amount Z, whichever applies) multiplied by 38%	550	189,489	A		
Personal services business income tax (section 123.5)					
Taxable income from a personal services business 555	×	Number of days in the tax year after December 31, 2015 366	×	5.00 % =	B
		Number of days in the tax year 366			
Recapture of investment tax credit from Schedule 31	602		C		
Calculation for the refundable tax on the Canadian-controlled private corporation's (CCPC) investment income (if it was a CCPC throughout the tax year)					
Aggregate investment income from line 440 on page 6		8,738	D		
Taxable income from line 360 on page 3		498,655	E		
Deduct:					
Amount from line 400, 405, 410, or Amount H on page 4, whichever is the least		489,917	F		
Net amount (amount E minus amount F)		8,738	G		
Amount D or G, whichever is less 8,738	×	Number of days in the tax year before January 1, 2016 366	×	6.67 % =	1
		Number of days in the tax year 366			
Amount D or G, whichever is less 8,738	×	Number of days in the tax year after December 31, 2015 366	×	10.67 % =	932 2
		Number of days in the tax year 366			
Refundable tax on CCPC's investment income (amount 1 plus amount 2)	604	932	H		
Subtotal (add amounts A, B, C, and H)			190,421 I		
Deduct:					
Small business deduction from line 430 on page 4		85,735	J		
Federal tax abatement	608	49,866			
Manufacturing and processing profits deduction from Schedule 27	616				
Investment corporation deduction	620				
Taxed capital gains 624					
Additional deduction – credit unions from Schedule 17	628				
Federal foreign non-business income tax credit from Schedule 21	632				
Federal foreign business income tax credit from Schedule 21	636				
General tax reduction for CCPCs from amount J on page 5	638				
General tax reduction from amount R on page 5	639				
Federal logging tax credit from Schedule 21	640				
Eligible Canadian bank deduction under section 125.21	641				
Federal qualifying environmental trust tax credit	648				
Investment tax credit from Schedule 31	652				
Subtotal			135,601 K		
Part I tax payable – Amount I minus amount K			54,820 L		
Enter amount L on line 700 on page 9.					

Privacy statement

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source cra.gc.ca/gncy/t/p/nfsrc/nfsrc-eng.html, personal information bank CRA PPU 047.

Summary of tax and credits

Protected B when completed

Federal tax

Part I tax payable from amount L on page 8	700	54,820
Part II surtax payable from Schedule 46	708	
Part III.1 tax payable from Schedule 55	710	
Part IV tax payable from Schedule 3	712	
Part IV.1 tax payable from Schedule 43	716	
Part VI tax payable from Schedule 38	720	
Part VI.1 tax payable from Schedule 43	724	
Part XIII.1 tax payable from Schedule 92	727	
Part XIV tax payable from Schedule 20	728	
Total federal tax		54,820

Add provincial or territorial tax:

Provincial or territorial jurisdiction **750** ON
 (If more than one jurisdiction, enter "multiple" and complete Schedule 5)

Net provincial or territorial tax payable (except Quebec and Alberta) **760** 18,323
Total tax payable **770** 73,143 **A**

Deduct other credits:

Investment tax credit refund from Schedule 31	780	
Dividend refund from amount H on page 7	784	
Federal capital gains refund from Schedule 18	788	
Federal qualifying environmental trust tax credit refund	792	
Canadian film or video production tax credit refund (Form T1131)	796	
Film or video production services tax credit refund (Form T1177)	797	
Tax withheld at source	800	
Total payments on which tax has been withheld 801		
Provincial and territorial capital gains refund from Schedule 18	808	
Provincial and territorial refundable tax credits from Schedule 5	812	
Tax instalments paid	840	
Total credits 890		B

Refund code **894** ☐ **Overpayment**

Balance (amount A minus amount B) 73,143

Direct deposit request

To have the corporation's refund deposited directly into the corporation's bank account at a financial institution in Canada, or to change banking information you already gave us, complete the information below:

☐ **Start** ☐ **Change information** **910** Branch number
914 Institution number **918** Account number

If the result is positive, you have a **balance unpaid**.
 If the result is negative, you have an **overpayment**.
 Enter the amount on whichever line applies.
 Generally, we do not charge or refund a difference of \$2 or less.

Balance unpaid 73,143

For information on how to make your payment, go to cra.gc.ca/payments.

If the corporation is a Canadian-controlled private corporation throughout the tax year, does it qualify for the one-month extension of the date the balance of tax is due? **996** 1 Yes ☒ 2 No ☐

If this return was prepared by a tax preparer for a fee, provide their EFILE number **920** A6656

Certification

I, **950** LARSEN **951** BJORN **954** DIRECTOR
 Last name First name Position, office, or rank

am an authorized signing officer of the corporation. I certify that I have examined this return, including accompanying schedules and statements, and that the information given on this return is, to the best of my knowledge, correct and complete. I also certify that the method of calculating income for this tax year is consistent with that of the previous tax year except as specifically disclosed in a statement attached to this return.

955 2017/05/15 **956** (416) 798-4997
 Date (yyyy/mm/dd) Signature of the authorized signing officer of the corporation Telephone number

Is the contact person the same as the authorized signing officer? If no, complete the information below **957** 1 Yes ☐ 2 No ☒

958 STEPHEN ROSENBERG **959** (416) 798 - 4997
 Name of other authorized person Telephone number

Language of correspondence – Langue de correspondance

Indicate your language of correspondence by entering 1 for English or 2 for French.
 Indiquez votre langue de correspondance en inscrivant 1 pour anglais ou 2 pour français.

990 1

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:34 AM

Canada Revenue
Agency Agence du revenu
du Canada**Net Income (Loss) for Income Tax Purposes****Schedule 1**
Code 1601
Protected B
when completed

Corporation's name LEAN SOFTWARE SERVICES, INC.	Business number 85847 8530 RC 0001	Tax year-end Year Month Day 2 0 1 6 1 2 3 1
-----------------------------------------------------------	----------------------------------------------	----------------------------------------------------------

- The purpose of this schedule is to provide a reconciliation between the corporation's net income (loss) as reported on the financial statements and its net income (loss) for tax purposes. For more information, see the *T2 Corporation Income Tax Guide*.
- All legislative references are to the *Income Tax Act*.

Amount calculated on line 9999 from Schedule 125 **413,172 A****Add:**

Provision for income taxes – current	101	73,143
Provision for income taxes – deferred	102	
Interest and penalties on taxes	103	2,107
Amortization of tangible assets	104	11,957
Amortization of natural resource assets	105	
Amortization of intangible assets	106	
Recapture of capital cost allowance from Schedule 8	107	
Gain on sale of eligible capital property from Schedule 10	108	
Loss in equity of subsidiaries and affiliates	110	
Loss on disposal of assets	111	
Charitable donations and gifts from Schedule 2	112	
Taxable capital gains from Schedule 6	113	
Political donations	114	
Holdbacks	115	
Deferred and prepaid expenses	116	
Depreciation in inventory – end of year	117	
Scientific research expenditures deducted per financial statements	118	
Capitalized interest	119	
Non-deductible club dues and fees	120	
Non-deductible meals and entertainment expenses	121	7,722
Non-deductible automobile expenses	122	
Non-deductible life insurance premiums	123	
Non-deductible company pension plans	124	
Other reserves on lines 270 and 275 from Schedule 13	125	
Reserves from financial statements – balance at the end of the year	126	
Soft costs on construction and renovation of buildings	127	
Non-deductible fines and penalties under section 67.6	128	
Income or loss for tax purposes – partnerships	129	
Amounts calculated under section 34.2 from Schedule 73	130	
Income shortfall adjustment and additional amount from Schedule 73	131	
Income or loss for tax purposes – joint ventures	132	
Total of additions from line F on Page 3	199	2,565
Total (lines 101 to 199)	500	97,494

97,494 B

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:34 AM

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when completed

Amount A plus amount B			510,666	C
Deduct:				
Gain on disposal of assets per financial statements	401			
Non-taxable dividends under section 83 from Schedule 3	402			
Capital cost allowance from Schedule 8	403	11,957		
Terminal loss from Schedule 8	404			
Cumulative eligible capital deduction from Schedule 10	405	54		
Allowable business investment loss from Schedule 6	406			
Foreign non-business tax deduction under subsection 20(12)	407			
Holdbacks	408			
Deferred and prepaid expenses	409			
Depreciation in inventory – end of prior year	410			
SR&ED expenditures claimed in the year on line 460 from Form T681	411			
Other reserves on line 280 from Schedule 13	413			
Reserves from financial statements – balance at the beginning of the year	414			
Patronage dividend deduction on line 116 from Schedule 16	416			
Contributions to deferred income plans from Schedule 15	417			
Total of deductions from line G on Page 4	499			
	Total (lines 401 to 499)	510	12,011	D
Net income (loss) for income tax purposes (amount C minus amount D)			498,655	E
Enter amount E on line 300 on page 3 of the T2 return.				

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:34 AM

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Add:

Accounts payable and accruals for cash basis – closing	201	
Accounts receivable and prepaid for cash basis – opening	202	
Accrual inventory – opening	203	
Accrued dividends – prior year	204	
Capital items expensed	206	
Debt issue expense	208	
Deemed dividend income	209	
Deemed interest on loans to non-residents	210	
Deemed interest received	211	
Development expenses claimed in current year	212	
Dividend stop-loss adjustment	213	
Dividends credited to the investment account	214	
Exploration expenses claimed in current year	215	
Financing fees deducted in books	216	
Foreign accrual property income	217	
Foreign affiliate property income	218	
Foreign exchange included in retained earnings	219	2,565
Gain on settlement of debt	220	
Interest paid on income debentures	221	
Limited partnership losses from Schedule 4	222	
Mandatory inventory adjustment – included in current year	224	
Non-deductible advertising	226	
Non-deductible interest	227	
Non-deductible legal and accounting fees	228	
Optional value of inventory – included in current year	229	
Other expenses from financial statements	230	
Recapture of SR&ED expenditures from Form T661	231	
Resource amounts deducted	232	
Restricted farm losses – current year from Schedule 4	233	
Sales tax assessments	234	
Share issue expense	235	
Write-down of capital property	236	
Amounts received in respect of qualifying environmental trust per paragraphs 12(1)(z.1) and 12(1)(z.2)	237	
Contractors' completion method adjustment: revenue net of costs on contracts under 2 years – previous year	238	
Taxable/non-deductible other comprehensive income items	239	
Book loss on joint ventures	248	
Book loss on partnerships	249	

Other additions:

1 Description	2 Amount
605	295
1.	
2.	
3.	
4.	
If you need more space, attach additional schedules.	
Total of column 2	296

Total of lines 201 to 249 and line 296
Enter amount F on line 199 on page 1

2,565 F

Canada Revenue
AgencyAgence du revenu
du Canada**Tax Calculation Supplementary – Corporations****Schedule 5**
Code 1501**Protected B**
when completed

- Use this schedule if, during the tax year, the corporation:
 - had a permanent establishment in more than one jurisdiction (corporations that have no taxable income should only complete columns A, B, and D in Part 1);
 - is claiming provincial or territorial tax credits or rebates (see Part 2); or
 - has to pay taxes, other than income tax, for Newfoundland and Labrador, or Ontario (see Part 2).
- All legislative references mentioned in this schedule are from the *Income Tax Regulations*.
- For more information, see the *T2 Corporation – Income Tax Guide*.
- For the regulation number to be entered in field 100 of Part 1 on page 2, see the chart below.

Regulation	Type of corporation	Type of entry in column B	Type of entry in column D
402	Corporations not specified below	Salaries and wages	Gross revenue
403	Insurance corporations	No entry required	Net premiums
404	Banks	Salaries and wages	Amount of loans and deposits
405	Trust and loan corporations	No entry required	Gross revenue
406(1) (Note 1)	Railway corporations	Equated track miles/kilometres	Gross ton miles/kilometres
406(2) (Note 1)	Railway corporations (Note 2)	The allocation depends on the line of business; see the appropriate regulation for the type of allocation required.	
407	Airline corporations	Capital cost of fixed assets (Note 3)	Revenue plane miles/kilometres (Note 4)
408	Grain elevator operators	Salaries and wages	Bushels of grain received
409	Bus and truck operators	Salaries and wages	Miles/kilometres driven
410 (Note 5)	Ship operators	Salaries and wages (Note 6)	Port-call-tonnage
411	Pipeline operators	Salaries and wages	Miles/kilometres of pipeline
412	Divided businesses	The allocation depends on the line of business; see the appropriate regulation for the type of allocation required.	
413	Non-resident corporations	The allocation depends on the line of business; see the appropriate regulation for the type of allocation required.	

Note 1: Enter brackets when completing field 100 in Part 1 for this regulation.

Note 2: Operating an airline service, ships, hotels, or receiving substantial revenues from petroleum or natural gas royalties.

Note 3: Exclude aircraft.

Note 4: Exclude miles/kilometres flown over the territorial waters of Canada.

Note 5: In Part 1, instead of taxable income, use the excess of taxable income over allocable income for the calculation in column C and allocable income for the calculation in column E.

Note 6: Only where taxable income exceeds allocable income.

Tax Calculation Supplementary – Corporations

Schedule 5

Code 1501

Protected B
when completed

Corporation's name	Business number	Tax year-end
LEAN SOFTWARE SERVICES, INC.	85847 8530 RC 0001	Year Month Day 2 0 1 6 1 2 3 1

Part 1 – Allocation of taxable income

100

Enter the regulation that applies (402 to 413) from page 1.

A Jurisdiction Tick yes if the corporation had a permanent establishment in the jurisdiction during the tax year.*	B Total salaries and wages paid in jurisdiction	C (B × taxable income) ÷ G	D Gross revenue attributable to jurisdiction	E (D × taxable income) ÷ H	F Allocation of taxable income (C ÷ E) × 1/2** (where either G or H is nil, do not multiply by 1/2)
Newfoundland and Labrador 003 1 Yes <input type="checkbox"/>	103		143		
Newfoundland and Labrador Offshore 004 1 Yes <input type="checkbox"/>	104		144		
Prince Edward Island 005 1 Yes <input type="checkbox"/>	105		145		
Nova Scotia 007 1 Yes <input type="checkbox"/>	107		147		
Nova Scotia Offshore 008 1 Yes <input type="checkbox"/>	108		148		
New Brunswick 009 1 Yes <input type="checkbox"/>	109		149		
Quebec 011 1 Yes <input type="checkbox"/>	111		151		
Ontario 013 1 Yes <input type="checkbox"/>	113		153		498,655
Manitoba 015 1 Yes <input type="checkbox"/>	115		155		
Saskatchewan 017 1 Yes <input type="checkbox"/>	117		157		
Alberta 019 1 Yes <input type="checkbox"/>	119		159		
British Columbia 021 1 Yes <input type="checkbox"/>	121		161		
Yukon 023 1 Yes <input type="checkbox"/>	123		163		
Northwest Territories 025 1 Yes <input type="checkbox"/>	125		165		
Nunavut 026 1 Yes <input type="checkbox"/>	126		166		
Outside Canada 027 1 Yes <input type="checkbox"/>	127		167		
Total	129	G	169	H	498,655

* "Permanent establishment" is defined in subsection 400(2).

** For corporations other than those described under section 402, use the appropriate calculation described in the Regulations to allocate taxable income.

Notes:

1. After determining the allocation of taxable income, you have to calculate the corporation's provincial or territorial tax payable. For more information on how to calculate the tax for each province or territory, see the instructions for Schedule 5 in the T2 Corporation – Income Tax Guide.
2. If the corporation has provincial or territorial tax payable, complete Part 2 on the following pages.
3. If the corporation is a member of a partnership and the partnership had a permanent establishment in a jurisdiction, select the jurisdiction in Column A and include your proportionate share of the partnership's salaries and wages and gross revenue in columns B and D, respectively.

Part 2 – Provincial and territorial tax payable, tax credits, and rebates**Newfoundland and Labrador**

Newfoundland and Labrador tax before credits (from Schedule 307)	200		
Add: Newfoundland and Labrador offshore tax (from Schedule 307)	205		
Gross Newfoundland and Labrador tax			A1
Deduct:			
Newfoundland and Labrador political contribution tax credit	500		
Contribution	891		
Newfoundland and Labrador foreign tax credit (from Schedule 21)	501		
Newfoundland and Labrador manufacturing and processing profits tax credit (from Schedule 300)	503		
Newfoundland and Labrador venture capital tax credit (from Schedule 308)	504		
Newfoundland and Labrador direct equity tax credit (from Schedule 303)	505		
Newfoundland and Labrador resort property investment tax credit (from Schedule 304)	507		
Subtotal			B1
Subtotal (amount A1 minus amount B1) (if negative, enter "0")			C1
Add: Newfoundland and Labrador capital tax on financial institutions (from Schedule 305)	518		
Total Newfoundland and Labrador tax payable before refundable credits (amount C1 plus amount on line 518) (if negative, enter "0")			D1
Deduct:			
Newfoundland and Labrador research and development tax credit (from Schedule 301)	520		
Newfoundland and Labrador film and video industry tax credit *	521		
Certificate number	821		
Newfoundland and Labrador interactive digital media tax credit *	522		
Certificate number	840		
Subtotal			E1
Net Newfoundland and Labrador tax payable or refundable credit (amount D1 minus amount E1) (if a credit, enter amount in brackets) Include this amount on line 255 on page 8.	209		F1

* To claim the credit, file the original or a copy of the certificate with your T2 return. If you are filing your T2 return electronically, send the original or a copy of the certificate to your tax centre.

Prince Edward Island

Prince Edward Island tax before credits (from Schedule 322)	210		A2
Deduct:			
Prince Edward Island political contribution tax credit	525		
Contribution	892		
Prince Edward Island foreign tax credit (from Schedule 21)	528		
Prince Edward Island corporate investment tax credit (from Schedule 321)	530		
Subtotal			B2
Net Prince Edward Island tax payable (amount A2 minus amount B2) (if negative, enter "0")	214		C2
Include this amount on line 255 on page 8.			

Part 2 – Provincial and territorial tax payable, tax credits, and rebates (continued)**Nova Scotia**

Nova Scotia tax before credits (from Schedule 346)	215		
Add:			
Nova Scotia offshore tax (from Schedule 346)	220		
Recapture of Nova Scotia research and development tax credit (from Schedule 340)	221		
Gross Nova Scotia tax			A3
Deduct:			
Nova Scotia political contribution tax credit	550		
Contribution	893		
Nova Scotia foreign tax credit (from Schedule 21)	554		
Nova Scotia corporate tax reduction for new small businesses * (from Schedule 341)	556		
Certificate number	834		
Subtotal			B3
Total Nova Scotia tax payable before refundable credits (amount A3 minus amount B3) (if negative, enter "0")			C3
Deduct:			
Nova Scotia film industry tax credit **	565		
Certificate number	836		
Nova Scotia research and development tax credit (from Schedule 340)	566		
Nova Scotia digital media tax credit **	567		
Certificate number	838		
Nova Scotia capital investment tax credit ***	568		
Certificate number	841		
Nova Scotia digital animation tax credit ***	569		
Certificate number	839		
Subtotal			D3
Net Nova Scotia tax payable or refundable credit (amount C3 minus amount D3) (if a credit, enter amount in brackets)	224		E3

Include this amount on line 255 on page 8.

* The amount of Nova Scotia corporate tax reduction for new small businesses cannot be more than the gross Nova Scotia tax minus all other Nova Scotia tax credits (including the refundable credits).

** To claim the credit, file the original or a copy of the certificate with your T2 return. If you are filing your T2 return electronically, send the original or a copy of the certificate to your tax centre.

*** To claim the credit, file the original or a copy of the certificate with your T2 return. If you are filing your T2 return electronically, keep the certificate in case we ask for it later.

New Brunswick

New Brunswick tax before credits (from Schedule 366)	225		
Add:			
Recapture of New Brunswick research and development tax credit (from Schedule 360)	573		
Gross New Brunswick tax			A4
Deduct:			
New Brunswick political contribution tax credit	575		
Contribution	894		
New Brunswick foreign tax credit (from Schedule 21)	576		
New Brunswick small business investor tax credit (from Schedule 367)	578		
Subtotal			B4
Total New Brunswick tax payable before refundable credits (amount A4 minus amount B4) (if negative, enter "0")			C4
Deduct:			
New Brunswick film tax credit *	595		
Certificate number	850		
New Brunswick research and development tax credit (from Schedule 360)	597		
Subtotal			D4
Net New Brunswick tax payable or refundable credit (amount C4 minus amount D4)	229		E4

(if a credit, enter amount in brackets) Include this amount on line 255 on page 8.

* To claim the credit, file the original certificate with your T2 return. If you are filing your T2 return electronically, send the original certificate to your tax centre.

Part 2 – Provincial and territorial tax payable, tax credits, and rebates (continued)**Ontario**

Ontario basic income tax (from Schedule 500)	270	57,345	
Deduct: Ontario small business deduction (from Schedule 500)	402	34,294	
	Subtotal	23,051	23,051 A6
Add:			
Ontario additional tax re Crown royalties (from Schedule 504)	274		
Ontario transitional tax debits (from Schedule 506)	276		
Recapture of Ontario research and development tax credit (from Schedule 508)	277		
	Subtotal		B6
	Subtotal (amount A6 plus amount B6)	23,051	C6
Deduct:			
Ontario resource tax credit (from Schedule 504)	404		
Ontario tax credit for manufacturing and processing (from Schedule 502)	406		
Ontario foreign tax credit (from Schedule 21)	408		
Ontario credit union tax reduction (from Schedule 500)	410		
Ontario transitional tax credits (from Schedule 506)	414		
Ontario political contributions tax credit (from Schedule 525)	415		
	Subtotal		D6
	Subtotal (amount C6 minus amount D6) (if negative, enter "0")	23,051	E6
Deduct: Ontario research and development tax credit (from Schedule 508)	416		
Ontario corporate income tax payable before Ontario corporate minimum tax credit and Ontario community food program donation tax credit for farmers (amount E6 minus amount on line 416) (if negative, enter "0")		23,051	F6
Deduct:			
Ontario corporate minimum tax credit (from Schedule 510)	418		
Ontario community food program donation tax credit for farmers (from Schedule 2)	420		
Ontario corporate income tax payable (amount F6 minus amounts on line 418 and line 420) (if negative, enter "0")		23,051	G6
Add:			
Ontario corporate minimum tax (from Schedule 510)	278		
Ontario special additional tax on life insurance corporations (from Schedule 512)	280		
	Subtotal		H6
Total Ontario tax payable before refundable credits (amount G6 plus amount H6)		23,051	I6
Deduct:			
Ontario qualifying environmental trust tax credit	450		
Ontario co-operative education tax credit (from Schedule 550)	452	4,728	
Ontario apprenticeship training tax credit (from Schedule 552)	454		
Ontario computer animation and special effects tax credit (from Schedule 554)	456		
Ontario film and television tax credit (from Schedule 556)	458		
Ontario production services tax credit (from Schedule 558)	460		
Ontario interactive digital media tax credit (from Schedule 560)	462		
Ontario sound recording tax credit (from Schedule 562)	464		
Ontario book publishing tax credit (from Schedule 564)	466		
Ontario innovation tax credit (from Schedule 566)	468		
Ontario business-research institute tax credit (from Schedule 568)	470		
	Subtotal	4,728	4,728 J6
Net Ontario tax payable or refundable credit (amount I6 minus amount J6)	290	18,323	K6
(if a credit, enter amount in brackets) Include this amount on line 255 on page 8.			

Part 2 – Provincial and territorial tax payable, tax credits, and rebates (continued)**Manitoba**

Manitoba tax before credits (from Schedule 383) 230 A7

Deduct:

Manitoba foreign tax credit (from Schedule 21) 601
 Manitoba rental housing construction tax credit (from Schedule 394) 602
 Manitoba manufacturing investment tax credit (from Schedule 381) 605
 Manitoba research and development tax credit (from Schedule 380) 606
 Manitoba co-op education and apprenticeship tax credit (from Schedule 384) 603
 Manitoba odour-control tax credit (from Schedule 385) 607
 Manitoba small business venture capital tax credit (from Schedule 387) 608
 Manitoba cooperative development tax credit (from Schedule 390) 609
 Manitoba Neighbourhoods Alive! tax credit (from Schedule 391) 610

Subtotal B7

Total Manitoba tax payable before refundable credits (amount A7 minus amount B7) (if negative, enter "0") C7

Deduct:

Manitoba cultural industries printing tax credit 611
 Manitoba refundable cooperative development tax credit (from Schedule 390) 612
 Manitoba refundable research and development tax credit (from Schedule 380) 613
 Manitoba interactive digital media tax credit 614
 Manitoba book publishing tax credit (from Schedule 389) 615
 Manitoba green energy equipment tax credit 619
 Manitoba film and video production tax credit (from Schedule 388) 620
 Manitoba refundable manufacturing investment tax credit (from Schedule 381) 621
 Manitoba paid work experience tax credit * (from Schedule 384) 622
 Manitoba refundable odour-control tax credit for agricultural corporations (from Schedule 385) 623
 Manitoba data processing investment tax credits (from Schedule 392) 324
 Manitoba nutrient management tax credit (from Schedule 393) 325
 Manitoba refundable rental housing construction tax credit (from Schedule 394) 326
 Manitoba community enterprise development tax credit 327

Subtotal D7

Net Manitoba tax payable or refundable credit (amount C7 minus amount D7) 234 E7
(if a credit, enter amount in brackets) Include this amount on line 255 on page 8.

* The name of the credit changed from Manitoba co-op education and apprenticeship tax credit to Manitoba paid work experience tax credit as of September 1, 2015.

Saskatchewan

Saskatchewan tax before credits (from Schedule 411) 235 A8

Deduct:

Saskatchewan political contribution tax credit 624
 Contribution 890
 Saskatchewan foreign tax credit (from Schedule 21) 625
 Saskatchewan manufacturing and processing profits tax reduction (from Schedule 404) 626
 Saskatchewan manufacturing and processing investment tax credit (from Schedule 402) 630
 Saskatchewan research and development tax credit (from Schedule 403) 631

Subtotal B8

Total Saskatchewan tax payable before refundable credits (amount A8 minus amount B8) (if negative, enter "0") C8

Deduct:

Saskatchewan qualifying environmental trust tax credit 641
 Saskatchewan film employment tax credit* 643
 Certificate number 860
 Saskatchewan refundable manufacturing and processing investment tax credit (from Schedule 402) 644
 Saskatchewan refundable research and development tax credit (from Schedule 403) 645

Subtotal D8

Net Saskatchewan tax payable or refundable credit (amount C8 minus amount D8) 239 E8
(if a credit, enter amount in brackets) Include this amount on line 255 on page 8.

* To claim the credit, the original or a copy of the certificate must be filed with the T2 return. If the T2 return is filed electronically, the original or a copy of the certificate must be sent to the tax centre.

Part 2 – Provincial and territorial tax payable, tax credits, and rebates (continued)**British Columbia**

British Columbia tax before credits (from Schedule 427)	240		
Add:			
Recapture of British Columbia scientific research and experimental development (SR&ED) tax credit (from Form T866)	241		
Gross British Columbia tax			A10
Deduct:			
British Columbia foreign tax credit (from Schedule 21)	650		
British Columbia logging tax credit	651		
British Columbia political contribution tax credit	653		
Contribution	896		
British Columbia small business venture capital tax credit	656		
Credit at the end of previous tax year	880		
Current-year credit	881		
Certificate number (from SBVC 10)	882		
British Columbia manufacturing and processing tax credit (from Schedule 426)	660		
British Columbia SR&ED non-refundable tax credit (from Form T866)	659		
Subtotal			B10
Total British Columbia tax payable before refundable credits (amount A10 minus amount B10) (if negative, enter "0")			C10
Deduct:			
British Columbia qualifying environmental trust tax credit	670		
British Columbia film and television tax credit (from Form T1196)	671		
British Columbia production services tax credit (from Form T1197)	672		
British Columbia mining exploration tax credit (from Schedule 421)	673		
British Columbia SR&ED refundable tax credit (from Form T866)	674		
British Columbia book publishing tax credit (amount on line 886 multiplied by 90%)	665		
Base amount of Publishing support contributions received in the tax year	886		
British Columbia training tax credit (from Schedule 428)	679		
British Columbia interactive digital media tax credit (from Schedule 429)	680		
British Columbia shipbuilding and ship repair industry tax credit (from Schedule 430)	681		
Subtotal			D10
Net British Columbia tax payable or refundable credit (amount C10 minus amount D10)	244		E10
(if a credit, enter amount in brackets) Include this amount on line 255 on page 8.			

Yukon

Yukon tax before credits (from Schedule 443)	245		A11
Deduct:			
Yukon political contribution tax credit	675		
Contribution	897		
Yukon foreign tax credit (from Schedule 21)	676		
Yukon manufacturing and processing profits tax credit (from Schedule 440)	677		
Subtotal			B11
Total Yukon tax payable before refundable credit (amount A11 minus amount B11) (if negative, enter "0")			C11
Deduct: Yukon research and development tax credit (from Schedule 442)	698		D11
Net Yukon tax payable or refundable credit (amount C11 minus amount D11) (if a credit, enter amount in brackets)	249		E11
Include this amount on line 255 on page 8.			

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:33 AM

Schedule 5, Code 1501
Protected B when completed**Part 2 – Provincial and territorial tax payable, tax credits, and rebates (continued)****Northwest Territories**

Northwest Territories tax before credits (from Schedule 461) **250** **A12**

Deduct:

Northwest Territories political contribution tax credit **700**

Contribution **898**

Northwest Territories foreign tax credit (from Schedule 21) **701**

Northwest Territories investment tax credit (from Schedule 460) **705**

Subtotal **B12**

Net Northwest Territories tax payable (amount A12 minus amount B12) (if negative, enter "0") **254** **C12**

Include this amount on line 255 below.

Nunavut

Nunavut tax before credits (from Schedule 481) **260** **A13**

Deduct:

Nunavut political contribution tax credit **725**

Contribution **899**

Nunavut foreign tax credit (from Schedule 21) **730**

Subtotal **B13**

Total Nunavut tax payable before refundable credit (amount A13 minus amount B13) (if negative, enter "0") **C13**

Deduct: Nunavut business training tax credit (from Schedule 490) **740** **D13**

Net Nunavut tax payable or refundable credit (amount C13 minus amount D13) (if a credit, enter amount in brackets), .. **264** **E13**

Include this amount on line 255 below.

Summary

Enter the total net tax payable or refundable credits for all provinces and territories on line 255.

Net provincial and territorial tax payable or refundable credits **255** **18,323**

If the amount on line 255 is positive, enter the net provincial and territorial tax payable on line 760 on page 9 of the T2 return.
If the amount on line 255 is negative, enter the net provincial and territorial refundable tax credits on line 812 on page 9 of the T2 return.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:32 AM

Canada Revenue
Agency Agence du revenu
du Canada**Aggregate Investment Income and Active Business Income****Schedule 7**
Code 1103
Protected B
when completed

Corporation's name LEAN SOFTWARE SERVICES, INC.	Business number 85847 8530 RC 0001	Year 2016	Tax year-end Month 12	Day 31
-----------------------------------------------------------	----------------------------------------------	---------------------	------------------------------------	------------------

- This version of Schedule 7 is for tax years ending after March 22, 2011. For tax years ending on or before March 22, 2011, see the previous-year versions available at www.cra.gc.ca/forms.
- This schedule is for the use of Canadian-controlled private corporations (CCPCs) to calculate:
 - for the purpose of determining the refundable portion of Part I tax, aggregate investment income and foreign investment income, as defined in subsection 129(4) of the *Income Tax Act*;
 - specified partnership income, when the CCPC is a member of one or more partnership(s); and
 - income from an active business carried on in Canada for the small business deduction.
- For more information, see the sections called "Small Business Deduction" and "Refundable Portion of Part I Tax" in Guide T4012, *T2 Corporation – Income Tax Guide*.

Part 1 – Aggregate investment income

The aggregate investment income is the aggregate world source income.

Eligible portion of taxable capital gains for the year **002** **A****Deduct:**Eligible portion of allowable capital losses for the year (including allowable business investment losses) **012** **a**Net capital losses of previous years claimed on line 332 on the T2 return **022** **b**Subtotal (amount a plus amount b) **B**Amount A minus amount B (if negative, enter "0") **C**Total income from property (include income from a specified investment business carried on in Canada other than income from a source outside Canada) **032** **8,738 c****Deduct:**Exempt income **042** **1**Amounts received from Agrinvest Fund No. 2 that were included in computing the corporation's income for the year **052** **2**Taxable dividends deductible (total of column F on Schedule 3 minus related expenses) **062** **3**Business income from an interest in a trust that is considered property income under paragraph 108(5)(a) **072** **4**Subtotal (add amounts 1 to 4) **d**Subtotal (amount c minus amount d) **8,738** **8,738 D**Amount C plus amount D **8,738 E**Total losses from property (include losses from a specified investment business carried on in Canada other than a loss from a source outside Canada) **082** **F**Amount E minus amount F (if negative, enter "0") **092** **8,738 G**

Enter amount G on line 440 of the T2 return.

Protected B when completed

Part 2 – Foreign investment incomeThe foreign investment income is all income from sources **outside Canada**.Eligible portion of taxable capital gains for the year **001** _____ **H**Eligible portion of allowable capital losses for the year (including allowable business investment losses) **009** _____ **I**Subtotal (amount H minus amount I) (if negative, enter "0") _____ **J**Total income from property from a source **outside Canada** (net of related expenses) **019** _____ **e****Deduct:**Exempt income **029** _____ **5**Taxable dividends deductible (total of column F on
Schedule 3 minus related expenses) **049** _____ **6**Business income from an interest in a trust that is
considered property income under paragraph 108(5)(a) **059** _____ **7**Subtotal (add amounts 5 to 7) _____ **f**Subtotal (amount e minus amount f) _____ **K**Amount J plus amount K _____ **L**Total losses from property from a source **outside Canada** **069** _____ **M**Amount L minus amount M (if negative, enter "0") **079** _____ **N**
(enter amount N on line 445 of the T2 return)

Protected B when completed

Part 3 – Specified partnership income

A		B	C
Partnership name		Total income (loss) of partnership from an active business	Corporation's share of amount in column B
200		300	310
1.			
2.			
3.			
4.			
5.			

D	E	F	G	H	I
Adjustments (add or deduct the prorated amounts calculated under section 34.2* and deduct expenses incurred by the corporation to earn partnership income)	Corporation's income (loss) of the partnership (column C plus column D)	Number of days in the partnership's fiscal period	Prorated business limit (column C + column B) × [\$500,000 × (column F + 365)] (if column C is negative, enter "0")**	Column E minus column G (if negative, enter "0")	Lesser of columns E and G (if column E is negative, enter "0")
315	320	325	330		340
1.					
2.					
3.					
4.					
5.					
Total	350			Total 385	360

Corporation's losses for the year from an active business carried on in Canada (other than as a member of a partnership) – enter as a positive amount 370 g

Specified partnership loss of the corporation for the year – enter as a positive amount (total of all negative amounts in column E) 380 h

Subtotal (amount g plus amount h) i

Amount at line 385 or amount i, whichever is less 390 O

Specified partnership income (line 360 plus amount O) 400 P

Enter amount P at line T in Part 4.

* In general, amounts included under subsections 34.2(2), (3), and (12) or claimed under subsections 34.2(4) and (11) are deemed to have the same character and be in the same proportions as the partnership income they relate to. For example, if a corporation receives \$100,000 of partnership income for the partnership's fiscal period ending in its tax year, and that income is made up of \$40,000 of active business income, \$30,000 of income from property, and \$30,000 as a taxable capital gain, the corporation's adjusted stub period accrual (ASPA) in respect of the partnership would be 40% active business income, 30% property income, and 30% taxable capital gains. Add or deduct only the portion of the following amounts that is deemed under subsection 34.2(5) to be active business income:

Add:

- the ASPA under subsection 34.2(2) (column 4 of Schedule 73)
- the income inclusion for a new corporate member of a partnership under subsection 34.2(3) (column 6 of Schedule 73)
- the previous-year transitional reserve under subsection 34.2(12) (column 12 of Schedule 73)

Deduct:

- the previous-year ASPA under subsection 34.2(4) (column 5 of Schedule 73)
- the previous-year income inclusion for a new corporate member of a partnership under subsection 34.2(4) (column 7 of Schedule 73)
- the current-year transitional reserve under subsection 34.2(11) (column 11 of Schedule 73)

** When a partnership carries on more than one business, one of which generates income and another of which realizes a loss, the loss is not netted against the partnership's income for the purpose of calculating the prorated business limit in column G. Enter on line h the total of all loss from column E.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:32 AM

Protected B when completed

Part 4 – Partnership Income not eligible for the small business deduction

Corporation's share of partnership income from active businesses carried on in Canada after deducting related expenses – from line 350 in Part 3 (if the net amount is negative, enter "0" on line U) Q

Specified partnership loss (from amount h in Part 3) R

Subtotal (amount Q plus amount R) S

Deduct:

Specified partnership income (from amount P in Part 3) T

Partnership income not eligible for the small business deduction (amount S minus amount T), **450** U
(enter on line p in Part 5)

Part 5 – Income from active business carried on in Canada

Net income for income tax purposes from line 300 of the T2 return **498,655** j

Plus:

Allowable business investment loss from line 406 of Schedule 1 k

Subtotal (amount j plus amount k) **498,655** ▶ **498,655** V

Deduct:

Foreign business income after deducting related expenses* **500** l

Taxable capital gains from line 113 of Schedule 1 m

Net property income (amount c** minus amounts 1, 2, and F* in Part 1) **8,738** n

Personal services business income and other income after deducting related expenses*... **520** o

Subtotal (add amounts l to o) **8,738** ▶ **8,738** W

Net amount (amount V minus amount W) **489,917** X

Deduct:

Partnership income not eligible for the small business deduction (amount U in Part 4) p

Income allocated to the corporation under subsection 96(1.1) **530** q

Income referred to in clause 125(1)(a)(i)(B) (total of column BB in Part 6) r

Subtotal (amount p, line 530 and amount r) ▶ Y

Specified corporate income (total of column CC in Part 6) Y1

Income from active business carried on in Canada (amount X minus amount Y plus amount Y1) **489,917** Z
(enter amount Z on line 400 of the T2 return – if negative, enter "0")

* If negative, enter amount in brackets, and add instead of subtracting.

** Net of related expenses.

Canada Revenue
AgencyAgence du revenu
du Canada**Capital Cost Allowance (CCA)****Schedule 8**
Code 0603**Protected B** when completed

Corporation's name LEAN SOFTWARE SERVICES, INC.	Business Number 85847 8530 RC 0001	Tax year-end Year: 2016 Month: 12 Day: 31
-----------------------------------------------------------	----------------------------------------------	-------------------------------------------------------------------

For more information, see the section called "Capital Cost Allowance" in the *T2 Corporation Income Tax Guide*.Is the corporation electing under Regulation 1101(5q)? **101** 1 Yes ☐ 2 No ☒

1 Class number	2 Undepreciated capital cost at the beginning of the year (amount from column 13 of last year's schedule 8)	3 Cost of acquisitions during the year (new property must be available for use) (see note 1 below)	4 Adjustments and transfers (show amounts that will reduce the undepreciated capital cost in brackets) (see note 2 below)	5 Proceeds of dispositions during the year (amount not to exceed the capital cost)	6 Undepreciated capital cost (column 2 plus column 3 plus or minus column 4 minus column 5)	7 50% rule (1/2 of the amount, if any, by which the net cost of acquisitions exceeds column 5) (see note 3 below)	8 Reduced undepreciated capital cost (column 6 minus column 7)	9 CCA rate % (see note 4 below)	10 Recapture of capital cost allowance (see note 5 below)	11 Terminal loss (see note 3 below)	12 Capital cost allowance (for declining balance method, column 8 multiplied by column 9, or a lower amount (see note 6 below)	13 Undepreciated capital cost at the end of the year (column 6 minus column 12)
200	201	203	205	207		211		212	213	215	217	220
1. 20	14,380	9,556			23,936	4,778	19,158	20			3,832	20,104
2. 50		29,546			29,546	14,773	14,773	55			8,125	21,421
3.												
4.												
5.												
6.												
7.												
8.												

Note 1. Include any property acquired in previous years that has now become available for use. This property would have been previously excluded from column 3. List separately any acquisitions that are not subject to the 50% rule, see Regulation 1100(2) and (2.2).

Note 2. Enter in column 4, "Adjustments and transfers", amounts that increase or reduce the undepreciated capital cost (column 6). Items that increase the undepreciated capital cost include amounts transferred under section 85, or transferred on amalgamation or winding-up of a subsidiary. Items that reduce the undepreciated capital cost (show amounts that reduce the undepreciated capital cost in brackets) include government assistance received or entitled to be received in the year, or a reduction of capital cost after the application of section 80. See the *T2 Corporation Income Tax Guide* for other examples of adjustments and transfers to include in column 4.

Note 3. The net cost of acquisitions is the cost of acquisitions (column 3) plus or minus certain adjustments and transfers from column 4. For exceptions to the 50% rule, see Interpretation Bulletin IT-285, *Capital Cost Allowance – General Comments*.

Note 4. Enter a rate only if you are using the declining balance method. For any other method (for example the straight-line method, where calculations are always based on the cost of acquisitions), enter N/A. Then enter the amount you are claiming in column 12.

Note 5. For every entry in column 10, the "Recapture of capital cost allowance" there must be a corresponding entry in column 5, "Proceeds of dispositions during the year". The recapture and terminal loss rules do not apply to passenger vehicles in Class 10.1.

Note 6. If the tax year is shorter than 365 days, prorate the CCA claim. Some classes of property do not have to be prorated. See the *T2 Corporation Income Tax Guide* for more information.

Totals**11,957**

Enter the total of column 10 on line 107 of Schedule 1.
Enter the total of column 11 on line 404 of Schedule 1.
Enter the total of column 12 on line 403 of Schedule 1.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:35 AM

S8Supp

Reconciliation of NBV and UCC

NBV of capital assets, beginning of year	14,381	
Less: Land	-	
NBV of depreciable capital assets, beginning of year	14,381	14,381
UCC beginning of year	14,380	
Less: Opening Class 14 balance	-	
Adjusted UCC	14,380	14,380
Timing difference, beginning of year		1 A
CCA and amortization		
CCA claimed (except class 14)	+ 11,957	
Terminal loss	+	
Recapture	-	
Amortization per financial statements	- 11,957	
Class 10.1		
Difference on purchase (cost less ceiling)	+	
Beginning UCC less CCA in year of disposal	+	
Proceeds from disposal of class 10.1 asset	-	
Gains and losses		
Gain on disposal of capital assets per financial statements	+	
Capital loss portion of total loss	+	
Loss on disposal of capital assets per financial statements	-	
Capital gain portion of total gain	-	
Other		
Operating leases capitalized for financial statement purposes	+	
Deductible items capitalized for financial statement purposes	+	
Section 85 difference	+	
Pre-valuation day depreciation	+	
Timing difference, current year		+ B
Timing difference, end of year (A + B)		1 C
Proof		
NBV of capital assets, end of year	41,526	
Less: Land	-	
NBV of depreciable capital assets, end of year	41,526	41,526
UCC end of year	41,525	
Less: Ending Class 14 balance	-	
Adjusted UCC	41,525	41,525
Timing difference as at 2016/12/31 (amount D should equal amount C)		1 D

Notes

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:32 AM

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CUMULATIVE ELIGIBLE CAPITAL DEDUCTION

SCHEDULE 10

Code 0201

Name of corporation LEAN SOFTWARE SERVICES, INC.	Business Number 85847 8530 RC 0001	Taxation year-end Year 2016 Month 12 Day 31
------------------------------------------------------------	----------------------------------------------	---------------------------------------------------------------------

- * For use by a corporation that has eligible capital property. For more information, see the T2 Corporation Income Tax Guide.
- * A separate cumulative eligible capital account must be kept for each business.

Part 1 – Calculation of current year deduction and carry-forward

Cumulative eligible capital - Balance at the end of the preceding taxation year (if negative, enter "0")	200	771	A
Add: Cost of eligible capital property acquired during the taxation year	222		
Other adjustments	226		
Subtotal (line 222 plus line 226)		x 3/4 =	B
Non-taxable portion of a non-arm's length transferor's gain realized on the transfer of an eligible capital property to the corporation after December 20, 2002	228	x 1/2 =	C
amount B minus amount C (if negative, enter "0")			D
Amount transferred on amalgamation or wind-up of subsidiary		224	E
Subtotal (add amounts A, D, and E)	230	771	F
Deduct: Proceeds of sale (less outlays and expenses not otherwise deductible) from the disposition of all eligible capital property during the taxation year	242		G
The gross amount of a reduction in respect of a forgiven debt obligation as provided for in subsection 80(7)	244		H
Other adjustments	246		I
(add amounts G, H, and I)		x 3/4 =	248 J
Cumulative eligible capital balance (amount F minus amount J)			771 K
(if amount K is negative, enter "0" at line M and proceed to Part 2)			
Cumulative eligible capital for a property no longer owned after ceasing to carry on that business	249		
amount K	771		
less amount from line 249			
Current year deduction	771	x 7% =	54 *
(line 249 plus line 250) (enter this amount at line 405 of Schedule 1)		54	54 L
Cumulative eligible capital - Closing balance (amount K minus amount L) (if negative, enter "0")	300	717	M

* You can claim any amount up to the maximum deduction of 7%. The deduction may not exceed the maximum amount prorated by the number of days in the taxation year divided by 365.

Part 2 – Amount to be included in income arising from disposition

(complete this part only if the amount at line K is negative)

Amount from line K (show as positive amount)			N
Total of cumulative eligible capital (CEC) deductions from income for taxation years beginning after June 30, 1988	400	1	
Total of all amounts which reduced CEC in the current or prior years under subsection 80(7)	401	2	
Total of CEC deductions claimed for taxation years beginning before July 1, 1988	402	3	
Negative balances in the CEC account that were included in income for taxation years beginning before July 1, 1988	408	4	
Line 3 minus line 4 (if negative, enter "0")		5	
Total of lines 1, 2, and 5		6	
Amounts included in income under paragraph 14(1)(b), as that paragraph applied to taxation years ending after June 30, 1988 and before February 28, 2000, to the extent that it is for an amount described at line 400		7	
Amounts at line T from Schedule 10 of previous taxation years ending after February 27, 2000		8	
Subtotal (line 7 plus line 8)	409	9	
Line 6 minus line 9 (if negative, enter "0")			O
Line N minus line O (if negative, enter "0")			P
Line 5		x 1/2 =	Q
Line P minus line Q (if negative, enter "0")			R
Amount R		x 2/3 =	S
Amount N or amount O, whichever is less			T
Amount to be included in income (amount S plus amount T) (enter this amount on line 108 of Schedule 1)	410		

Canada Revenue
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Code 0601

Name of corporation LEAN SOFTWARE SERVICES, INC.	Business Number 85847 8530 RC 0001	Tax year-end Year: 2016 Month: 1 Day: 1
------------------------------------------------------------	----------------------------------------------	-----------------------------------------------------------------

All private corporations must complete this schedule for any shareholder who holds 10% or more of the corporation's common and/or preferred shares.

		Provide only one number per shareholder				
Name of shareholder (after name, indicate in brackets if the shareholder is a corporation, partnership, individual, or trust)		Business Number (If a corporation is not registered, enter "NR")	Social insurance number	Trust number	Percentage common shares	Percentage preferred shares
100		200	300	350	400	500
1.	BJORN LARSON - IN TRUST		464 375 294		73.000	
2.	EZRIEL REICHMAN		NA		20.000	
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						

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LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:33 AM

Equity	Code	Current year	Prior year
Common shares	3500	745,000	745,000
Retained earnings / deficit	3600	3,574,852	3,161,680
Total equity	3620	4,319,852	3,906,680
Total liabilities and equity	3640	4,766,430	4,410,444

Retained earnings	Code	Current year	Prior year
Retained earnings/deficit-start	3660	3,161,680	2,850,673
Net income / loss *	3680	413,172	311,007
Total retained earnings	3849	3,574,852	3,161,680

* The amount on line 3680 must equal the amount on line 9999 of S125 or S140 without considering line 9998.

Canada Revenue
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du Canada**INCOME STATEMENT INFORMATION****Schedule 125**

Operating name, if different from the corporations' legal name

0001

Description of operation, if filing multiple Schedules 125

0002

Sequence number

0003

Income Statement Information	Code	Current year	Prior year
Total sales of goods and services	8089		
Total revenue	8299	3,373,784	2,171,178
Cost of sales	8518		
Gross profit / loss (item 8089 - item 8518)	8519		
Total operating expenses	9367	2,887,469	1,808,738
Total expenses	9368	2,887,469	1,808,738
Net non-farming income	9369	486,315	362,440
Total farm revenue	9659		
Total farm expenses	9898		
Net farm income	9899		
Net income / loss before taxes and extraordinary items	9970	486,315	362,440

Other comprehensive income

Revaluation surplus	7000		
Defined benefit gains/losses	7002+		
Foreign operation translation gains/losses	7004+		
Equity instruments gains/losses	7006+		
Cash flow hedge effective portion gains/losses	7008+		
Income tax relating to components of other comprehensive income	7010+		
Miscellaneous other comprehensive income	7020+		
Total - Other comprehensive income	=		

Summary

Complete this section if only one Schedule 125 is filed, Schedule 140 is used to summarize the information from multiple Schedules 125.

Extraordinary items	9975-		
Legal settlements	9976-		
Unrealized gains / losses	9980+		
Unusual items	9985-		
Current income taxes	9990-	73,143	51,433
Future income tax provision	9995-		
Total - Other comprehensive income	9998+		
Net income / loss after taxes and extraordinary items	9999=	413,172	311,007

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LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:30 AM

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Notes Checklist

Schedule 141

Code 1002

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Corporation's name LEAN SOFTWARE SERVICES, INC.	Business number 85847 8530 RC 0001	Year 2016	Tax year-end Month 12	Day 31
-----------------------------------------------------------	----------------------------------------------	---------------------	------------------------------------	------------------

- Parts 1, 2, and 3 of this schedule must be completed from the perspective of the person (referred to in these parts as the accountant) who prepared or reported on the financial statements. If the person preparing the tax return is not the accountant referred to above, they must still complete Parts 1, 2, 3, and 4, as applicable.
- For more information, see Guide RC4088, *General Index of Financial Information (GIFI)* and T4012, *T2 Corporation – Income Tax Guide*.
- Complete this schedule and include it with your T2 return along with the other GIFI schedules.

Part 1 – Information on the accountant who prepared or reported on the financial statements

Does the accountant have a professional designation? **095** 1 Yes ☒ 2 No ☐

Is the accountant connected* with the corporation? **097** 1 Yes ☐ 2 No ☒

Note

If the accountant does not have a professional designation or is connected to the corporation, you do not have to complete Parts 2 and 3 of this schedule. However, you do have to complete Part 4, as applicable.

* A person connected with a corporation can be: (i) a shareholder of the corporation who owns more than 10% of the common shares; (ii) a director, an officer, or an employee of the corporation; or (iii) a person not dealing at arm's length with the corporation.

Part 2 – Type of involvement with the financial statements

Choose the option that represents the highest level of involvement of the accountant:

Completed an auditor's report **198** 1 ☐

Completed a review engagement report 2 ☐

Conducted a compilation engagement 3 ☒

Part 3 – Reservations

If you selected option 1 or 2 under Type of involvement with the financial statements above, answer the following question:

Has the accountant expressed a reservation? **099** 1 Yes ☐ 2 No ☐

Part 4 – Other information

If you have a professional designation and are not the accountant associated with the financial statements in Part 1 above, choose one of the following options:

Prepared the tax return (financial statements prepared by client) **110** 1 ☐

Prepared the tax return and the financial information contained therein (financial statements have not been prepared) 2 ☐

Were notes to the financial statements prepared? **101** 1 Yes ☐ 2 No ☒

If yes, complete lines 104 to 107 below:

Are subsequent events mentioned in the notes? **104** 1 Yes ☐ 2 No ☐

Is re-evaluation of asset information mentioned in the notes? **105** 1 Yes ☐ 2 No ☐

Is contingent liability information mentioned in the notes? **106** 1 Yes ☐ 2 No ☐

Is information regarding commitments mentioned in the notes? **107** 1 Yes ☐ 2 No ☐

Does the corporation have investments in joint venture(s) or partnership(s)? **108** 1 Yes ☐ 2 No ☒

Protected B when completed

Part 4 – Other Information (continued)**Impairment and fair value changes**

In any of the following assets, was an amount recognized in net income or other comprehensive income (OCI) as a result of an impairment loss in the tax year, a reversal of an impairment loss recognized in a previous tax year, or a change in fair value during the tax year?

200 1 Yes ☐ 2 No ☐

If yes, enter the amount recognized:

	In net income Increase (decrease)	In OCI Increase (decrease)
Property, plant, and equipment	210	211
Intangible assets	215	216
Investment property	220	
Biological assets	225	
Financial instruments	230	231
Other	235	236

Financial Instruments

Did the corporation derecognize any financial instrument(s) during the tax year (other than trade receivables)?

250 1 Yes ☐ 2 No ☐

Did the corporation apply hedge accounting during the tax year?

255 1 Yes ☐ 2 No ☐

Did the corporation discontinue hedge accounting during the tax year?

260 1 Yes ☐ 2 No ☐**Adjustments to opening equity**

Was an amount included in the opening balance of retained earnings or equity, in order to correct an error, to recognize a change in accounting policy, or to adopt a new accounting standard in the current tax year?

265 1 Yes ☐ 2 No ☐

If yes, you have to maintain a separate reconciliation.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:33 AM

Canada Revenue
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Schedule 500

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when completed

Ontario Corporation Tax Calculation

Corporation's name	Business number	Year	Tax year-end Month	Day
LEAN SOFTWARE SERVICES, INC.	85847 8530 RC 0001	2016	12	31

- Use this schedule if the corporation had a permanent establishment (as defined in section 400 of the federal *Income Tax Regulations*) in Ontario at any time in the tax year and had Ontario taxable income in the year.
- All legislative references are to the federal *Income Tax Act* and *Income Tax Regulations*.
- This schedule is a worksheet only. You do not have to file it with your *T2 Corporation Income Tax Return*.

Part 1 – Ontario basic rate of tax for the year

Ontario basic rate of tax for the year 11.5 % A

Part 2 – Calculation of Ontario basic income tax

Ontario taxable income * 498,655 B

Ontario basic income tax: amount B multiplied by Ontario basic rate of tax for the year (rate A from Part 1) 57,345 C

If the corporation has a permanent establishment in more than one jurisdiction, or is claiming an Ontario tax credit in addition to Ontario basic income tax, or has Ontario corporate minimum tax or Ontario special additional tax on life insurance corporations payable, enter amount C on line 270 of Schedule 5, *Tax Calculation Supplementary – Corporations*. Otherwise, enter it on line 760 on page 8 of the T2 return.

* If the corporation has a permanent establishment only in Ontario, enter the amount from line 360 or line Z, whichever applies, from page 3 of the T2 return. Otherwise, enter the taxable income allocated to Ontario from column F in Part 1 of Schedule 5.

Protected B
when completed**Part 3 – Ontario small business deduction (OSBD)**

Complete this part if the corporation claimed the federal small business deduction under subsection 125(1) or would have claimed it if subsection 125(5.1) had not been applicable in the tax year.

Income from active business carried on in Canada (amount from line 400 of the T2 return)	489,917	1
Federal taxable income, less adjustment for foreign tax credit (amount from line 405 of the T2 return)	498,655	2
Federal business limit before the application of subsection 125(5.1) (amount from line 410 of the T2 return)	500,000	3

Ontario business limit reduction:Amount from line 3 500,000 a**Deduct:**

Amount from line E on page 4 of the T2 return	x	Number of days in the tax year after May 1, 2014	$\frac{366}{366}$	=	b
		Number of days in the tax year			

Business limit the CCPC assigns under subsection 125(3.2) cReduced Ontario business limit (amount a minus amount b minus amount c) (if negative, enter "0") 500,000 \rightarrow 500,000 4Enter the least of amounts 1, 2, 3, and 4 489,917 D

Ontario domestic factor (ODF):	Ontario taxable income *	<u>498,655</u>	=	<u>1.00000</u>	E
	Taxable income earned in all provinces and territories **	<u>498,655</u>			

Amount D x ODF (line E) 489,917 cOntario taxable income (amount B from Part 2) 498,655 dOntario small business income (lesser of amount c and amount d) 489,917 FOSBD rate for the year 7.0 % GOntario small business deduction: amount F multiplied by rate G 34,294 H

Enter amount H on line 402 of Schedule 5.

* Enter amount B from Part 2.

** Includes the offshore jurisdictions for Nova Scotia and Newfoundland and Labrador.

Part 4 – Ontario adjusted small business income

Complete this part if the corporation was a Canadian-controlled private corporation throughout the tax year and is claiming the Ontario tax credit for manufacturing and processing or the Ontario credit union tax reduction.

Ontario adjusted small business income (lesser of amount D and amount d from Part 3) 489,917 IEnter amount I on line K in Part 5 of this schedule or on line B in Part 2 of Schedule 502, *Ontario Tax Credit for Manufacturing and Processing*, whichever applies.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:33 AM

Protected B
when completed**Part 5 – Calculation of credit union tax reduction**Complete this part and Schedule 17, *Credit Union Deductions*, if the corporation was a credit union throughout the tax year.

Amount D from Part 3 of Schedule 17 J

Deduct:

Ontario adjusted small business income (amount I from Part 4) K

Subtotal (amount J minus amount K) (if negative, enter "0") L

Amount L multiplied by rate G from Part 3 M

Ontario domestic factor (line E from Part 3) 1.00000 N

Ontario credit union tax reduction (amount M multiplied by ODF from line N) O

Enter amount O on line 410 of Schedule 5.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:36 AM

Canada Revenue
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du Canada**SCHEDULE 550**
Code 0902**ONTARIO CO-OPERATIVE EDUCATION TAX CREDIT**

- Use this schedule to claim an Ontario co-operative education tax credit (CETC) under section 88 of the *Taxation Act, 2007* (Ontario).
- The CETC is a refundable tax credit that is equal to an eligible percentage (10% to 30%) of the eligible expenditures incurred by a corporation for a qualifying work placement. The maximum credit amount is \$1,000 for each qualifying work placement ending before March 27, 2009, and \$3,000 for each qualifying work placement beginning after March 26, 2009. For a qualifying work placement that straddles March 26, 2009, the maximum credit amount is prorated.
- Eligible expenditures are salaries and wages (including taxable benefits) paid or payable to a student in a qualifying work placement, or fees paid or payable to an employment agency for services performed by the student in a qualifying work placement. These expenditures must be paid on account of employment or services, as applicable, at a permanent establishment of the corporation in Ontario. Expenditures for a work placement (WP) are not eligible expenditures if they are greater than the amounts that would be paid to an arm's length employee.
- A WP must meet all of the following conditions to be a qualifying work placement:
 - the student performs employment duties for a corporation under a qualifying co-operative education program (QCEP);
 - the WP has been developed or approved by an eligible educational institution as a suitable learning situation;
 - the terms of the WP require the student to engage in productive work;
 - the WP is for a period of at least 10 consecutive weeks or, in the case of an internship program, not less than 8 consecutive months and not more than 16 consecutive months;
 - the student is paid for the work performed in the WP;
 - the corporation is required to supervise and evaluate the job performance of the student in the WP;
 - the institution monitors the student's performance in the WP; and
 - the institution has certified the WP as a qualifying work placement.
- Make sure you keep a copy of the letter of certification from the Ontario eligible educational institution containing the name of the student, the employer, the institution, the term of the WP, and the name/discipline of the QCEP to support the claim. Do not submit the letter of certification with the *T2 Corporation Income Tax Return*.
- File this schedule with the *T2 Corporation Income Tax Return*.

Part 1 - Corporate Information**110** Name of person to contact for more information
STEPHEN ROSENBERG**120** Telephone number including area code
(416) 798-4997Is the claim filed for a CETC earned through a partnership? **150** 1 Yes ☐ 2 No ☒If you answered **yes** to the question at line 150,
what is the name of the partnership? **160**Enter the percentage of the partnership's CETC allocated to the corporation **170** %

* When a corporate member of a partnership is claiming an amount for eligible expenditures incurred by a partnership, complete a Schedule 550 for the partnership as if the partnership were a corporation. Each corporate partner, other than a limited partner, should file a separate Schedule 550 to claim the partner's share of the partnership's CETC. The allocated amounts can not exceed the amount of the partnership's CETC.

Part 2 - Eligibility1. Did the corporation have a permanent establishment in Ontario in the tax year? **200** 1 Yes ☒ 2 No ☐2. Was the corporation exempt from tax under Part III of the *Taxation Act, 2007* (Ontario)? **210** 1 Yes ☐ 2 No ☒If you answered **no** to question 1 or **yes** to question 2, then the corporation is **not eligible** for the CETC.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:36 AM

Part 3 – Eligible percentage for determining the eligible amount

Corporation's salaries and wages paid in the previous tax year*

300**366,670**

For eligible expenditures incurred before March 27, 2009:

- If line 300 is \$400,000 or less, enter 15% on line 310
- If line 300 is \$600,000 or more, enter 10% on line 310
- If line 300 is more than \$400,000 and less than \$600,000, enter the percentage on line 310 using the following formula:

$$\text{Eligible percentage} = 15\% - \left[5\% \times \left(\frac{\text{amount on line 300} - 400,000}{200,000} \right) \right]$$

Eligible percentage for determining the eligible amount**310****15.000 %**

For eligible expenditures incurred after March 26, 2009:

- If line 300 is \$400,000 or less, enter 30% on line 312
- If line 300 is \$600,000 or more, enter 25% on line 312
- If line 300 is more than \$400,000 and less than \$600,000, enter the percentage on line 312 using the following formula:

$$\text{Eligible percentage} = 30\% - \left[5\% \times \left(\frac{\text{amount on line 300} - 400,000}{200,000} \right) \right]$$

Eligible percentage for determining the eligible amount**312****30.000 %**

* If this is the first tax year of an amalgamated corporation and subsection 88(9) of the *Taxation Act, 2007* (Ontario) applies, enter the salaries and wages paid in the previous tax year by the predecessor corporations.

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:36 AM

Part 4 – Calculation of the Ontario co-operative education tax credit

Complete a separate entry for each student for each qualifying work placement that ended in the corporation's tax year. If a qualifying work placement would otherwise exceed four consecutive months, divide the WP into periods of four consecutive months and enter each full period of four consecutive months as a separate WP. If the WP does not divide equally into four-month periods and if the period that is less than 4 months is 10 or more consecutive weeks, then enter that period as a separate WP. If that period is less than 10 consecutive weeks, then include it with the WP for the last period of 4 consecutive months. Consecutive work placements with two or more associated corporations are deemed to be with only one corporation, as designated by the corporations.

A Name of university, college, or other eligible educational institution 400		B Name of qualifying co-operative education program 405	
1	UNIVERSITY OF WATERLOO	ELECTRICAL ENGINEERING	
2	SHARIDAN COLLEGE		
C Name of student 410		D Start date of WP (see note 1 below) 430	E End date of WP (see note 2 below) 435
1	BARAL DIBAS	2016/01/25	2016/05/06
2	SHASHAANK SRINIVASAN	2016/05/05	2016/09/09

Note 1: When the WP has been divided into separate periods because it exceeds four consecutive months, enter the start date for the separate WP.

Note 2: When the WP has been divided into separate periods because it exceeds four consecutive months, enter the end date for the separate WP.

	F1 Eligible expenditures before March 27, 2009 (see note 1 below) 450	F2 Eligible expenditures after March 26, 2009 (see note 1 below) 452	G Eligible amount (eligible expenditures multiplied by eligible percentage) (see note 2 below) 460	H Maximum CETC per WP (see note 3 below) 462
1		8,654	2,596	3,000
2		7,108	2,132	3,000
		I CETC on eligible expenditures (column G or H, whichever is less) 470	J CETC on repayment of government assistance (see note 4 below) 480	K CETC for each WP (column I or column J) 490
1		2,596		2,596
2		2,132		2,132
Ontario co-operative education tax credit (total of amounts in column K) 500				4,728 L

LEAN SOFTWARE SERVICES, INC. CRA Business # 858478530 Year-end: 2016/12/31 Printed: 5/15/2017 11:11:36 AM

or, if the corporation answered **yes** at line 150 in Part 1, determine the partner's share of amount L:

Amount L 4,728 x percentage at line 170 in Part 1 _____ % = _____ M

Enter amount L or M, whichever applies, on line 452 of Schedule 5, *Tax Calculation Supplementary – Corporations*. If you are filing more than one Schedule 550, add the amounts from line L or M, whichever applies, on all the schedules and enter the total amount on line 452 of Schedule 5.

Note 1: Reduce eligible expenditures by all government assistance, as defined under subsection 88(21) of the Taxation Act, 2007 (Ontario), that the corporation has received, is entitled to receive, or may reasonably expect to receive, for the eligible expenditures, on or before the filing due date of the *T2 Corporation Income Tax Return* for the tax year.

Note 2: Calculate the eligible amount (Column G) using the following formula:

Column G = (column F1 x percentage on line 310) + (column F2 x percentage on line 312)

Note 3: If the WP ends before March 27, 2009, the maximum credit amount for the WP is \$1,000.

If the WP begins after March 26, 2009, the maximum credit amount for the WP is \$3,000.

If the WP begins before March 27, 2009 and ends after March 26, 2009, calculate the maximum credit amount using the following formula:

$(\$1,000 \times X/Y) + [\$3,000 \times (Y - X)/Y]$

where "X" is the number of consecutive weeks of the WP completed by the student before March 27, 2009, and "Y" is the total number of consecutive weeks of the student's WP.

Note 4: When claiming a CETC for repayment of government assistance, complete a **separate entry** for each repayment and complete columns A to E and J and K with the details for the previous year WP in which the government assistance was received. Include the amount of government assistance repaid in the tax year multiplied by the eligible percentage for the tax year in which the government assistance was received, to the extent that the government assistance reduced the CETC in that tax year.

Exhibit H

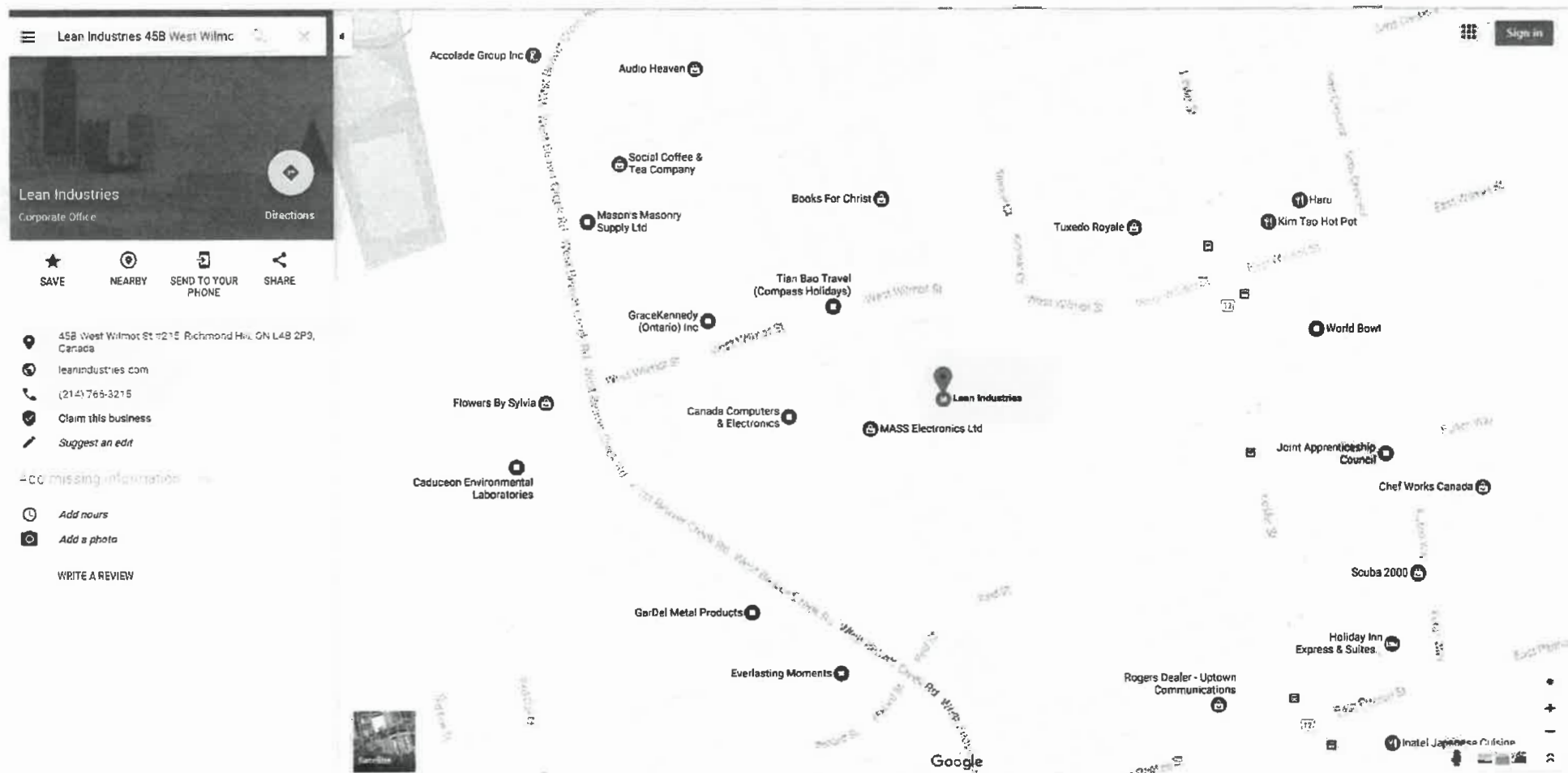
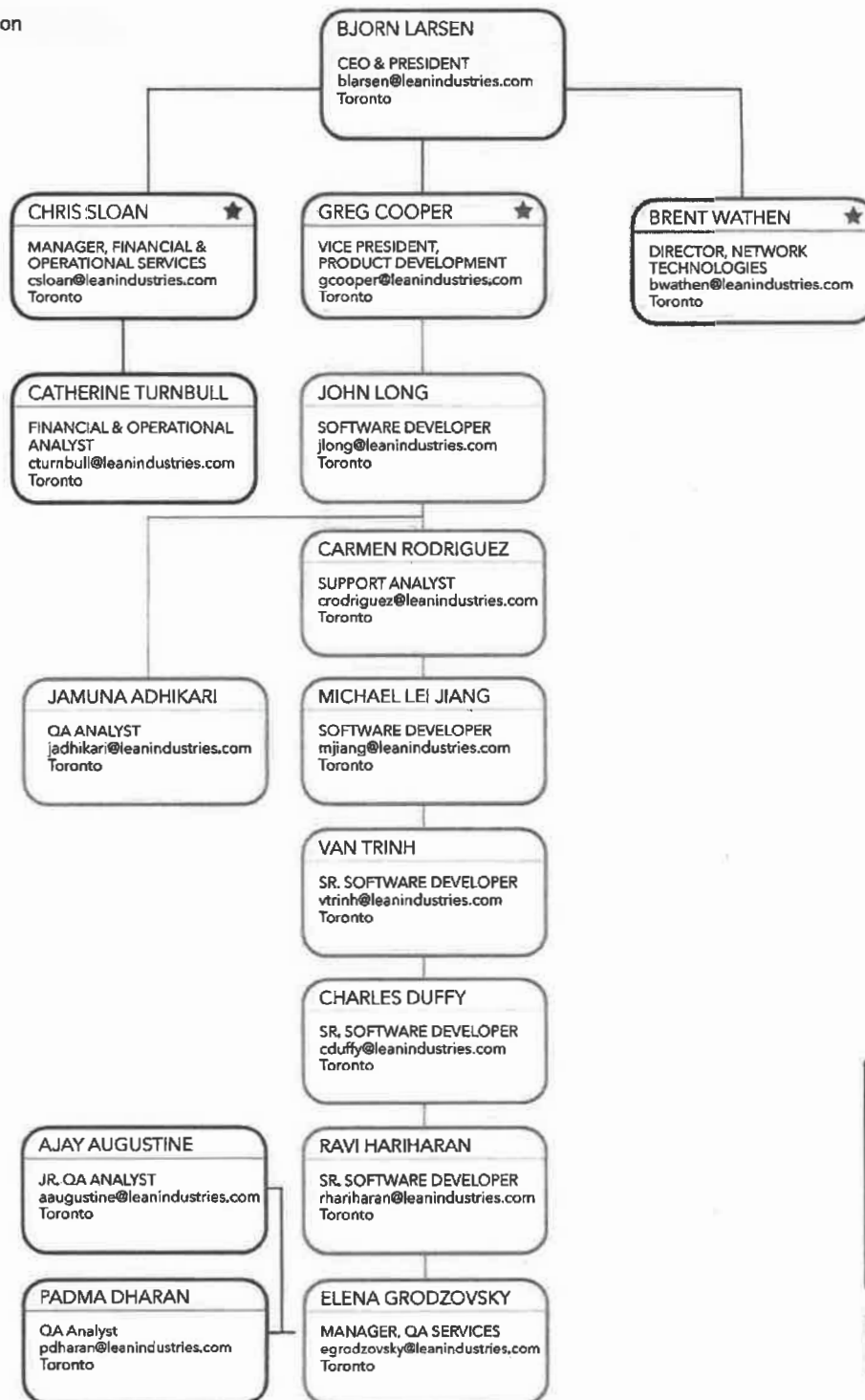


Exhibit I

Canada Division



★ indicates Manager

Exhibit J

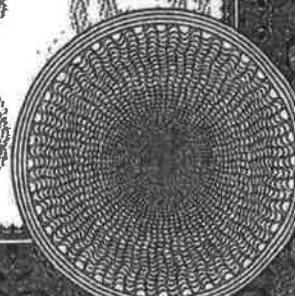
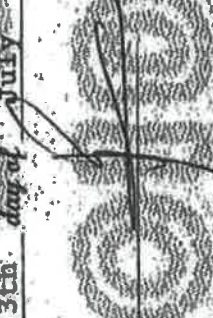

CERTIFICATE No. 2 For _____ Shares
 Issued to Lean Software Services, Inc.

 Date July 13, 2012

Received Certificate No. 2
 For 1,000 Shares
 on July 13, 2012

From whom transferred
 original issue
 Date July 13, 2012

No. of Original Certificate	No. of Original Shares	No. of Shares Transferred
2	1,000	

NUMBER 2	SHARES 1,000
A Delaware Corporation	
LSS Software Holdings, Inc.	
2000 Shares of Common Stock Authorized. Par value \$ 0.01 per share.	
This Certifies that <u>Lean Software Services, Inc.</u> <u>One thousand (1,000)</u> <u>fully paid</u> <u>and non-assessable</u> Shares of the Common Stock of the above named Corporation transferable only on the <u>books of the Corporation by the holder hereof in person or by duly authorized Attorney upon surrender of this</u> <u>Certificate properly endorsed</u>	
In Witness Whereof, this Corporation has caused this Certificate to be signed by its duly authorized officer(s) this <u>13th</u> day of <u>July</u> , 2012	
	 President
	 Secretary

CERTIFICATE No. 1 For _____ Shares

Issued to Lean Industries, Inc.

Received Certificate No. 1

For 1,000 Shares
on February 17, 2010

From whom transferred

original issue
Date February 17, 2010
No. Original
Certificate 1 No. of Original
Shares 1,000 No. of Shares
TransferredDate February 17, 2010

NUMBER <u>1</u>	SHARES <u>1,000</u>
--------------------	------------------------

Delaware Corporation

LSS Software Holdings, Inc.

Lean Industries, Inc.

One thousand (1,000)

fully paid

and non-assessable Shares of the Common Stock of the above

entirely authorized Attorney upon surrender of the

Certificate properly endorsed.

In Witness Whereof, this Corporation has caused this Certificate to be signed by a duly authorized officer(s) on this 17 day of February, 2010

President

Exhibit K

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:42 PM 01/08/2010
FILED 04:38 PM 01/08/2010
SRV 100023419 - 4775151 FILE

STATE of DELAWARE
CERTIFICATE of INCORPORATION
A STOCK CORPORATION

- First: The name of this Corporation is LSS Software Holdings, Inc.
- Second: Its registered office in the State of Delaware is to be located at 3411 Silverton Road Rodney Building #104 Street, in the City of Wilmington Country of New Castle Zip Code 19810 The registered agent in charge thereof is Corporate Creations Network, Inc.
- Third: The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.
- Fourth: The amount of the total stock of this corporation is authorized to issue is 2,000 shares (number of authorized shares) with a par value of \$.01 per share.
- Fifth: The name and mailing address of the incorporator are as follows:
Name Corporate Creations International, Inc.
Mailing Address 11380 Prosperity Farms Rd. #2218
Palm Beach Gardens Florida Zip Code 33418
- I, The Undersigned, for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this 8th day of January, A.D. 2019

BY: Valerie Hawk
(Incorporator)

Corporate Creations International Inc.
NAME: Valerie Hawk, Special Secretary
(type or print)

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:39 PM 06/04/2012
FILED 01:36 PM 06/04/2012
SRV 120699309 - 4775151 FILE

STATE OF DELAWARE
CERTIFICATE FOR RENEWAL AND REVIVAL
OF
LSS SOFTWARE HOLDINGS, INC.

LSS SOFTWARE HOLDINGS, INC., a corporation organized under the laws of Delaware, the Certificate of Incorporation of which was filed in the office of the Secretary of State on the 8th day of January, 2010, the charter of which was voided for failure to pay its Franchise Tax now desires to produce a restoration, renewal and revival of its charter, and hereby certifies as follows:

1. The name of the corporation is LSS SOFTWARE HOLDINGS, INC.
2. Its registered office in the State of Delaware is located at 1201 Orange Street, Suite 800, City of Wilmington, New Castle County, Delaware 19801 the name and address of its registered agent is Agents and Corporations, Inc., 1201 Orange Street, Suite 800, City of Wilmington, New Castle County, Delaware 19801.
3. The date when restoration, renewal, and revival of the charter of this company is to commence is the 29th day of February, 2012, same being prior to the date of the expiration of the charter. This renewal and revival of the charter of this corporation is to be perpetual.
4. This corporation was duly organized and carried on the business authorized by its charter until the 1st day of March, 2012, at which time its charter became inoperative and void for failure to pay its Franchise Tax and this certificate of renewal and revival is filed by authority of the duly elected directors of the corporation in accordance with the laws of the State of Delaware.

IN TESTIMONY WHEREOF, and in compliance with the provisions of Section 312 of the General Corporation Law of the State of Delaware, as amended, providing for the renewal, extension and restoration of charters, the last and acting authorized officer hereunto set his/her hand to this certificate the 10th day of May, 2012

LSS SOFTWARE HOLDINGS, INC.

By: 
Name: John Larsen
Title: President

Exhibit L

LSSOFTSUBS

Form 1120 Department of the Treasury Internal Revenue Service		U.S. Corporation Income Tax Return		OMB No. 1545-0123	
		For calendar year 2016 or tax year beginning , ending		2016	
		Information about Form 1120 and its separate instructions is at www.irs.gov/form1120 .			
A Check if: 1a Consolidated return (attach Form 951) <input checked="" type="checkbox"/> b Life/rental consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>		NAME LSS Software Holdings, Inc and Sub TYPE OR PRINT Number, street, and room or suite no., if a P.O. box, see instructions. 159 Linwood Avenue City or town, state, or province, country, and ZIP or foreign postal code Buffalo NY 14209		B Employer identification number 45-4456934 C Date incorporated 01/08/2010 D Total assets (see instructions) \$ 865,705	
		E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change			
Income	1a Gross receipts or sales		1a 2,835,938		
	b Returns and allowances		1b 5,448		
	c Balance. Subtract line 1b from line 1a				1c 2,830,490
	2 Cost of goods sold (attach Form 1125-A)				2
	3 Gross profit. Subtract line 2 from line 1c				3 2,830,490
	4 Dividends (Schedule C, line 19)				4
	5 Interest				5 3,000
	6 Gross rents				6
	7 Gross royalties				7
	8 Capital gain net income (attach Schedule D (Form 1120))				8
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)				9
10 Other income (see instructions—attach statement)		See Stmt 1		10 1,144	
11 Total income. Add lines 3 through 10				11 2,834,634	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)				12
	13 Salaries and wages (less employment credits)				13 716,171
	14 Repairs and maintenance				14 2,692
	15 Bad debts				15
	16 Rents				16 31,900
	17 Taxes and licenses				17 59,041
	18 Interest				18
	19 Charitable contributions				19
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)				20 13,936
	21 Depletion				21
	22 Advertising				22 1,666
	23 Pension, profit-sharing, etc., plans				23
	24 Employee benefit programs				24 91,225
	25 Domestic production activities deduction (attach Form 8903)				25
	26 Other deductions (attach statement)		See Stmt 2		26 1,584,812
	27 Total deductions. Add lines 12 through 26				27 2,501,443
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11				28 333,191
29a Net operating loss deduction (see instructions)		29a 333,191			
b Special deductions (Schedule C, line 20)		29b			
c Add lines 29a and 29b				29c 333,191	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions				30 0
	31 Total tax (Schedule J, Part I, line 11)				31 0
	32 Total payments and refundable credits (Schedule J, Part II, line 21)				32
	33 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>				33
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed				34
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid				35
	36 Enter amount from line 35 you want: Credited to 2017 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>				36
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
Signature of officer Bjorn Larsen Date		Title President			
Paid Preparer Use Only	Print/Type preparer's name Michael J. Dansa, CPA		Preparer's signature Michael J. Dansa, CPA		Date 04/14/17
	Firm's name Dansa & D'Arata LLP		Check <input checked="" type="checkbox"/> if self-employed		PTIN P00797026
	Firm's address 361 Delaware Ave Buffalo, NY 14202		Firm's EIN 16-1382528		Phone no. 716-842-3900

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120 (2016)

LSSOFTSUBS

Form 1120 (2016) **LSS Software Holdings, Inc and Sub 45-4456934**Page **2**

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Form **1120** (2016)

LSSOFTSUBS

Form 1120 (2016) **LSS Software Holdings, Inc and Sub 45-4456934**Page **3****Schedule J Tax Computation and Payment** (see instructions)**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions	<input type="checkbox"/>	
2	Income tax. Check if a qualified personal service corporation. See instructions	<input type="checkbox"/>	2
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions—attach statement)	9f	
10	Total. Add lines 9a through 9f		10
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11

Part II—Payments and Refundable Credits

12	2015 overpayment credited to 2016		12
13	2016 estimated tax payments		13
14	2016 refund applied for on Form 4466		14
15	Combine lines 12, 13, and 14		15
16	Tax deposited with Form 7004		16
17	Withholding (see instructions)		17
18	Total payments. Add lines 15, 16, and 17		18
19	Refundable credits from:		
a	Form 2439	19a	
b	Form 4136	19b	
c	Form 8827, line 8c	19c	
d	Other (attach statement—see instructions)	19d	
20	Total credits. Add lines 19a through 19d		20
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541519		
b	Business activity ▶ Other Computer Services		
c	Product or service ▶ Software Distributor		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	X	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X

Form **1120** (2016)

LSSSOFTSUBS

Form 1120 (2016) **LSS Software Holdings, Inc and Sub 45-4456934**

Page 4

Schedule K Other Information (continued from page 3).

Yes No

5 At the end of the tax year, did the corporation:

- a** Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.

If "Yes," complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.

If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6** During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7** At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ 100.000 and (ii) Owner's country ▶ Canada(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ 2

- 8** Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9** Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ 0

- 10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶

- 11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election won't be valid.

- 12** Enter the available NOL carryover from prior tax years (don't reduce it by any deduction on line 29a.) ▶ \$ 383,255

- 13** Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?

If "Yes," the corporation isn't required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$

- 14** Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions

If "Yes," complete and attach Schedule UTP.

- 15a** Did the corporation make any payments in 2016 that would require it to file Form(s) 1099?

- b** If "Yes," did or will the corporation file required Forms 1099?

- 16** During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?

- 17** During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?

- 18** Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?

- 19** During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?

Form 1120 (2016)

DAA

LSSOFTSUBS

Form 1120 (2016) **LSS Software Holdings, Inc and Sub 45-4456934**

Page 5

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		75,666		632,574
2a	Trade notes and accounts receivable	29,576		229,218	
b	Less allowance for bad debts	0	29,576	0	229,218
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (att. stmt.)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach stmt.)				
10a	Buildings and other depreciable assets	214,000		224,142	
b	Less accumulated depreciation	206,293	7,707	220,229	3,913
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt.) Stmt 3		130,000		0
15	Total assets		242,949		865,705
Liabilities and Shareholders' Equity					
16	Accounts payable		0		46,310
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.) Stmt 4		205,834		324,387
19	Loans from shareholders		365,700		490,402
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement) Stmt 5		17,000		17,000
22	Capital stock: a Preferred stock				
	b Common stock				
23	Additional paid-in capital				
24	Retained earnings—Appropriated (att. stmt.)				
25	Retained earnings—Unappropriated		-345,585		-12,394
26	Adjustments to SH equity (att. stmt.)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		242,949		865,705

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	333,191	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$			a Depreciation \$	
b	Charitable contributions \$			b Charitable contributions \$	
c	Travel and entertainment \$				
6	Add lines 1 through 5	333,191	9	Add lines 7 and 8	
			10	Income (page 1, line 28)—line 6 less line 9	333,191

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	-345,585	5	Distributions: a Cash	
2	Net income (loss) per books	333,191		b Stock	
3	Other increases (itemize):			c Property	
			6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	-12,394	8	Balance at end of year (line 4 less line 7)	-12,394

Form 1120 (2016)

DAA

LSSOFTSUBS

Form **4626****Alternative Minimum Tax—Corporations**

OMB No. 1545-0123

2016Department of the Treasury
Internal Revenue Service▶ Attach to the corporation's tax return.
▶ Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

Name

Employer identification number

LSS Software Holdings, Inc and Sub**45-4456934**

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction	1	333,191
2	Adjustments and preferences:		
a	Depreciation of post-1986 property	2a	280
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion	2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences	2o	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	333,471
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions	4a	333,471
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions.	4b	
c	Multiply line 4b by 75% (0.75). Enter the result as a positive amount	4c	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. See instructions. Note: You must enter an amount on line 4d (even if line 4b is positive).	4d	0
e	ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount	4e	
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	333,471
6	Alternative tax net operating loss deduction. See instructions	6	300,124
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions	7	33,347
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a	0
b	Multiply line 8a by 25% (0.25)	8b	0
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8c	40,000
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	0
10	Multiply line 9 by 20% (0.20)	10	0
11	Alternative minimum tax foreign tax credit (AMTFTC). See instructions	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	0
13	Regular tax liability before applying all credits except the foreign tax credit	13	0
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0

For Paperwork Reduction Act Notice, see separate instructions.

Form **4626** (2016)

DAA

LSSSOFTSUBS

**SCHEDULE G
(Form 1120)**(Rev. December 2011)
Department of the Treasury
Internal Revenue Service**Information on Certain Persons Owning the
Corporation's Voting Stock**

▶ Attach to Form 1120.

▶ See instructions on page 2.

OMB No. 1545-0123

Name

Employer identification number (EIN)

LSS Software Holdings, Inc and Sub**45-4456934****Part I** **Certain Entities Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned In Voting Stock
LSS Software Services, Inc.	98-0625662	Foreign Corp	Canada	100.000

Part II **Certain Individuals and Estates Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned In Voting Stock

For Paperwork Reduction Act Notice,
see the instructions for Form 1120.

Schedule G (Form 1120) (Rev. 12-2011)

DAA

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Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)▶ Attach to your tax return.
▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No. 1545-0172

2016Attachment
Sequence No. **179**

Name(s) shown on return

LSS Software Holdings, Inc and Sub

Identifying number

45-4456934

Business or activity to which this form relates

Regular Depreciation**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	10,142
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,010,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	See Statement 6	10,142	10,142
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	10,142
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	10,142
10	Carryover of disallowed deduction from line 13 of your 2015 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	343,333
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	10,142
13	Carryover of disallowed deduction to 2017. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2016	17	3,794
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2016 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2016 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	13,936
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2016)

DAA

There are no amounts for Page 2

LSSSOFTSUBS

Form

5472

(Rev. December 2012)

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business
(Under Sections 6038A and 6038C of the Internal Revenue Code)

► Information about Form 5472 and its separate instructions is at www.irs.gov/form5472.

For tax year of the reporting corporation beginning 01/01/16, and ending 12/31/16

Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

Department of the Treasury
Internal Revenue Service

Part I Reporting Corporation (see instructions). All reporting corporations must complete Part I.

1a Name of reporting corporation LSS Software Holdings, Inc and Sub		1b Employer identification number 45-4456934	
Number, street, and room or suite no. (if a P.O. box, see instructions) 159 Linwood Avenue		1c Total assets	
City or town, state, and ZIP code (if a foreign address, see instructions) Buffalo NY 14209		\$ 865,705	
1d Principal business activity ► Other Computer Services		1e Principal business activity code ► 541519	
1f Total value of gross payments made or received (see instructions) reported on this Form 5472 \$ 2,248,646	1g Total number of Forms 5472 filed for the tax year 2	1h Total value of gross payments made or received (see instructions) reported on all Forms 5472 \$ 2,265,646	
1i Check here if this is a consolidated filing of Form 5472 ► <input checked="" type="checkbox"/> Stmt 7	1j Country of incorporation USA	1k Country(ies) under whose laws the reporting corporation files an income tax return as a resident USA	1l Principal country(ies) where business is conducted USA
2 Check here if, at any time during the tax year, any foreign person owned, directly or indirectly, at least 50% of (a) the total voting power of all classes of the stock of the reporting corporation entitled to vote, or (b) the total value of all classes of stock of the reporting corporation ► <input checked="" type="checkbox"/>			

Part II 25% Foreign Shareholder (see instructions)

1a Name and address of direct 25% foreign shareholder Lean Software Services, Inc. 45A West Wilmot St, Ste 209 Richmond Hill ON L4B 2P2 Canada		1b(1) U.S. identifying number, if any 98-0625662	
		1b(2) Reference ID number (see instructions)	
1c Principal country(ies) where business is conducted Canada	1d Country of citizenship, organization, or incorporation Canada	1e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident Canada	
2a Name and address of direct 25% foreign shareholder		2b(1) U.S. identifying number, if any	
		2b(2) Reference ID number (see instructions)	
2c Principal country(ies) where business is conducted	2d Country of citizenship, organization, or incorporation	2e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident	
3a Name and address of ultimate indirect 25% foreign shareholder Bjorn Larsen 45A West Wilmot St, Ste 209 Richmond Hill ON L4B 2P2 Canada		3b(1) U.S. identifying number, if any 067-60-2903	
		3b(2) Reference ID number (see instructions)	
3c Principal country(ies) where business is conducted Canada	3d Country of citizenship, organization, or incorporation Canada	3e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident Canada	
4a Name and address of ultimate indirect 25% foreign shareholder		4b(1) U.S. identifying number, if any	
		4b(2) Reference ID number (see instructions)	
4c Principal country(ies) where business is conducted	4d Country of citizenship, organization, or incorporation	4e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident	

For Paperwork Reduction Act Notice, see instructions.

Form **5472** (Rev. 12-2012)

LSSOFTSUBS

Form 5472 (Rev. 12-2012) **LSS Software Holdings, Inc and Sub 45-4456934**

Page 2

Part III Related Party (see instructions)Check applicable box: Is the related party a ☒ foreign person or ☐ U.S. person?

All reporting corporations must complete this question and the rest of Part III.

1a Name and address of related party

Lean Software Services, Inc.
45A West Wilmot St, Ste 209
Richmond Hill ON L4B 2P2 Canada

1b(1) U.S. identifying number, if any
98-0625662**1b(2)** Reference ID number (see instructions)**1c** Principal business activity **Other Computer Services****1d** Principal business activity code **541519****1e** Relationship—Check boxes that apply:☐ Related to reporting corporation☐ Related to 25% foreign shareholder☒ 25% foreign shareholder**1f** Principal country(ies) where business is conducted**Canada****1g** Country(ies) under whose laws the related party files an income tax return as a resident**Canada****Part IV Monetary Transactions Between Reporting Corporations and Foreign Related Party** (see instructions)

Caution: Part IV must be completed if the "foreign person" box is checked in the heading for Part III.

If estimates are used, check here ☐

1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3	Platform contribution transaction payments received	3	
4	Cost sharing transaction payments received	4	
5a	Rents received (for other than intangible property rights)	5a	
b	Royalties received (for other than intangible property rights)	5b	
6	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	6	
7	Consideration received for technical, managerial, engineering, construction, scientific, or like services	7	331,771
8	Commissions received	8	
9	Amounts borrowed (see instructions) a Beginning balance 365,700 b Ending balance or monthly average ▶	9b	490,402
10	Interest received	10	
11	Premiums received for insurance or reinsurance	11	
12	Other amounts received (see instructions)	12	
13	Total. Combine amounts on lines 1 through 12	13	822,173
14	Purchases of stock in trade (inventory)	14	
15	Purchases of tangible property other than stock in trade	15	
16	Platform contribution transaction payments paid	16	
17	Cost sharing transaction payments paid	17	202,982
18a	Rents paid (for other than intangible property rights)	18a	
b	Royalties paid (for other than intangible property rights)	18b	
19	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	19	
20	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	20	1,223,491
21	Commissions paid	21	
22	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	22b	
23	Interest paid	23	
24	Premiums paid for insurance or reinsurance	24	
25	Other amounts paid (see instructions)	25	
26	Total. Combine amounts on lines 14 through 25	26	1,426,473

Part V Nonmonetary and Less-Than-Full Consideration Transactions Between the Reporting Corporation and the Foreign Related Party (see instructions)Describe these transactions on an attached separate sheet and check here. ☐**Part VI Additional Information**

All reporting corporations must complete Part VI.

- 1** Does the reporting corporation import goods from a foreign related party? ☐ Yes ☒ No
- 2a** If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods? ☐ Yes ☐ No
If "No," do not complete b and c below.
- b** If "Yes," attach a statement explaining the reason or reasons for such difference.
- c** If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported goods in existence and available in the United States at the time of filing Form 5472? ☐ Yes ☐ No
- 3** During the tax year, was the foreign parent corporation a participant in any cost sharing arrangement? ☐ Yes ☒ No
- 4** During the course of the tax year, did the foreign parent corporation become a participant in any cost sharing arrangement? ☐ Yes ☒ No

Form **5472** (Rev. 12-2012)

DAA

LSSOFTSUBS

Form

5472

(Rev. December 2012)

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business
(Under Sections 6038A and 6038C of the Internal Revenue Code)

► Information about Form 5472 and its separate instructions is at www.irs.gov/form5472.

For tax year of the reporting corporation beginning 01/01/16, and ending 12/31/16

Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

Department of the Treasury
Internal Revenue Service

Part I Reporting Corporation (see instructions). All reporting corporations must complete Part I.

1a Name of reporting corporation LSS Software Holdings, Inc and Sub		1b Employer identification number 45-4456934
Number, street, and room or suite no. (if a P.O. box, see instructions) 159 Linwood Avenue		1c Total assets \$ 865,705
City or town, state, and ZIP code (if a foreign address, see instructions) Buffalo NY 14209		
1d Principal business activity ► Other Computer Services		1e Principal business activity code ► 541519
1f Total value of gross payments made or received (see instructions) reported on this Form 5472 \$ 17,000	1g Total number of Forms 5472 filed for the tax year 2	1h Total value of gross payments made or received (see instructions) reported on all Forms 5472 \$ 2,265,646
1i Check here if this is a consolidated filing of Form 5472 ► <input checked="" type="checkbox"/> Stmt 9	1j Country of incorporation USA	1k Country(ies) under whose laws the reporting corporation files an income tax return as a resident USA
1l Principal country(ies) where business is conducted USA		
2 Check here if, at any time during the tax year, any foreign person owned, directly or indirectly, at least 50% of (a) the total voting power of all classes of the stock of the reporting corporation entitled to vote, or (b) the total value of all classes of stock of the reporting corporation ► <input checked="" type="checkbox"/>		

Part II 25% Foreign Shareholder (see instructions)

1a Name and address of direct 25% foreign shareholder Lean Software Services, Inc. 45A West Wilmot St, Ste 209 Richmond Hill ON L4B 2P2 Canada		1b(1) U.S. identifying number, if any 98-0625662
		1b(2) Reference ID number (see instructions)
1c Principal country(ies) where business is conducted Canada	1d Country of citizenship, organization, or incorporation Canada	1e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident Canada
2a Name and address of direct 25% foreign shareholder		2b(1) U.S. identifying number, if any
		2b(2) Reference ID number (see instructions)
2c Principal country(ies) where business is conducted	2d Country of citizenship, organization, or incorporation	2e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident
3a Name and address of ultimate indirect 25% foreign shareholder Bjorn Larsen 45A West Wilmot St, Ste 209 Richmond Hill ON L4B 2P2 Canada		3b(1) U.S. identifying number, if any 067-60-2903
		3b(2) Reference ID number (see instructions)
3c Principal country(ies) where business is conducted Canada	3d Country of citizenship, organization, or incorporation Canada	3e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident Canada
4a Name and address of ultimate indirect 25% foreign shareholder		4b(1) U.S. identifying number, if any
		4b(2) Reference ID number (see instructions)
4c Principal country(ies) where business is conducted	4d Country of citizenship, organization, or incorporation	4e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident

For Paperwork Reduction Act Notice, see instructions.

Form **5472** (Rev. 12-2012)

LSSOFTSUBS

Form 5472 (Rev. 12-2012) **LSS Software Holdings, Inc and Sub 45-4456934**

Page 2

Part III Related Party (see instructions)Check applicable box: Is the related party a ☒ foreign person or ☐ U.S. person?

All reporting corporations must complete this question and the rest of Part III.

1a Name and address of related party

Bjorn Larsen
45A West Wilmot St, Ste 209
Richmond Hill ON L4B 2P2 Canada

1b(1) U.S. identifying number, if any
067-60-2903**1b(2)** Reference ID number (see instructions)**1c** Principal business activity ▶ **Other Computer Services****1d** Principal business activity code ▶ **541519****1e** Relationship—Check boxes that apply:☐ Related to reporting corporation☒ Related to 25% foreign shareholder☐ 25% foreign shareholder**1f** Principal country(ies) where business is conducted**Canada****1g** Country(ies) under whose laws the related party files an income tax return as a resident**Canada****Part IV Monetary Transactions Between Reporting Corporations and Foreign Related Party** (see instructions)**Caution:** Part IV must be completed if the "foreign person" box is checked in the heading for Part III.If estimates are used, check here ☐

1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3	Platform contribution transaction payments received	3	
4	Cost sharing transaction payments received	4	
5a	Rents received (for other than intangible property rights)	5a	
b	Royalties received (for other than intangible property rights)	5b	
6	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	6	
7	Consideration received for technical, managerial, engineering, construction, scientific, or like services	7	
8	Commissions received	8	
9	Amounts borrowed (see instructions) a Beginning balance 17,000 b Ending balance or monthly average ▶	9b	17,000
10	Interest received	10	
11	Premiums received for insurance or reinsurance	11	
12	Other amounts received (see instructions)	12	
13	Total. Combine amounts on lines 1 through 12	13	17,000
14	Purchases of stock in trade (inventory)	14	
15	Purchases of tangible property other than stock in trade	15	
16	Platform contribution transaction payments paid	16	
17	Cost sharing transaction payments paid	17	
18a	Rents paid (for other than intangible property rights)	18a	
b	Royalties paid (for other than intangible property rights)	18b	
19	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	19	
20	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	20	
21	Commissions paid	21	
22	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	22b	
23	Interest paid	23	
24	Premiums paid for insurance or reinsurance	24	
25	Other amounts paid (see instructions)	25	
26	Total. Combine amounts on lines 14 through 25	26	0

Part V Nonmonetary and Less-Than-Full Consideration Transactions Between the Reporting Corporation and the Foreign Related Party (see instructions)Describe these transactions on an attached separate sheet and check here. ☐**Part VI Additional Information**

All reporting corporations must complete Part VI.

1	Does the reporting corporation import goods from a foreign related party?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
c	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported goods in existence and available in the United States at the time of filing Form 5472?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3	During the tax year, was the foreign parent corporation a participant in any cost sharing arrangement?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4	During the course of the tax year, did the foreign parent corporation become a participant in any cost sharing arrangement?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Form **5472** (Rev. 12-2012)

DAA

LSSSOFTSUBS

Form **851**

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service**Affiliations Schedule**For tax year ending **12/31/16**▶ **File with each consolidated income tax return.**

OMB No. 1545-0123

▶ Information about Form 851 and its instructions is at www.irs.gov/form851.

Name of common parent corporation

LSS Software Holdings, Inc.

Employer identification number

45-4456934

Number, street, and room or suite no. If a P.O. box, see instructions.

159 Linwood Avenue

City or town, state, and ZIP code

Buffalo**NY 14209****Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)**

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation		0	0
	Subsidiary corporations:			
	LSS Aircraft Holdings, Inc.			
	159 Linwood Avenue			
2	Buffalo NY 14209	27-1712275		
Totals (Must equal amounts shown on the consolidated tax return.)			0	0

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA)	PBA Code No.	Did the subsidiary make any nondividend distributions?		Stock holdings at beginning of year			
			Yes	No	Number of shares	Percentage of voting power	Percentage of value	Owned by corporation no.
1	Common parent corporation: Other Computer Services	541519						
2	Subsidiary corporations: Air Transportation	481000		X	200	100.00 %	100.00 %	1
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	

For Paperwork Reduction Act Notice, see instructions.

Form **851** (Rev. 10-2016)

DAA

LSSSOFTSUBS

Form 851 (Rev. 10-2016) **LSS Software Holdings, Inc and Sub 45-4456934**Page **2****Part III Changes in Stock Holdings During the Tax Year**

Corp. No.	Name of corporation	Share- holder of Corpo- ration No.	Date of transaction	(a) Changes		(b) Shares held after changes described in column (a)	
				Number of shares acquired	Number of shares disposed of	Percentage of voting power	Percentage of value
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%

(c) If any transaction listed above caused a transfer of a share of subsidiary stock (defined to include dispositions and deconsolidations), did the share's basis exceed its value at the time of the transfer? See instructions ☐ Yes ☐ No

(d) Did any share of subsidiary stock become worthless within the meaning of section 165 (taking into account the provisions of Regulations section 1.1502-80(c)) during the taxable year? See instructions ☐ Yes ☐ No

(e) If the equitable owners of any capital stock shown above were other than the holders of record, provide details of the changes.

(f) If additional stock was issued, or if any stock was retired during the year, list the dates and amounts of these transactions.

Form **851** (Rev. 10-2016)

LSSSOFTSUBS

Form 851 (Rev. 10-2016) **LSS Software Holdings, Inc and Sub 45-4456934**Page **3****Part IV Additional Stock Information (see instructions)**

- 1 During the tax year, did the corporation have more than one class of stock outstanding? ☐ Yes ☒ No
If "Yes," enter the name of the corporation and list and describe each class of stock.

Corp. No.	Name of corporation	Class of stock

- 2 During the tax year, was there any member of the consolidated group that reaffiliated within 60 months of disaffiliation? ☐ Yes ☒ No
If "Yes," enter the name of the corporation(s) and explain the circumstances.

Corp. No.	Name of corporation	Explanation

- 3 During the tax year, was there any arrangement in existence by which one or more persons that were not members of the affiliated group could acquire any stock, or acquire any voting power without acquiring stock, in the corporation, other than a de minimis amount, from the corporation or another member of the affiliated group? ☐ Yes ☒ No
If "Yes," enter the name of the corporation and see the instructions for the percentages to enter in columns (a), (b), and (c).

Corp. No.	Name of corporation	(a) Percentage of value	(b) Percentage of outstanding voting stock	(c) Percentage of voting power
		%	%	%
		%	%	%
		%	%	%
		%	%	%
		%	%	%
Corp. No.	(d) Provide a description of any arrangement.			

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

FYE: 12/31/2016

Consolidated Report**Form 1120, Page 1**

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company 45-4456934	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub 45-4456934
1 a Gross receipts or sales	2,835,938			2,835,938
1 b Returns and allowances	5,448			5,448
1 c Net receipts or sales	2,830,490			2,830,490
2 Cost of goods sold				
3 Gross profit	2,830,490			2,830,490
4 Dividends				
5 Interest	3,000			3,000
6 Gross rents				
7 Gross royalties				
8 Capital gain net income				
9 Net gain or (loss) from Form 4797				
10 Other income	1,144			1,144
11 Total income	2,834,634			2,834,634
12 Compensation of officers				
13 Salaries and wages	716,171			716,171
14 Repairs and maintenance	2,692			2,692
15 Bad debts				
16 Rents	31,900			31,900
17 Taxes and licenses	59,041			59,041
18 Interest				
19 Charitable contributions				
20 Depreciation	13,936			13,936
21 Depletion				
22 Advertising	1,666			1,666
23 Pension, profit-sharing, etc., plans				
24 Employee benefit programs	91,225			91,225
25 Domestic production activities deduction				
26 Other deductions	1,584,812			1,584,812
27 Total deductions	2,501,443			2,501,443
28 Taxable income before NOL and special deductions	333,191	0		333,191
29 a NOL deduction	205,008		128,183	333,191
29 b Special deductions				
30 Taxable income	128,183	0	-128,183	0

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 1120, Page 1

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
1 a Gross receipts or sales	2,835,938	
1 b Returns and allowances	5,448	
1 c Net receipts or sales	2,830,490	
2 Cost of goods sold		
3 Gross profit	2,830,490	
4 Dividends		
5 Interest	3,000	
6 Gross rents		
7 Gross royalties		
8 Capital gain net income		
9 Net gain or (loss) from Form 4797		
10 Other income	1,144	
11 Total income	2,834,634	
12 Compensation of officers		
13 Salaries and wages	716,171	
14 Repairs and maintenance	2,692	
15 Bad debts		
16 Rents	31,900	
17 Taxes and licenses	59,041	
18 Interest		
19 Charitable contributions		
20 Depreciation	10,142	3,794
21 Depletion		
22 Advertising	1,666	
23 Pension, profit-sharing, etc., plans		
24 Employee benefit programs	91,225	
25 Domestic production activities deduction		
26 Other deductions	1,536,360	48,452
27 Total deductions	2,449,197	52,246
28 Taxable income before NOL and special deductions	385,437	-52,246
29 a NOL deduction	205,008	
29 b Special deductions		
30 Taxable income	180,429	-52,246

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 1120, Schedule L Beginning of Tax Year

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company 45-4456934	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub 45-4456934
Assets				
1 Cash	75,666			75,666
2 a Trade notes and accounts receivable	29,576			29,576
2 b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments				
10 a Buildings and other depreciable assets	214,000			214,000
10 b Less accumulated depreciation	206,293			206,293
11 a Depletable assets				
11 b Less accumulated depletion				
12 Land (net of any amortization)				
13 a Intangible assets (amortizable only)				
13 b Less accumulated amortization				
14 Other assets	452,146	-322,146		130,000
15 Total assets	565,095	-322,146		242,949
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, and bonds payable in less than 1 year				
18 Other current liabilities	205,834			205,834
19 Loans from shareholders	365,700			365,700
20 Mortgages, notes, and bonds payable in 1 year or more				
21 Other liabilities	339,146	-322,146		17,000
22 a Capital stock - Preferred				
22 b Capital stock - Common				
23 Additional paid-in capital				
24 Retained earnings - Appropriated				
25 Retained earnings - Unappropriated	-345,585			-345,585
26 Adjustments to shareholders' equity				
27 Less cost of treasury stock				
28 Total liabilities and shareholders' equity	565,095	-322,146		242,949

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 1120, Schedule L Beginning of Tax Year

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
Assets		
1 Cash	71,723	3,943
2 a Trade notes and accounts receivable	29,576	
2 b Less allowance for bad debts		
3 Inventories		
4 U.S. government obligations		
5 Tax-exempt securities		
6 Other current assets		
7 Loans to shareholders		
8 Mortgage and real estate loans		
9 Other investments		
10 a Buildings and other depreciable assets		214,000
10 b Less accumulated depreciation		206,293
11 a Depletable assets		
11 b Less accumulated depletion		
12 Land (net of any amortization)		
13 a Intangible assets (amortizable only)		
13 b Less accumulated amortization		
14 Other assets	452,146	
15 Total assets	553,445	11,650
Liabilities and Shareholders' Equity		
16 Accounts payable		
17 Mortgages, notes, and bonds payable in less than 1 year		
18 Other current liabilities	205,834	
19 Loans from shareholders	365,700	
20 Mortgages, notes, and bonds payable in 1 year or more		
21 Other liabilities	17,000	322,146
22 a Capital stock - Preferred		
22 b Capital stock - Common		
23 Additional paid-in capital		
24 Retained earnings - Appropriated		
25 Retained earnings - Unappropriated	-35,089	-310,496
26 Adjustments to shareholders' equity		
27 Less cost of treasury stock		
28 Total liabilities and shareholders' equity	553,445	11,650

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

FYE: 12/31/2016

Consolidated Report
Form 1120, Schedule L End of Tax Year

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub
		45-4456934		45-4456934
Assets				
1 Cash	632,574			632,574
2 a Trade notes and accounts receivable	229,218			229,218
2 b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments				
10 a Buildings and other depreciable assets	224,142			224,142
10 b Less accumulated depreciation	220,229			220,229
11 a Depletable assets				
11 b Less accumulated depletion				
12 Land (net of any amortization)				
13 a Intangible assets (amortizable only)				
13 b Less accumulated amortization				
14 Other assets	369,896	-369,896		
15 Total assets	1,235,601	-369,896		865,705
Liabilities and Shareholders' Equity				
16 Accounts payable	46,310			46,310
17 Mortgages, notes, and bonds payable in less than 1 year				
18 Other current liabilities	324,387			324,387
19 Loans from shareholders	490,402			490,402
20 Mortgages, notes, and bonds payable in 1 year or more				
21 Other liabilities	386,896	-369,896		17,000
22 a Capital stock - Preferred				
22 b Capital stock - Common				
23 Additional paid-in capital				
24 Retained earnings - Appropriated				
25 Retained earnings - Unappropriated	-12,394			-12,394
26 Adjustments to shareholders' equity less cost of treasury stock				
27				
28 Total liabilities and shareholders' equity	1,235,601	-369,896		865,705

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4458934

FYE: 12/31/2016

Consolidated Report
Form 1120, Schedule L End of Tax Year

	PARENT LSS Software Holdings, Inc. 45-4458934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
Assets		
1 Cash	629,333	3,241
2 a Trade notes and accounts receivable	229,218	
2 b Less allowance for bad debts		
3 Inventories		
4 U.S. government obligations		
5 Tax-exempt securities		
6 Other current assets		
7 Loans to shareholders		
8 Mortgage and real estate loans		
9 Other investments		
10 a Buildings and other depreciable assets	10,142	214,000
10 b Less accumulated depreciation	10,142	210,087
11 a Depletable assets		
11 b Less accumulated depletion		
12 Land (net of any amortization)		
13 a Intangible assets (amortizable only)		
13 b Less accumulated amortization		
14 Other assets	369,896	
15 Total assets	<u>1,228,447</u>	<u>7,154</u>
Liabilities and Shareholders' Equity		
16 Accounts payable	46,310	
17 Mortgages, notes, and bonds payable in less than 1 year		
18 Other current liabilities	324,387	
19 Loans from shareholders	490,402	
20 Mortgages, notes, and bonds payable in 1 year or more		
21 Other liabilities	17,000	369,896
22 a Capital stock - Preferred		
22 b Capital stock - Common		
23 Additional paid-in capital		
24 Retained earnings - Appropriated		
25 Retained earnings - Unappropriated	350,348	-362,742
26 Adjustments to shareholders' equity		
27 Less cost of treasury stock		
28 Total liabilities and shareholders' equity	<u>1,228,447</u>	<u>7,154</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Consolidated Report
Form 1120, Schedules M-1 and M-2

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company 45-4456934	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub 45-4456934
Schedule M-1				
1 Net income (loss) per books	333,191	0		333,191
2 Federal income tax				
3 Excess capital losses over capital gains				
4 Income subject to tax not recorded on books				
5 Expenses recorded on books not deducted on this return:				
5 a Depreciation				
5 b Contributions carryover				
5 c Travel and entertainment				
Other				
6 Total of lines 1 through 5	333,191			333,191
7 Income recorded on books not included on this return:				
Tax exempt interest				
Other				
8 Deductions on this return not charged against book income:				
8 a Depreciation				
8 b Contributions carryover				
Other				
9 Total lines 7 and 8				
10 Income (line 26, page 1)-line 6 less line 9	333,191	0		333,191
Schedule M-2				
1 Balance at beginning of year	-345,585	0		-345,585
2 Net income (loss) per books	333,191			333,191
3 Other increases				
4 Total lines 1 through 3	-12,394			-12,394
5 Distributions:				
5 a Cash				
5 b Stock				
5 c Property				
6 Other decreases				
7 Total lines 5 and 6				
8 Balance at end of year	-12,394	0		-12,394

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 1120, Schedules M-1 and M-2

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
Schedule M-1		
1 Net income (loss) per books	385,437	-52,246
2 Federal income tax		
3 Excess capital losses over capital gains		
4 Income subject to tax not recorded on books		
5 Expenses recorded on books not deducted on this return:		
5 a Depreciation		
5 b Contributions carryover		
5 c Travel and entertainment Other		
6 Total of lines 1 through 5	385,437	-52,246
7 Income recorded on books not included on this return:		
Tax exempt interest		
Other		
8 Deductions on this return not charged against book income:		
8 a Depreciation		
8 b Contributions carryover Other		
9 Total lines 7 and 8		
10 Income (line 28, page 1)-line 6 less line 9	385,437	-52,246
Schedule M-2		
1 Balance at beginning of year	-35,089	-310,496
2 Net income (loss) per books	385,437	-52,246
3 Other increases		
4 Total lines 1 through 3	350,348	-362,742
5 Distributions:		
5 a Cash		
5 b Stock		
5 c Property		
6 Other decreases		
7 Total lines 5 and 6		
8 Balance at end of year	350,348	-362,742

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

Consolidated Report

FYE: 12/31/2016

Form 4562

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company 45-4456934	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub 45-4456934
Part I - Section 179				
2 Total cost of section 179				
property placed in service	10,142			10,142
6 Nonlisted property	10,142			10,142
7 Listed property				
8 Total elected cost	10,142			10,142
9 Tentative deduction	10,142			10,142
10 Carryover of disallowed				
deduction from prior year				
12 Section 179 expense deduction	10,142			10,142
13 Carryover of disallowed				
deduction to next year				
Part II - Special Depreciation Allowance				
and Other Depreciation				
14 Special depreciation allowance for				
qualified property				
15 Property subject to 168(f)(1)				
16 Other depreciation (including ACRS)				
Part III - MACRS Depreciation				
17 MACRS deductions for assets placed				
in service before current year	3,794			3,794
General Depreciation System (GDS)				
19 a 3-year property				
19 b 5-year property				
19 c 7-year property				
19 d 10-year property				
19 e 15-year property				
19 f 20-year property				
19 g 25-year property				
19 h 27.5-year residential rental property				
19 i Nonresidential real property				
Alternative Depreciation System (ADS)				
20 a Class life				
20 b 12-year				
20 c 40-year				
Part IV - Summary				
21 Listed property				
22 Total depreciation	13,936			13,936
23 Portion of basis attributable to 263A costs				
42 Amortization - current year				
43 Amortization - prior years				
44 Total amortization				

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Consolidated Report
Form 4562

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
Part I - Section 179		
2 Total cost of section 179 property placed in service	10,142	
6 Nonlisted property	10,142	
7 Listed property		
8 Total elected cost	10,142	
9 Tentative deduction	10,142	
10 Carryover of disallowed deduction from prior year		
12 Section 179 expense deduction	10,142	
13 Carryover of disallowed deduction to next year		
Part II - Special Depreciation Allowance and Other Depreciation		
14 Special depreciation allowance for qualified property		
15 Property subject to 168(f)(1)		
16 Other depreciation (including ACRS)		
Part III - MACRS Depreciation		
17 MACRS deductions for assets placed in service before current year		3,794
General Depreciation System (GDS)		
19 a 3-year property		
19 b 5-year property		
19 c 7-year property		
19 d 10-year property		
19 e 15-year property		
19 f 20-year property		
19 g 25-year property		
19 h 27.5-year residential rental property		
19 i Nonresidential real property		
Alternative Depreciation System (ADS)		
20 a Class life		
20 b 12-year		
20 c 40-year		
Part IV - Summary		
21 Listed property		
22 Total depreciation	10,142	3,794
23 Portion of basis attributable to 263A costs		
42 Amortization - current year		
43 Amortization - prior years		
44 Total amortization		

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 4626, AMT

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub
		45-4456934		45-4456934
1 Taxable income/(loss) before NOL deduction	333,191	0		333,191
Adjustments and Preferences				
2 a Depreciation of post-1986 property	280			280
2 b Amortization of certified pollution control facilities				
2 c Amortization of mining exploration and development costs				
2 d Amortization of circulation expenditures				
2 e Adjusted gain or loss				
2 f Long-term contracts				
2 g Merchant marine capital construction funds				
2 h Sec 833(b) deduction				
2 i Tax shelter term activities				
2 j Passive activities				
2 k Loss limitations				
2 l Depletion				
2 m Tax-exempt interest from private activity bonds				
2 n Intangible drilling costs				
2 o Other adjustments				
3 Preadjustment AMTI	333,471			333,471
Adjusted Current Earnings (ACE) Adjustment				
4 a ACE from line 10 of worksheet	333,471			333,471
4 b Line 4a less line 3				
4 c Line 4b multiplied by 75%				
4 d Increase in AMTI from prior years' ACE adjustments				
4 e ACE adjustment				
5 Total lines 3 and 4e	333,471			333,471
6 AMT NOL deduction	210,289		89,835	300,124
7 Alternative minimum taxable income	123,182	0	-89,835	33,347

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
45-4456934

FYE: 12/31/2016

Consolidated Report
Form 4626, AMT

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
1 Taxable income/(loss) before NOL deduction	385,437	-52,246
Adjustments and Preferences		
2 a Depreciation of post-1986 property		280
2 b Amortization of certified pollution control facilities		
2 c Amortization of mining exploration and development costs		
2 d Amortization of circulation expenditures		
2 e Adjusted gain or loss		
2 f Long-term contracts		
2 g Merchant marine capital construction funds		
2 h Sec 833(b) deduction		
2 i Tax shelter farm activities		
2 j Passive activities		
2 k Loss limitations		
2 l Depletion		
2 m Tax-exempt interest from private activity bonds		
2 n Intangible drilling costs		
2 o Other adjustments		
3 Preadjustment AMTI	385,437	-51,966
Adjusted Current Earnings (ACE) Adjustment		
4 a ACE from line 10 of worksheet	385,437	-51,966
4 b Line 4a less line 3		
4 c Line 4b multiplied by 75%		
4 d Increase in AMTI from prior years' ACE adjustments		
4 e ACE adjustment		
5 Total lines 3 and 4e	385,437	-51,966
6 AMT NOL deduction	210,289	
7 Alternative minimum taxable income	175,148	-51,966

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Consolidated Report
Form 4626, ACE

	COMBINED TOTALS	ELIMINATIONS LSS Software Elimination Company 45-4456934	ADJUSTMENTS	CONSOLIDATED LSS Software Holdings, Inc and Sub 45-4456934
1 Preadjustment AMTI	333,471			333,471
ACE Depreciation Adjustment				
2 a AMT depreciation	13,656			13,656
2 b ACE depreciation:				
2 b (1) Post-1993 property	13,656			13,656
2 b (2) Post-1989, pre-1994 property				
2 b (3) Pre-1990 MACRS property				
2 b (4) Pre-1990 original ACRS property				
2 b (5) Section 168(F)(1) through (4)				
2 b (6) Other property				
2 b (7) Total ACE depreciation	13,656			13,656
2 c ACE depreciation adjustment				
Items Included in Earnings and Profits (E&P)				
3 a Tax-exempt interest income				
3 b Life insurance death benefits				
3 c Other life insurance distributions				
3 d Inside buildup of undistributed income				
3 e Other items				
3 f Total increase due to E&P items				
Disallowance of Items Not Deductible From E&P				
4 a Certain dividends received				
4 b Public utility dividends				
4 c Dividends paid to an ESOP				
4 d Nonpatronage dividends				
4 e Other items				
4 f Tot due to disallow of nondeduct E&P items				
Other E&P Adjustments Based on E&P Rules				
5 a Intangible drilling costs				
5 b Circulation expenditures				
5 c Organizational expenditures				
5 d LIFO inventory adjustments				
5 e Installment sales				
5 f Total other E&P adjustments				
6 Loss disallowance on exchange of debt pools				
7 Acquisition expenses-life insurance co				
8 Depletion				
9 Basis adjustment from sale of property				
10 Adjusted current earnings	333,471			333,471

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

FYE: 12/31/2016

**Consolidated Report
Form 4626, ACE**

	PARENT LSS Software Holdings, Inc. 45-4456934	SUBSIDIARY LSS Aircraft Holdings, Inc. 27-1712275
1 Preadjustment AMTI	385,437	-51,966
ACE Depreciation Adjustment		
2 a AMT depreciation	10,142	3,514
2 b ACE depreciation:		
2 b (1) Post-1993 property	10,142	3,514
2 b (2) Post-1989, pre-1994 property		
2 b (3) Pre-1990 MACRS property		
2 b (4) Pre-1990 original ACRS property		
2 b (5) Section 168(f)(1) through (4)		
2 b (6) Other property		
2 b (7) Total ACE depreciation	10,142	3,514
2 c ACE depreciation adjustment		
Items Included in Earnings and Profits (E&P)		
3 a Tax-exempt interest income		
3 b Life insurance death benefits		
3 c Other life insurance distributions		
3 d Inside buildup of undistributed income		
3 e Other items		
3 f Total increase due to E&P items		
Disallowance of Items Not Deductible From E&P		
4 a Certain dividends received		
4 b Public utility dividends		
4 c Dividends paid to an ESOP		
4 d Nonpatronage dividends		
4 e Other items		
4 f Tot due to disallow of nondeduct E&P items		
Other E&P Adjustments Based on E&P Rules		
5 a Intangible drilling costs		
5 b Circulation expenditures		
5 c Organizational expenditures		
5 d LIFO inventory adjustments		
5 e Installment sales		
5 f Total other E&P adjustments		
6 Loss disallowance on exchange of debt pools		
7 Acquisition expenses-life insurance co		
8 Depletion		
9 Basis adjustment from sale of property		
10 Adjusted current earnings	385,437	-51,966

LSSSOFTSUBS

Form	1120	Consolidated Net Operating Loss Carryover Worksheet - Regular Tax		2016
		For calendar year 2016 or tax year beginning , ending		
Name			Employer Identification Number	
LSS Software Holdings, Inc and Sub			45-4456934	

Preceding Taxable Year	NOL Before SRLY Limit/ NOL After SRLY Limit	Consolidated Adjustments	Consolidated NOL Available	NOL Carryover Utilized	Carryover to Next Year
19th 12/31/97					
18th 12/31/98					
17th 12/31/99					
16th 12/31/00					
15th 12/31/01					
14th 12/31/02					
13th 12/31/03					
12th 12/31/04					
11th 12/31/05					
10th 12/31/06					
9th 12/31/07					
8th 12/31/08					
7th 12/31/09					
6th 12/31/10					
5th 12/31/11					
4th 12/31/12	35,257 35,257		35,257	35,257	0
3rd 12/31/13	175,008 175,008		175,008	175,008	0
2nd 12/31/14	137,364 137,364		137,364	122,926	14,438
1st 12/31/15	35,626 35,626		35,626		35,626
NOL Carryover Available To Current Year			383,255		
Current Year Income/(Loss)	0 333,191			333,191	0
NOL Carryover Available To Next Year					50,064

LSSSOFTSUBS

Form 1120	Consolidated Net Operating Loss Carryover Worksheet - AMT		2016
Name		For calendar year 2016 or tax year beginning	ending
LSS Software Holdings, Inc and Sub		Employer Identification Number 45-4456934	

Preceding Taxable Year	NOL Before SRLY Limit/ NOL After SRLY Limit	Consolidated Adjustments	Consolidated NOL Available	NOL Carryover Utilized	Carryover to Next Year
19th 12/31/97					
18th 12/31/98					
17th 12/31/99					
16th 12/31/00					
15th 12/31/01					
14th 12/31/02					
13th 12/31/03					
12th 12/31/04					
11th 12/31/05					
10th 12/31/06					
9th 12/31/07					
8th 12/31/08					
7th 12/31/09					
6th 12/31/10					
5th 12/31/11	24,481 24,481		24,481	24,481	0
4th 12/31/12	37,006 37,006		37,006	37,006	0
3rd 12/31/13	180,289 180,289		180,289	180,289	0
2nd 12/31/14	137,364 137,364		137,364	58,348	79,016
1st 12/31/15	35,346 35,346		35,346		35,346
NOL Carryover Available To Current Year			414,486		
Current Year	0 300,124			300,124	0
NOL Carryover Available To Next Year					114,362

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Statement 1 - Form 1120. Page 1. Line 10 - Other Income

Description	Amount
LSS Software Holdings, Inc.	
Sales Tax Vendor's Credit	\$ 1,144
Total	\$ 1,144

Statement 2 - Form 1120. Page 1. Line 26 - Other Deductions

Description	Amount
LSS Software Holdings, Inc.	
Management Fee - Lean	\$ 1,223,491
Bank Charges and Fees	601
Insurance	16,962
Office Expenses	33,792
Professional Fees	166,468
Travel	43,943
Commissions	30,000
Payroll Administration	8,404
Utilities	12,699
Subtotal	1,536,360
LSS Aircraft Holdings, Inc.	
Insurance	4,000
Airplane Expenses	44,392
Bank Charges	60
Subtotal	48,452
Total	\$ 1,584,812

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
Federal Statements
 FYE: 12/31/2016

Statement 3 - Form 1120. Page 5. Schedule L. Line 14 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
LSS Software Holdings, Inc.		
Due From LSS AC	\$ 322,146	\$ 369,896
Loan Receivable - Other	120,000	0
Loan Receivable - FOL	10,000	0
Subtotal	452,146	369,896
LSS Software Elimination Company		
Due From LSS AC	-322,146	-369,896
Subtotal	-322,146	-369,896
Total	\$ 130,000	\$ 0

Statement 4 - Form 1120. Page 5. Schedule L. Line 18 - Other Current Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
LSS Software Holdings, Inc.		
Deferred Revenue	\$ 205,834	\$ 271,358
Sales Tax Payable	0	53,029
Total	\$ 205,834	\$ 324,387

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Statement 5 - Form 1120. Page 5. Schedule L. Line 21 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
<u>LSS Software Holdings, Inc.</u>		
Loan Payable - Bjorn	\$ 17,000	\$ 17,000
Subtotal	<u>17,000</u>	<u>17,000</u>
<u>LSS Software Elimination Company</u>		
Due to LSS Holdings	-322,146	-369,896
Subtotal	<u>-322,146</u>	<u>-369,896</u>
<u>LSS Aircraft Holdings, Inc.</u>		
Due to LSS Holdings	322,146	369,896
Subtotal	<u>322,146</u>	<u>369,896</u>
Total	<u>\$ 17,000</u>	<u>\$ 17,000</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Regular Depreciation**Statement 6 - Form 4562, Part I, Line 6 - Section 179 Expense**

<u>Description of Property</u>	<u>Cost</u>	<u>Expense</u>
LSS Software Holdings, Inc.		
Furniture and Fixtures	\$ 7,586	\$ 7,586
Furniture and Fixtures	857	857
Furniture and Fixtures	1,584	1,584
Furniture and Fixtures	115	115
Total	<u>\$ 10,142</u>	<u>\$ 10,142</u>

LSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Statement 7 - Form 5472 - Consolidated Return Information

<u>Name of Corp</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>EIN</u>	<u>Included in Consol 5472?</u>
LSS Software Holdings, Inc.	159 Linwood Avenue	Buffalo	NY	14209	45-4456934	Yes
LSS Aircraft Holdings, Inc.	159 Linwood Avenue	Buffalo	NY	14209	27-1712275	No

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

Federal Statements

FYE: 12/31/2016

Statement 8 - Form 5472. Part II. Line 3a - Attribution of Ownership Explanation

Lean Software Holdings, Inc and Sub is owned 100% by Lean Software Services, Inc, a Canadian corporation. Lean Software Services, Inc is greater than 25% owned by Bjorn Larsen, a Canadian citizen, making him the ultimate 25% shareholder.

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Statement 9 - Form 5472 - Consolidated Return Information

<u>Name of Corp</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>EIN</u>	<u>Included in Consol 5472?</u>
LSS Software Holdings, Inc.	159 Linwood Avenue	Buffalo	NY	14209	45-4456934	Yes
LSS Aircraft Holdings, Inc.	159 Linwood Avenue	Buffalo	NY	14209	27-1712275	No

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

Federal Statements

FYE: 12/31/2016

Statement 10 - Form 5472. Part II. Line 3a - Attribution of Ownership Explanation

Lean Software Holdings, Inc and Sub is owned 100% by Lean Software Services, Inc, a Canadian corporation. Lean Software Services, Inc is greater than 25% owned by Bjorn Larsen, a Canadian citizen, making him the ultimate 25% shareholder.

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
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Form 1120. Page 1. Line 1a - Gross Receipts or Sales

Description	Amount
LSS Software Holdings, Inc.	
Gross receipts	\$ 2,835,938
Total	\$ 2,835,938

Form 1120. Page 1. Line 1b - Returns and Allowances

Description	Amount
LSS Software Holdings, Inc.	
Returns and allowances	\$ 5,448
Total	\$ 5,448

Form 1120. Page 1. Line 5 - Interest

Description	Amount
LSS Software Holdings, Inc.	
Other interest	\$ 3,000
Total	\$ 3,000

Form 1120. Page 1. Line 17 - Taxes and Licenses

Description	Amount
LSS Software Holdings, Inc.	
Payroll Tax	\$ 43,523
Taxes & Licenses	15,518
Total	\$ 59,041

Form 1120. Page 5. Schedule L. Line 2a - Trade Notes and Accounts Receivable

Description	Beginning of Year	End of Year
LSS Software Holdings, Inc.		
Accounts receivable	\$ 29,576	\$ 229,218
Total	\$ 29,576	\$ 229,218

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

Federal Statements

FYE: 12/31/2016

Form 1120. Page 5. Schedule L. Line 19 - Loans from Shareholders

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
LSS Software Holdings, Inc.		
Loans from shareholder	\$ 365,700	\$ 490,402
Total	<u>\$ 365,700</u>	<u>\$ 490,402</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

Federal Statements

FYE: 12/31/2016

Form 4626, Page 1, Line 2a - Depreciation of Post-1986 Property

<u>Description</u>	<u>Amount</u>
LSS Aircraft Holdings, Inc.	
Non-Passive Activities	\$ 280
Total	<u>\$ 280</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Consolidated NOL Carryover Wrk - PY Allocation of Net Operating Loss Utilized

Taxable Year	Corporation Name	Remaining CY Consolidated Income to be Offset	Member NOL After SRLY Limit	Total NOL After SRLY Limit	PY NOL Utilized Allocated to Member
12/31/12	LSS Software Holdings, Inc an	\$ 333,191	\$	\$	\$
	LSS Aircraft Holdings, Inc.		35,257	35,257	35,257
	LSS Software Holdings, Inc an	297,934			
12/31/13	LSS Software Holdings, Inc.		115,043	175,008	115,043
12/31/13	LSS Aircraft Holdings, Inc.		59,965	175,008	59,965
	LSS Software Holdings, Inc an	122,926			
12/31/14	LSS Software Holdings, Inc.		89,965	137,364	80,509
12/31/14	LSS Aircraft Holdings, Inc.		47,399	137,364	42,417
12/31/15	LSS Aircraft Holdings, Inc.		35,626	35,626	
	LSS Software Holdings, Inc an	0			
Total					\$ 333,191

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Consolidated NOL Carryover Wrk - CY Allocation of NOL Utilized and Income Offset

<u>Taxable Year</u>	<u>Corporation Name</u>	<u>Total NOL Utilized In Current Year</u>	<u>Current Year Member Income/(Loss)</u>	<u>Total Amount of Income from Members</u>	<u>CY NOL Utilized (Inc Offset) Allocated to Member</u>
12/31/16	LSS Software Holdings, Inc.	\$ 385,437	\$ 385,437	\$ 385,437	\$ -385,437
12/31/16	LSS Aircraft Holdings, Inc.	385,437	-52,246	385,437	52,246
Total					<u>\$ -333,191</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Consolidated AMT NOL Carryover Wrk - PY Allocation of NOL Utilized

Taxable Year	Corporation Name	Remaining CY Consolidated Income to be Offset	Member NOL After SRLY Limit	Total NOL After SRLY Limit	PY NOL Utilized Allocated to Member
12/31/11	LSS Software Holdings, Inc an	\$ 300,124	\$	\$	\$
	LSS Aircraft Holdings, Inc.		24,481	24,481	24,481
12/31/12	LSS Software Holdings, Inc an	275,643			
	LSS Aircraft Holdings, Inc.		37,006	37,006	37,006
12/31/13	LSS Software Holdings, Inc an	238,637			
	LSS Aircraft Holdings, Inc.		120,324	180,289	120,324
12/31/13	LSS Aircraft Holdings, Inc.		59,965	180,289	59,965
	LSS Software Holdings, Inc an	58,348			
12/31/14	LSS Software Holdings, Inc.		89,965	137,364	38,214
12/31/14	LSS Aircraft Holdings, Inc.		47,399	137,364	20,134
12/31/15	LSS Aircraft Holdings, Inc.		35,346	35,346	
	LSS Software Holdings, Inc an	0			
Total					\$ 300,124

LSSSOFTSUBS LSS Software Holdings, Inc and Sub
 45-4456934
 FYE: 12/31/2016

Federal Statements

Consolidated AMT NOL Carryover Wrk - CY Alloc of NOL Utilized and Income Offset

<u>Taxable Year</u>	<u>Corporation Name</u>	<u>Total NOL Utilized in Current Year</u>	<u>Current Year Member Inc/(Loss) After 90% Limit</u>	<u>Total Amount of Income From Members</u>	<u>CY NOL Utilized (Inc Offset) Allocated to Member</u>
12/31/16	LSS Software Holdings, Inc.	\$ 352,090	\$ 346,893	\$ 346,893	\$ -352,090
12/31/16	LSS Aircraft Holdings, Inc.	352,090	-51,966	346,893	51,966
Total					<u>\$ -300,124</u>

LSSSOFTSUBS LSS Software Holdings, Inc and Sub

45-4456934

Federal Statements

FYE: 12/31/2016

Salaries and wages

<u>Description</u>	<u>Amount</u>
LSS Software Holdings, Inc.	
	\$ 716,171
Total	<u>\$ 716,171</u>

Advertising

<u>Description</u>	<u>Amount</u>
LSS Software Holdings, Inc.	
	\$ 1,666
Total	<u>\$ 1,666</u>

Employee benefits

<u>Description</u>	<u>Amount</u>
LSS Software Holdings, Inc.	
	\$ 91,225
Total	<u>\$ 91,225</u>

Exhibit M



**PARAGON OFFICE CONDOMINIUMS
OFFICE LEASE AGREEMENT**

THIS LEASE made and entered into this 30th day of October 2014 by and between Nancy FIRSDON, hereinafter referred to as "Lessor", and LSS Software Holdings, Inc hereinafter referred to as "Lessee".

I. PREMISES.

Lessor, in consideration of the rents to be paid and covenants performed on the part of the Lessee, does hereby lease to the Lessee the following premises:

Office space located at 7915 Washington Woods Drive, Washington Township, Montgomery County, and State of Ohio, containing more or less 2450 square feet. The office space described and the appurtenances thereto are sometimes hereinafter referred to as the "Space".

II. TERM.

The term of this lease shall begin on day 15 of November 2014 and continue for a period of 36 months to be fully completed by 15 November 2017.

III. BASE RENTAL RATE.

Lessee shall pay to Lessor as and for rental on the premises commencing on 1st November 2014 the sum of ninety thousand Dollars (\$90,000.00) payable in annual installments of thirty thousand dollars (\$ 30,000.00)

All payments of rent shall be made payable to Nancy. Firsdon, 7989 Washington Woods Drive, Dayton, Ohio 45459.

A \$ 2,500.00 deposit is to be held by lessor and submitted by lessee prior to possession. Deposit will be returned to lessee within 30 days from move out provided the office space is returned in the same condition as it was received allowing for normal wear and tear. If damage does occur then repairs will be deducted from the deposit.

IV. UTILITIES.

Lessor shall, during the term hereof, pay all charges for gas, electricity, light, heat or power rendered or supplied upon or in connection with the leased premises at 7915 Washington Woods Dr. which are levied or charged against said premises throughout the term of this Lease.

A. The electric utility meter and invoices for the Space shall be in the name of the Lessor who shall be solely responsible and make direct payments to the utility companies;

B. The water utilities shall be in the name of the Lessor. In no event shall Lessor be liable for the quality, quantity, failure or interruption of such service to the demised premises which are a result of actions by utility suppliers, governmental laws, regulations or ordinances, or other matters beyond the control of the Lessor otherwise.

c. A \$ 250.00 per month allowance towards gas and electric is included in the lease payment. At the end of each year the lessor will bill the lessee for the utilities that exceed \$ 3,000.00 per year.

V. CONDOMINIUM.

A. Lessee acknowledges that the Space is a condominium unit, and in addition to the covenants and restrictions contained in this Lease, the use of the Space is also subject to the covenants, conditions and restrictions contained in the Declaration of Condominium for Paragon Plaza Office Condominium Association, Inc., hereinafter referred to as "Declaration", the by-laws and Articles of Incorporation for Paragon Plaza Office Condominium Association, Inc., hereinafter referred to as the "Association", or any rules and regulations adopted or hereinafter adopted by the Board of Trustees of the Association.

B. Lessee hereby acknowledges that Lessor has furnished it with a copy of the Declaration, by-laws, Articles of Incorporation and rules and regulations. Lessee further agrees to comply with the provisions of such documents, and to require compliance by its agents, employees or invitees.

C. During the term of this Lease, Lessor agrees to pay, when due, any and all monthly, periodic and special assessments, which may be charged, against the Space by the Association.

VI. USE AND OCCUPANCY.

A. Lessee shall use and occupy the Space for Business Office. Lessee shall, at his own expense, comply with all requirements of the law and with all ordinances, statutes, regulations, directives, orders, or other lawful enactment's or pronouncements of any Federal, State, Municipal or other lawful authority affecting the Space, and of any insurance company insuring the building of which the Space is a part insuring the Lessor against liability for accident or injury in or upon said building, and shall hold Lessor in all respects harmless therefrom; provided, however, that Lessor warrants that the Demised Premises shall be or are in compliance with all of the foregoing requirements, and Lessor agrees to hold Lessee harmless for a breach of this warranty.

B. Lessee shall not operate electric or kerosene space heaters within the Space or Demised Premises without the express written approval of the Lessor.

C. Lessee shall further obtain and maintain in effect all permits and licenses necessary for the operation of the Lessee's business as herein provided. Lessee shall pay all fees and taxes arising out of its business or its use and occupancy of the Space.

D. Lessee shall provide, at its own expense, vinyl, fiberboard or plywood chairs floor mats for all secretarial and/or executive type chairs. Caster cups or suitable heavy-duty pads shall also be provided by the Lessee for all other equipment within the New Space or Demised Premises to prevent carpet damage.

E. Lessor shall provide adequate parking spaces for the use of Lessee's employees and clients.

VIII. JANITORIAL SERVICES.

Lessee shall provide complete janitorial service for the space.

IX. REPAIRS AND MAINTENANCE.

A. Lessor shall maintain and keep in good state of repair the interior of the Space or Demised Premises, including all fixtures and appliances therein and all mechanical installations therein.

B. Lessee shall make no structural alterations in the Space or Demised Premises without the prior written approval of Lessor. All alterations, additions or improvements made thereon at any time shall remain upon the Space and shall be surrendered as part of the real estate to the Lessor at the end of the term of this Lease or any renewal or extension thereof provided that Lessee shall be entitled to remove and retain its own property and all of its trade fixtures. Notwithstanding written approval of the Lessor, Lessee shall be responsible for returning the Space to its original condition upon request of Lessor without any cost whatsoever to the Lessor.

C. Lessee shall, at the expiration of this Lease, or any renewal or extension thereof, surrender the Space to the Lessor in as good condition as they are now, ordinary wear and tear and damage by casualty excepted.

D. Lessor shall be responsible for maintaining the structural and roof components of the building of which the Demised Premises are a part, and of all major repair or replacement of the plumbing, heating and air conditioning equipment providing that such repair or replacement is not caused by the negligence of the Lessee.

DI. Lessee is responsible for replacing light bulbs in fixtures and exit signs

X. SIGNS.

Lessor, at Lessee's cost, shall provide all signage within the limits of the Washington Township zoning code. The erection of any additional signs on any part of the Space or upon any part of the common area shall be done only upon the prior approval of Lessor in writing which consent shall not be unreasonably withheld.

XI. COMMON AREAS.

Lessor will operate and maintain the common area, which shall include the parking lot, driveways, and walkways. Lessor shall at all times have the exclusive control and management of said common areas and shall have the right, from time to time, to establish, modify and enforce reasonable rules and regulations with respect to all facilities and areas provided in said common areas.

XII. INSURANCE.

A. During the term of this Lease, the Lessor shall provide all risk coverage and maintain with \$250,000.00 legal liability limits.

B. During the term of this Lease, the Lessee at its own cost and expense shall provide and maintain comprehensive public insurance, including property damage, in limits of not less than \$250,000.00 with respect to personal injury, death or property damage in any accident with the loss payable clauses in favor of both the Lessor and Lessee as their interests appear. Lessee shall deliver to the Lessor the aforesaid policies of insurance (except that Lessee may deliver certificates evidencing such insurance in the event blanket policies have been issued), with proof of payment of the premiums therefor, at or before the commencement of the terms hereof, and renewal policies (or certificates) at least thirty (30) days prior to the expiration of any such policy. If Lessee fails to do so, the Lessor may pay such premiums therefor and Lessee shall reimburse Lessor for all monies expended by Lessor for that purpose, with

interest at the rate of six percent (6%) per annum, which may be added to and be collectible as additional rent hereunder.

C. Lessee agrees not to knowingly violate or permit to be violated any of the conditions or provisions of the insurance policies required to be furnished hereunder, and agrees to promptly notify Lessor of any fire or casualty. Lessor agrees not to knowingly increase the hazards on the leased premises by any of Lessor's own acts. Lessee and Lessor agree to comply with the requirements of any companies issuing such policies in order to keep the insurance in full force and effect. In the event that any policy shall be cancelled for noncompliance with the conditions or provisions of said policies, or requirements of the insurance companies or in the event that Lessee fails to notify the insurance companies of any claims which may arise in accordance with the terms of said insurance, then, and in that event, Lessee agrees to indemnify and save harmless Lessor from any claims and/or damages whatsoever which would otherwise be covered by said insurance, including reasonable counsel fees incurred or expended by Lessor in connection herewith.

D. Each party hereto waives any and every claim which arises or may arise in its favor against the other party hereto during the term of this Lease or any renewal or extension thereof within or upon, or constituting a part of, the premises leased to Lessee hereunder, which loss or damage is covered by valid and collectible fire and extended coverage insurance policies, to the extent that such loss or damage is recoverable under said insurance policies. Said mutual waivers shall be in addition to, and not in limitation or derogation of, any other waiver or release contained in this Lease with respect to any loss of, or damage to, property of the parties hereto. Inasmuch as the above mutual waivers preclude the assignment of any aforesaid claim by way of subrogation (or otherwise) to an insurance company (or any other person), each party hereto hereby agrees immediately to give each insurance company which has issued to its policies of fire and extended coverage insurance, written notice of the terms of said mutual waivers, and to have said insurance policies properly endorsed, if necessary, to prevent the invalidation of said insurance coverage's by reason of said waivers.

XIII. FIRE AND OTHER DESTRUCTION.

A. In the event that the Space or the building of which the Space are a part are destroyed or are damaged so that they could not be repaired or reconstructed with reasonable diligence being exercised, it is agreed that this Lease will terminate, and the Lessee shall immediately surrender the Space or Demised Premises to the Lessor and pay rent to the date of such surrender.

B. In the event of a partial destruction or damage to the Space, or the building which the Space is a part, and the Lessee being able to use the Space or any part thereof, pending repairs or reconstruction, the Lease shall continue in effect and Lessor shall immediately restore the premises to its original condition. However, rent shall be reduced in proportion to the number of square feet of floor space made unusable as is related to the total number of square feet of floor space included in the Space until such repairs are completed.

C. All personal property of the Lessee whatsoever kept in the Space or Demised Premises shall be at the Lessee's sole risk and the Lessor shall not be liable for any damage done to or loss of such personal property or loss suffered by the business or occupation of the Lessee arising from any act of negligence of co-tenants or the occupants of the building, or from bursting, overflowing or leading of water, sewers, sprinkler system or steam pipes or from the heating or plumbing fixtures or from electric wires, or from

gas, or odors, or by reason of the failure of heat, water, gas, electricity or caused in any other manner whatsoever, excepting therefrom the negligence of the Lessor.

XIV. DEFAULT.

A. If the Lessee shall default in payment of rent, and not cure said default within seven (7) days after written notice, or otherwise fail to perform, or shall violate any of the terms, conditions, rules or requirements of this Lease and shall not cure said default within three (3) days after written notice (or such length of time if reasonable under the circumstances), then the Lessor may forthwith reenter and take possession of the Space or Demised Premises with or without force, for the remainder of the unpaid term, and credit Lessee with net rentals therefrom; or at the option of the Lessor it may cancel or terminate this Lease and only the statutory three (3) day notice shall be required to so terminate this Lease, or for the Lessor to repossess itself of the Space or Demised Premises, or to bring and maintain an action of forcible entry and detainer. Said three- (3) day notice may be served by attaching or leaving same on the Space or Demised Premises.

B. Lessee agrees to quietly deliver up the premises at the expiration of this Lease in as good condition as when taken, or as they may be put in, reasonable wear and tear and damage by casualty excepted.

C. It is mutually agreed and covenanted between the parties hereto that if the rent shall at any time be in arrears and unpaid, or if any breach of any of the covenants and agreements on the part of the Lessee herein contained shall occur, or if the Lessee shall be declared bankrupt or insolvent or if any assignment of the Lessee's property shall be made for the benefit of creditors or otherwise, or if the leasehold interest herein shall be levied on under execution, or a petition filed to declare the Lessee bankrupt or a receiver or trustee in bankruptcy be appointed for Lessee, whether under the operation of State or Federal laws, then and in that case, the Lessor may at its own option immediately and without notice to the Lessee or any other person or persons, terminate this Lease, and the Lessee will at once surrender possession of said Space to the Lessor and remove all effects therefrom, and if possession of said Space by said Lessee be not immediately surrendered, the Lessor may forthwith re-enter said Space, and repossess itself thereof, and exclude said Lessee and remove all persons and effects therefrom, using such force as may be necessary, without being deemed guilty of any manner of trespass or forcible entry or detainer. The Lessee expressly waives the service of any notice or intention to terminate this Lease (except as expressly required by this Lease), or to reenter said Space and waives the service of any and every other notice or demand prescribed by any statutes or other law (except as expressly required by this Lease), and agrees that the simple breach of any of the said covenants shall of itself without the service of any notice (except as expressly required by this Lease) or demand whatever constitute a forcible detainer by the Lessor of said Space within the meaning of the statutes of the State of Ohio.

D. Lessee shall not vacate or abandon the Space any time during the term hereof, and if the Lessee shall so vacate or abandon, any property of the Lessee left on the premises shall be deemed to have been abandoned and may either be retained by the Lessor as Lessor's property or may be disposed of at public or private sale as the Lessor sees fit. If such property of the Lessee or any part thereof is sold at public or private sale or retained by the Lessor, the proceeds of such sale or then current fair market value of the property, as the case may be, shall be applied by the Lessor against Lessor's expenses of removal, storage, or sale, the arrears of rent or future rent payable herein, and any other damage to which Lessor may be entitled hereunder.

XV. LESSEE TO SAVE LESSOR HARMLESS.

Lessee will indemnify and save harmless Lessor against and from all expenses, liabilities, obligations, damages, penalties, claims, accidents, costs and expenses, including reasonable attorney's fees, paid suffering, or incurred for death or damage or injury to persons or property in whole or in part as a result of any breach by Lessee, Lessee's agents, independent contractors, servants, employees, or licensees any covenant or conditions of this Lease or the carelessness, negligence, or improper conduct of the Lessee, Lessee's agents, servants, employees, customers, visitors or licensees. Lessee's liability under this Lease extends to the acts and omissions of any subleases, and any agent, servant, customer, employee, visitor or licensee of any sublease. Lessee shall use and occupy the premises and use the portion of the parking space assigned to him in the common area at its own risk.

XVI. ACCESS TO PREMISES.

Lessor or its agent shall have reasonable right to enter upon the leased premises at all reasonable hours for the purpose of inspecting same, or making repairs, additions, or alterations to the Space or Demised Premises or any property owned or controlled by Lessor so long as Lessor observes Lessee's reasonable procedures to protect any of its proprietary or confidential information or trade secrets. Lessee shall have access to the building and the Space or Demised Premises seven (7) days per week, twenty-four (24) hours per day.

XVII. SUBORDINATION.

Upon request of Lessor, Lessee will subordinate its right hereunder to the lien of mortgage or mortgages to any bank, insurance company, or any lending institution now or hereafter enforced against the land and building of which the Space or Demised Premises are a part or upon any building hereafter placed upon the land of which the Space or Demised Premises are a part and to all advances made or hereafter to be made upon the security thereof. This section shall be self-operative, and any mortgagee shall require no further instrument of subordination.

XVIII. WAIVER.

The waiver by the Lessor of the breach of any of the covenants or conditions by the Lessee, or the consent by the Lessor to any assignment by the Lessee, shall not affect the right of remedy of the Lessor for any future breach of assignment without consent, but such right of remedy may be pursued as if no such waiver or consent had been given.

XIX. QUIET POSSESSION.

Lessor agrees with Lessee that the said Lessee, paying the rents and observing and keeping the covenants of this lease on Lessee's part to be kept, shall lawfully, peaceably, and quietly hold, occupy, and enjoy said premises during said term without let, hindrance, ejectment or molestation by the said Lessor or by any persons lawfully claiming under it.

XX. SUCCESSORS AND ASSIGNS.

This Lease and all of its terms, covenants, and provisions shall inure to the benefit of and be binding upon the parties and their respective administrators, executors, successors, and assigns, subject to the right to assign as set forth in Paragraph XVIII herein.

XXI. OHIO LAWS.

This Lease shall be governed by and construed in accordance with the Laws of the State of Ohio.

XXII. LESSOR'S CONSENT.

Whenever Lessor's consent is required under the terms of this Lease, such consent shall not be unreasonably withheld.

XXIII. DISPOSAL OF WASTE.

The Lessor shall be responsible for proper disposal of all toxic waste, bodily fluids or all other waste classified as "red bag" material.

XXIV. NOTICES.

All notices required under the terms of this Lease shall be given in writing and shall be sent by registered or certified United States mail, return receipt requested, and shall be effective on the date received. Notices to Lessor shall be sent to 7989 Washington Woods Drive, Dayton, Ohio 45459, and notices to Lessee shall be sent to 7915 Washington Woods Dr., Dayton, Ohio 45459 and c/o Drew & Drew LLP at 159 Linwood Ave. Buffalo, N.Y. 14209

XXV. Changes

Lessor shall paint one coat on all walls, with the green painted walls painted as needed.

The lower level carpet to be replaced

Finish the kitchen wall as is

remove the separation wall between the two offices, so as to make one large office and close off opening

Finish separation in hall

remove the two large bushes at the front door

IN WITNESSES WHEREOF, the said Lessor has hereunto set his hand on the day and year first above written.

SIGNED IN THE PRESENCE OF:

LESSOR:

Nancy R. Firsdon
Nancy FIRSDON

Jackie Williams
Witness

STATE OF OHIO

COUNTY OF MONTGOMERY, SS:

Be It remembered that on the day of 11-10th, 2014, before me, the subscriber a Notary Public in and for said County and State, personally appeared Byron R. Firsdon, the Lessor in the foregoing Lease, and acknowledged the signing thereof to be his voluntary act and deed for the uses and purposes therein mentioned.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my official seal on the day and year last aforesaid.

[Signature]
NOTARY PUBLIC



ASHLEY A. JACKSON
Notary Public, State of Ohio
Commission Expires
February 20, 2016

IN WITNESSES WHEREOF, the said Lessee have hereunto set their hands on the day and year first above written.

LESS SOFTWARE HOLDINGS, INC.

LESSEE:

Witness

By Bjorn Larsen, PRESIDENT

LESSEE:

Witness

STATE OF OHIO NEW YORK

COUNTY OF ~~MONTGOMERY~~ ERIE, SS.

Be It remembered that on the day of OCT 31 2014, 2014, before me, the subscriber a Notary Public in and for said County and State, personally appeared, the Lessee in the foregoing Lease, and acknowledged the signing thereof to be his voluntary act and deed for the uses and purposes therein mentioned.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my official seal on the day and year last aforesaid.

[Signature]
NOTARY PUBLIC

DEANAL GERRY
Notary Public, State of New York
Qualified in Erie County
My Commission Expires Sept. 30, 2018

Exhibit N

United States Division

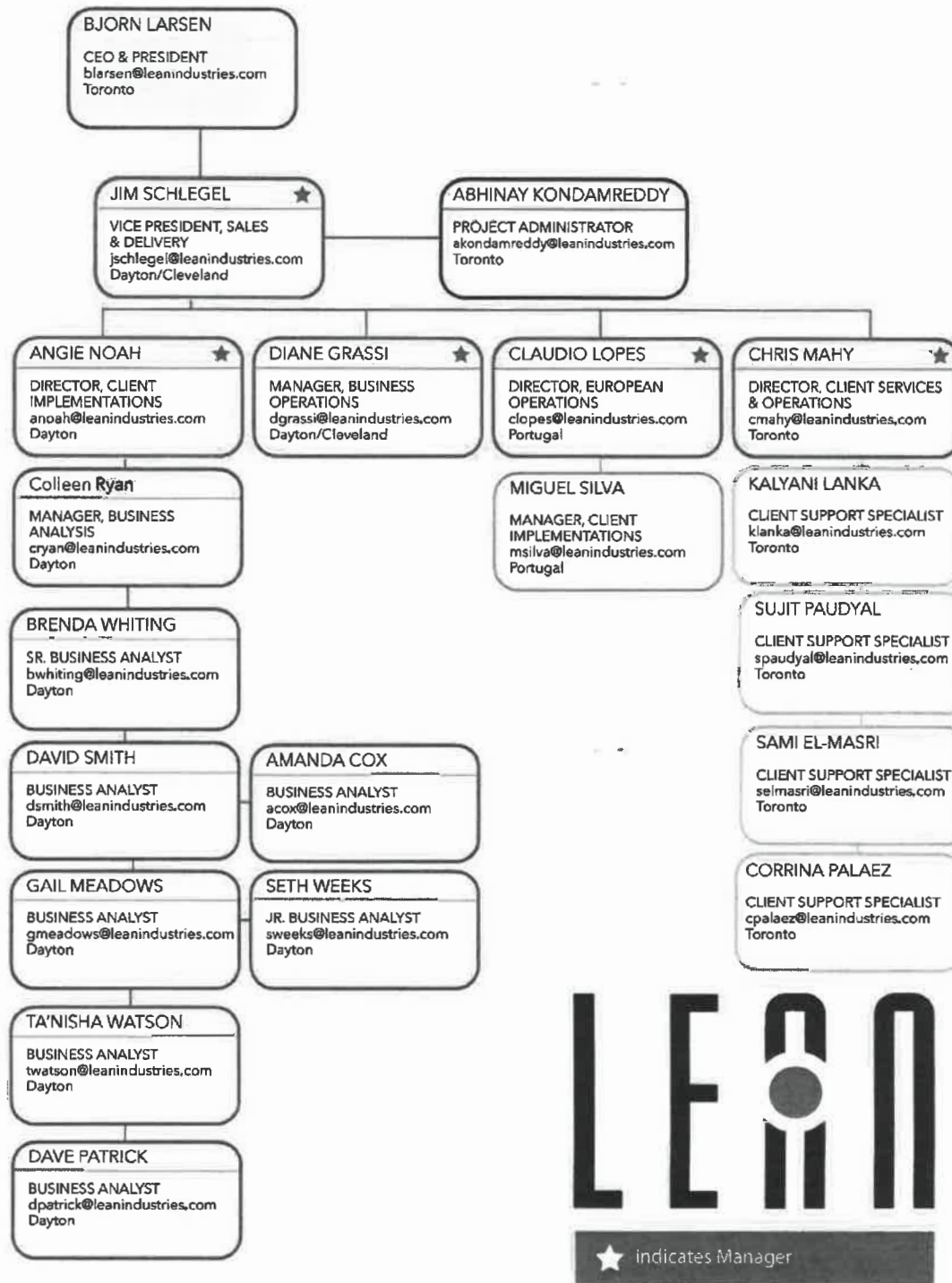


Exhibit O

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WHAT WE DO

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BENEFITS

CAREERS

PARTNERS

HOME NEWS AND RESOURCES

ETHOCA & LEAN INDUSTRIES PARTNER FOR FASTER, EASIER RESOLUTION OF FRAUD AND CARDHOLDER DISPUTES

Ethoca & Lean Industries Partner for Faster, Easier Resolution of Fraud and Cardholder Disputes

OCTOBER 3, 2016



*Integration Enables Card Issuers to Automate Dispute and Fraud Related Recoveries,
Eliminate Operational Costs Associated with Chargebacks and Preserve Customer
Experience*

TORONTO, Ontario, Canada; Austin, TX; and London, UK – October 3, 2016 – Ethoca, the industry standard for collaboration-based technology solutions that enable card issuers and online merchants to increase card acceptance and stop ecommerce fraud and disputes, today announced a partnership with Lean Industries, a leading provider of dispute management software solutions. Now any card issuing bank using Lean's AdjustmentHub™ dispute processing platform will be able to automatically connect to Ethoca's Global Collaboration Network to easily resolve fraud and customer disputes – avoiding the costly and labor intensive chargeback process entirely.

With customer experience and maintaining top position in the cardholder's wallet as chief concerns, card issuers also struggle to cope with the increasing volume of costly fraud claims and dispute cases that put additional pressure on operating margins. Ethoca's flagship service – **Ethoca Alerts** – solves this problem by giving merchants an early warning on customer disputes and fraudulent transactions that have already been confirmed by the bank with their cardholders. Merchants act on alerts immediately by stopping the fulfillment of fraudulent orders and issuing cardholders a refund to avoid the costly chargeback process. This in turn enables card issuers to eliminate operational costs associated with chargebacks and speeds the recovery of dispute and fraud losses, while ensuring a better experience for cardholders.

To increase the level of automation and speed of resolution for disputed transactions, AdjustmentHub will send disputed transaction data to Ethoca in near real time. After Ethoca's merchant customers resolve the cardholder's reason for dispute by issuing a refund, Ethoca Alerts sends the response back to AdjustmentHub, where the open dispute case will be updated to reflect the successful outcome of the issuer-merchant collaboration. This seamless, end-to-end process ensures no chargeback will be processed. AdjustmentHub from Lean Industries is used to manage tens of thousands of disputes each month across its

Categories

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TAKE ACTION

GET IN TOUCH
CONNECT WITH AN
EXPERT
FREE CHARGEBACK
ASSESSMENT

Sales Contact

US/CA: +1.866.215.2883
UK/EU: (0) 800.056.5112
sales@ethoca.com

Media Contact

PR
pr@ethoca.com

issuing customer base and the integration with Ethoca Alerts is available for issuing customers worldwide.

"We make participation in the Ethoca Network virtually effortless for our card issuer customers – with no added IT burden or heavy integration required to start seeing value day one," said Trevor Clarke, Co-Founder and EVP, Issuer Relations at Ethoca. "Through our integration with AdjustmentHub, card issuers can make their entire fraud and dispute recovery process faster, easier, more accurate and more cost-effective, while creating a vastly improved experience for cardholders. Card issuers can also recover a wider range of disputed transactions, including low value and 3DS purchases that are typically non-recoverable."

"We share a common mission with Ethoca: our companies seek to provide faster, lower-cost dispute resolution and fraud mitigation services for the card issuing community," said Lean Industries Chief Executive Officer, Bjorn Larsen. "Together, Lean Industries and Ethoca will increase the level of interaction between card issuers and merchants, empowering both parties to reduce the impact of costly and lengthy fraud and dispute handling processes."

Ethoca's global network is growing quickly around the world and includes the largest merchant and card issuer footprint in the industry. Merchant coverage includes seven of the top ten ecommerce merchants, the world's largest digital goods brands, and more than 137,000 enrolled merchant descriptors. More merchant participation drives dramatically higher fraud and dispute related recoveries for Ethoca's card issuer customers, now numbering more than 555 worldwide. These include 14 of the top 20 North American card issuers (including three of the top four in the U.S.), 21 in EMEA (including nine in the UK), nine in Canada, two of the top four in Australia, and more. Ethoca's Global Network now spans more than 37 countries.

About Ethoca

Ethoca is the leading, global provider of collaboration-based technology that enables card issuers, ecommerce merchants and online businesses to increase card acceptance, stop more fraud, recover lost revenue and eliminate chargebacks from both fraud and customer service disputes. Through the Ethoca Network – the first and only of its kind in the industry – we are closing the information gap between card issuers and merchants. This unique capability makes fraud and customer dispute insight available and actionable in real time. Our suite of services delivers significant revenue growth and cost saving opportunities to our card issuer and merchant customers around the world. Seven of the top ten ecommerce brands, 14 of the top North American card issuers, two of the top five UK card issuers and more than 4,700 ecommerce businesses around the world rely on Ethoca solutions and the network that powers them. To find out more, please visit us online at www.ethoca.com.

About Lean Industries

Lean Industries develops and delivers software solutions designed to lower the costs and improve the quality of managing disputes, exceptions and adjustments for electronic payment transactions. Our solutions enable organizations of all types and sizes to become highly efficient and productive through extensive process automation, elimination of paper-based practices, and integration with critical enterprise payment applications. Our people are experts in this field and provide implementation, training and customization services to match your company's needs. For more information, visit: www.leanindustries.com.

Media Contacts

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+44 (0) 844 2939 / rob@skyparlour.com

+44 (0) 7738 822 956 / angela@skyparlour.com

Keith Briscoe

Chief Marketing Officer, Ethoca

Direct: +1.416.628.5052

Mobile: +1.416.312.8105

keith.briscoe@ethoca.com

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(323) 655-5789



Press Releases

Chargeback Dispute Automation – Verifi and Lean Industries Announce Partnership

Companies enhance chargeback dispute automation for card issuers

Los Angeles, CA & Toronto, ON – 2 April 2014: Verifi Inc., a leading provider of global electronic payment and risk management solutions for card-not-present merchants, and Lean Industries, provider of the AdjustmentHub(TM) dispute management system, today announced the formation of a chargeback dispute automation partnership that expands the opportunities for card issuers to improve the automation and resolution success rates of cardholder disputes.

As part of this partnership, Lean Industries will develop an automated interface that will access the Verifi Cardholder Dispute Resolution Network® (CDRN®) for card issuers from within their AdjustmentHub application. To increase the level of automation and speed of resolution for disputed payments, AdjustmentHub will obtain qualifying merchant information from Verifi and automatically submit disputed payment records to the CDRN service from issuers using both solutions. Merchant responses to these resolution requests submitted through

CDRN back to the issuer will automatically update dispute case information in AdjustmentHub and prompt users to proceed with each case accordingly.

Combined, the two companies currently serve many large card issuers. AdjustmentHub from Lean Industries is used to manage tens of thousands of disputes each month across its issuing customer base. Verifi enables thousands of CNP merchants to successfully resolve disputed transactions (chargeback disputes) before they are processed as chargebacks by card issuers. These merchants include most of the Internet Retail 500 as well as hundreds of specialty CNP merchants in telecom, cable, SaaS, DRTV and other markets.

"This partnership represents a movement for cross-industry collaboration to minimize the costs of handling disputed payments," said Matthew Katz, Chief Executive Officer and founder of Verifi. "The alliance expands the access of our CDRN service and, together, we're better positioned to facilitate interactions between card issuers and merchants."

"This is an innovative initiative for both companies as we seek to provide faster, low-cost dispute resolution services for the card issuing community," said Lean Industries Chief Executive Officer, Bjorn Larsen. "Together, Lean Industries and Verifi will increase the level of interaction between card issuers and merchants, empowering both merchants and issuers to reduce the impact of costly and lengthy dispute handling processes."

ABOUT LEAN INDUSTRIES

Lean Industries develops and delivers software solutions designed to lower the costs and improve the quality of managing disputes, exceptions and adjustments for electronic payment transactions.

Our solutions enable organizations of all types and sizes to become highly efficient and productive through extensive process automation, elimination of paper-based practices, and integration with critical enterprise payment applications. Our people are experts in this field and provide implementation, training and customization services to match your company's needs.

About Verifi

Verifi, an award-winning provider of end-to-end payment protection and management solutions, was founded in 2005 to help our clients effectively manage the payments challenges they face every day. Verifi helps merchants safely process payments, combat fraud, prevent and resolve costly chargebacks, as well as increase billings and keep loyal customers. Our best-in-breed solutions and white glove support are trusted by a wide range of industries from emerging companies to the Fortune 500. Headquartered in Los Angeles, California, we process more than \$20 billion transactions annually and currently serve more than 12,000 accounts globally. For more information, visit: www.verifi.com.

###

FOLLOW US

CONTACT

Main Phone: (323) 655-5789 Mon-Fri: 8:00PST - 5:00PST

Main Fax: (323) 655-5537

Email Address: info@verifi.com

Mailing Address:

8391 Beverly Blvd., Box #310

Los Angeles, CA 90048

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S&P 500

2,362.28
+5.25 (+0.22%)



Dow 30

20,632.23
+25.30 (+0.12%)



Nasdaq

6,043.78
+32.55 (+0.54%)



Crude Oil

49.36
+0.29 (+0.59%)



(-) U.S. Markets close in 2 hrs 9 mins

Gold

1,281.10
-7.80 (-0.60%)



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LOS ANGELES, CA and TORONTO, ON--(Marketwired - May 2, 2014) - Verifi Inc., a leading provider of global electronic payment and risk management solutions for card-not-present merchants, and Lean Industries, provider of the AdjustmentHub™ dispute management system, today announced the formation of a partnership that expands the opportunities for card issuers to improve the automation and resolution success rates of cardholder disputes.

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Verifi and Lean Industries Announce Partnership

Marketwired May 02, 2014

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ABOUT VERIFI

Founded in 2005, Verifi is a full-service provider of global electronic payment and risk management solutions for card-not-present (CNP) merchants. Based on a multi-layered approach, Verifi's risk management solutions empower Merchants to gain control and transparency into the entire payment process -- from global payment acceptance and processing, order screening, and recovery/maximization to fraud/risk management and payment security.

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Mortgage CDs Savings Auto Loans

Lender	APR	Rate	Cost and Fees
Sebonic Financial	3.541%	3.365% at 1,100 pts Thu May 18	Est payment: \$1,369 Lender fees: \$3,319 State Lic # MLB86247 NMLS # 66247 Cardinal Financial
Sebonic Financial	3.602%	3.490% at 0,100 pts Thu May 18	Est payment: \$1,390 Lender fees: \$3,946 State Lic # MLB86247 NMLS # 66247 Cardinal Financial
eRates Mortgage	3.611%	3,500% at 1,100 pts Thu May 18	Est payment: \$1,392 Lender fees: \$825 State Lic # MLB1071 NMLS # 1071

Product: 30 Year Fixed Refi, All Points
Loan Amount: \$310,000
Search Criteria: 20% down, 740+ credit score



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Joanna Discloses The Real Reason
She Is Leaving "Fixer Upper"

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**Adjustment of Status for
Bjorn LARSEN**



**Notice of Entry of Appearance
as Attorney or Accredited Representative**

Department of Homeland Security

DHS
Form G-28
OMB No. 1615-0105
Expires 03/31/2018

Part 1. Information About Attorney or Accredited Representative

1. USCIS ELIS Account Number (if any)

▶

Name and Address of Attorney or Accredited Representative

2.a. Family Name (Last Name)

2.b. Given Name (First Name)

2.c. Middle Name

3.a. Street Number and Name

3.b. Apt. ☐ Ste. ☐ Flr. ☐

3.c. City or Town

3.d. State 3.e. ZIP Code

3.f. Province

3.g. Postal Code

3.h. Country

4. Daytime Telephone Number

5. Fax Number

6. E-Mail Address (if any)

7. Mobile Telephone Number (if any)

Part 2. Notice of Appearance as Attorney or Accredited Representative

This appearance relates to immigration matters before
(Select only one box):

1.a. ☒ USCIS

1.b. List the form numbers

2.a. ☐ ICE

2.b. List the specific matter in which appearance is entered

3.a. ☐ CBP

3.b. List the specific matter in which appearance is entered

I enter my appearance as attorney or accredited representative at the request of:

4. Select only one box:

☒ Applicant ☐ Petitioner ☐ Requestor
☐ Respondent (ICE, CBP)

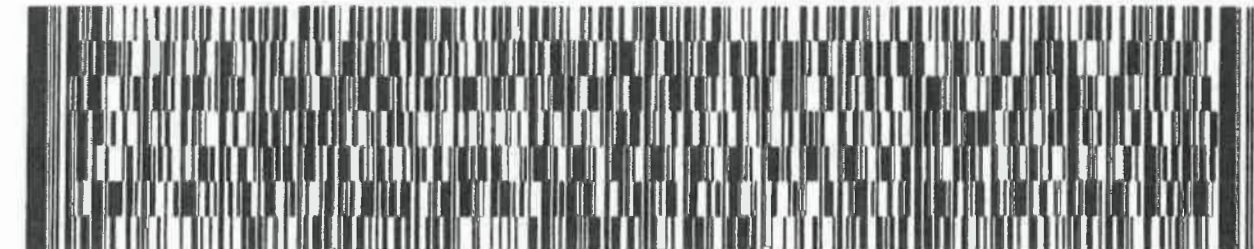
Information About Applicant, Petitioner, Requestor, or Respondent

5.a. Family Name (Last Name)

5.b. Given Name (First Name)

5.c. Middle Name

6. Name of Company or Organization (if applicable)



Part 2. Notice of Appearance as Attorney or Accredited Representative (continued)**Information About Applicant, Petitioner, Requestor, or Respondent (continued)**

7. USCIS ELIS Account Number (if any)



8. Alien Registration Number (A-Number) or Receipt Number

9. Daytime Telephone Number

10. Mobile Telephone Number (if any)

3072756956

11. E-Mail Address (if any)

blarsen@leanindustries.com

Mailing Address of Applicant, Petitioner, Requestor, or Respondent

NOTE: Provide the mailing address of the applicant, petitioner, requestor, or respondent. Do not provide the business mailing address of the attorney or accredited representative unless it serves as the safe mailing address on the application, petition, or request being filed with this Form G-28.

12.a. Street Number and Name 1072 Beryl Trail

12.b. Apt. ☐ Ste. ☐ Flr. ☐

12.c. City or Town Centerville

12.d. State OH 12.e. ZIP Code 45459

12.f. Province

12.g. Postal Code

12.h. Country

USA

Part 3. Eligibility Information for Attorney or Accredited Representative

Select all applicable items.

1.a. ☒ I am an attorney eligible to practice law in, and a member in good standing of, the bar of the highest courts of the following states, possessions, territories, commonwealths, or the District of Columbia. (If you need additional space, use Part 6.)

Licensing Authority

NYS Ct of Appeals 4th Dept

1.b. Bar Number (if applicable)

N/A

1.c. Name of Law Firm

Berardi Immigration Law

1.d. I (choose one) ☒ am not ☐ am

subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law. If you are subject to any orders, explain in the space below. (If you need additional space, use Part 6.)

2.a. ☐ I am an accredited representative of the following qualified nonprofit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals, in accordance with 8 CFR 292.2. Provide the name of the organization and the expiration date of accreditation.

2.b. Name of Recognized Organization

2.c. Date accreditation expires

(mm/dd/yyyy) ▶

Part 3. Eligibility Information for Attorney or Accredited Representative (continued)

- 3.
- ☐
- I am associated with

the attorney or accredited representative of record who previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request.

NOTE: If you select this item, also complete Item Numbers 1.a. - 1.b. or Item Numbers 2.a. - 2.c. in Part 3. (whichever is appropriate).

- 4.a.
- ☐
- I am a law student or law graduate working under the direct supervision of the attorney or accredited representative of record on this form in accordance with the requirements in 8 CFR 292.1(a)(2)(iv).

- 4.b. Name of Law Student or Law Graduate

Part 4. Applicant, Petitioner, Requestor, or Respondent Consent to Representation, Contact Information, and Signature**Consent to Representation and Release of Information**

1. I have requested the representation of and consented to being represented by the attorney or accredited representative named in Part 1. of this form. According to the Privacy Act of 1974 and DHS policy, I also consent to the disclosure to the named attorney or accredited representative of any record pertaining to me that appears in any system of records of USCIS, ICE or CBP.


When you (the applicant, petitioner, requestor, or respondent) are represented, DHS will send notices to both you and your attorney or accredited representative either through mail or electronic delivery.

DHS will also send the Form I-94, Arrival Departure Record, to you **unless** you select Item Number 2.a. in Part 4. All secure identity documents and Travel Documents will be sent to you (the applicant, petitioner, requestor, or respondent) at your U.S. mailing address **unless** you ask us to send your secure identity documents to your attorney of record or accredited representative.

If you do not want to receive original notices or secure identity documents directly, but would rather have such notices and documents sent to your attorney of record or accredited representative, please select **all applicable** boxes below:

- 2.a. ☒ I request DHS send any notice (including Form I-94) on an application, petition, or request to the U.S. business address of my attorney of record or accredited representative as listed in this form. I understand that I may change this election at any future date through written notice to DHS.
- 2.b. ☒ I request that DHS send any secure identity document, such as a Permanent Resident Card, Employment Authorization Document, or Travel Document, that I am approved to receive and authorized to possess, to the U.S. business address of my attorney of record or accredited representative as listed in this form or to a designated military or diplomatic address for pickup in a foreign country (if permitted). I consent to having my secure identity document sent to my attorney of record or accredited representative's U.S. business address and understand that I may request, at any future date and through written notice to DHS, that DHS send any secure identity document to me directly.

- 3.a. Signature of Applicant, Petitioner, Requestor, or Respondent

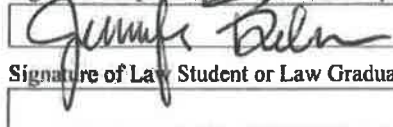
→  May 13, 2017

- 3.b. Date of Signature (mm/dd/yyyy)

Part 5. Signature of Attorney or Accredited Representative

I have read and understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation before the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information I have provided on this form is true and correct.

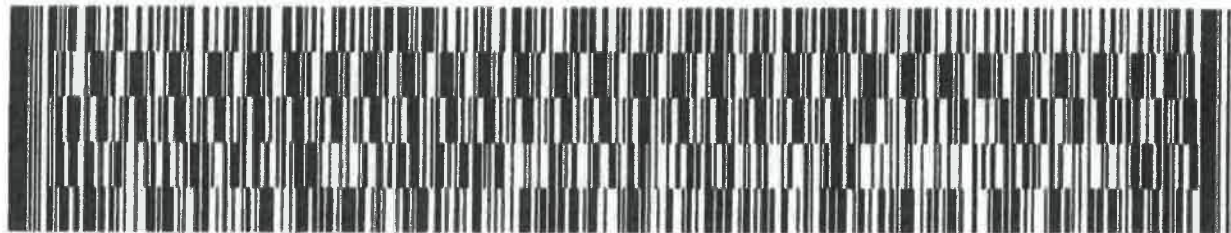
1. Signature of Attorney or Accredited Representative



2. Signature of Law Student or Law Graduate

3. Date of Signature (mm/dd/yyyy)

5/26/2017



Department of Homeland Security
U.S. Citizenship and Immigration Services

OMB No. 1615-0008; Expires 06/30/2017

G-325A, Biographic Information

Family Name LARSEN	First Name Bjorn	Middle Name	<input checked="" type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth (mm/dd/yyyy) 05/03/1950	Citizenship/Nationality Canada & Norway	File Number A
All Other Names Used (include names by previous marriages) None			City and Country of Birth Sandnes Norway		U.S. Social Security No. (if any) 067602903	
Family Name	First Name	Date of Birth (mm/dd/yyyy)	City, and Country of Birth (if known)		City and Country of Residence	
Father LARSEN	Torstein	11/27/1927	Sandnes/Rogaland Norway		Tvedestrand Norway	
Mother (Maiden Name) OEGLAND	Kirsten	08/30/1931	Sandnes/Rogaland Norway		Tvedestrand Norway	
Current Husband or Wife (If none, so state) Family Name (For wife, give maiden name)	First Name	Date of Birth (mm/dd/yyyy)	City and Country of Birth	Date of Marriage	Place of Marriage	
None						
Former Husbands or Wives (If none, so state) Family Name (For wife, give maiden name)	First Name	Date of Birth (mm/dd/yyyy)	Date and Place of Marriage		Date and Place of Termination of Marriage	
COLLUM	Nancy Jo	05/19/1957	05/28/2005 Denton, Texas		02/04/2010 Collin County, Texas	
PUSIC	Majda	01/30/1954	12/31/1984 North York, ON, Canada		06/29/2003 Toronto, ON, Canada	

Applicant's residence last five years. List present address first.

Street Name and Number	City	Province or State	Country	From Month	Year	To Month	Year
1072 Beryl Trail	Centerville	OH	USA	06	2016	Present Time	
1711-18 Graydon Hall Drive	Toronto	ON	Canada	07	2016	05	2017
24-11 Plaisance Road	Richmond Hill	ON	Canada	06	2012	06	2016

Applicant's last address outside the United States of more than 1 year.

Street Name and Number	City	Province or State	Country	From Month	Year	To Month	Year

Applicant's employment last five years. (If none, so state.) List present employment first.

Full Name and Address of Employer	Occupation (Specify)	From Month	Year	To Month	Year
LSS Software Holdings, Inc. 7915 Washington Wood Drive, Dayton, OH	Founder & CEO (Subsidiary)	01	2010	Present Time	
Lean Software Services, Inc. 458 West Wilmet St, Ste 215, Richmond Hill, Ontario, Canada	Founder & CEO (Parent Company)	02	2002	Present	

Last occupation abroad if not shown above. (Include all information requested above.)

See Above				
This form is submitted in connection with an application for:		Signature of Applicant		
<input type="checkbox"/> Naturalization <input type="checkbox"/> Other (Specify): <input checked="" type="checkbox"/> Status as Permanent Resident		Date May 23, 2017		
If your native alphabet is in other than Roman letters, write your name in your native alphabet below: N/A				

Penalties: Severe penalties are provided by law for knowingly and willfully falsifying or concealing a material fact.

Applicant: Print your name and Alien Registration Number in the box outlined by heavy border below.

Complete This Box (Family Name)	(Given Name)	(Middle Name)	(Alien Registration Number)
LARSEN	Bjorn		A

Department of Homeland Security
U.S. Citizenship and Immigration Services

OMB No. 1615-0023; Expires 12/31/18
**Form I-485, Application to Register
Permanent Residence or Adjust Status**

START HERE - Type or Print (Use black ink)

Part 1. Information About You

Family Name (Last Name)	Given Name (First Name)	Middle Name
LARSEN	Bjorn	
Address - Street Number and Name		Apt. No.
1072 Beryl Trail		
C/O (in care of)		
City	State	ZIP Code
Centerville	OH	45459
Date of Birth (mm/dd/yyyy)	Country of Birth	
05/03/1950	Norway	
Country of Citizenship/Nationality	U.S. Social Security No. (if any)	A-Number (if any)
Canada & Norway	067602903	
Date of Last Arrival (mm/dd/yyyy)	I-94 Arrival-Departure Record Number	
Current USCIS Status	Expires on (mm/dd/yyyy)	
L-1	07/20/2018	

For USCIS Use Only

Returned	Receipt
Resubmitted	
Reloc Sent	
Reloc Rec'd	
Applicant Interviewed	

Part 2. Application Type (Select one)

I am applying for an adjustment to permanent resident status because:

- a. ☒ An immigrant petition giving me an immediately available immigrant visa number that has been approved. (Attach a copy of the approval notice, or a relative, special immigrant juvenile, or special immigrant military visa petition filed with this application that will give you an immediately available visa number, if approved.)
- b. ☐ My spouse or parent applied for adjustment of status or was granted lawful permanent residence in an immigrant visa category that allows derivative status for spouses and children.
- c. ☐ I entered as a K-1 fiancé(e) of a U.S. citizen whom I married within 90 days of entry, or I am the K-2 child of such a fiancé(e). (Attach a copy of the fiancé(e) petition approval notice and the marriage certificate.)
- d. ☐ I was granted asylum or derivative asylum status as the spouse or child of a person granted asylum and am eligible for adjustment.
- e. ☐ I am a native or citizen of Cuba admitted or paroled into the United States after January 1, 1959, and thereafter have been physically present in the United States for at least 1 year.
- f. ☐ I am the husband, wife, or minor unmarried child of a Cuban described above in (e), and I am residing with that person, and was admitted or paroled into the United States after January 1, 1959, and thereafter have been physically present in the United States for at least 1 year.
- g. ☐ I have continuously resided in the United States since before January 1, 1972.
- h. ☐ Other basis of eligibility. Explain (for example, I was admitted as a refugee, my status has not been terminated, and I have been physically present in the United States for 1 year after admission). If additional space is needed, see Page 3 of the instructions.

I am already a permanent resident and am applying to have the date I was granted permanent residence adjusted to the date I originally arrived in the United States as a nonimmigrant or parolee, or as of May 2, 1964, whichever date is later, and: (Select one)

- i. ☐ I am a native or citizen of Cuba and meet the description in (e) above.
- j. ☐ I am the husband, wife, or minor unmarried child of a Cuban and meet the description in (f) above.

Section of Law

- ☐ Sec 209(a), INA
☐ Sec 209(b), INA
☐ Sec. 13, Act of 9/11/57
☐ Sec. 245, INA
☐ Sec 249, INA
☐ Sec 1 Act of 11/2/66
☐ Sec 2 Act of 11/2/66
☐ Other

Country Chargeable

Eligibility Under Sec. 245

- ☐ Approved Visa Petition
☐ Dependent of Principal Alien
☐ Special Immigrant
☐ Other

Preference

Action Block

To be Completed by
Attorney or Representative, if any
☒ Fill in box if Form G-28 is attached to
 represent the applicant

VOLAG No

ATTY State License Number
N/A

Part 3. Processing Information**A. City/Town/Village of Birth**

Sandnes

Current Occupation

Founder & CEO

Your Mother's First Name

Kirsten

Your Father's First Name

Torstein

Provide your name exactly as it appears on your Form I-94, Arrival-Departure Record Number

Bjorn Larsen

Place of Last Entry Into the United States
(City/State)

Toronto, Canada: Pearson Airport

In what status did you last enter? (Visitor, student, exchange visitor, crewman, temporary worker, without inspection, etc.)

L-1

Were you inspected by a U.S. Immigration Officer? Yes ☒ No ☐

Nonimmigrant Visa Number

N/A

Consulate Where Visa Was Issued

N/A

Date Visa Issued (mm/dd/yyyy)

N/A

Gender

☒ Male ☐ Female

Marital Status

☐ Married ☐ Single ☒ Divorced ☐ Widowed

Have you ever applied for permanent resident status in the U.S.?

☐ Yes (If "Yes" give date and place of filing and final disposition.)☒ No**B. List your present spouse and all of your children (include adult sons and daughters). (If you have none, write "None." If additional space is needed, see Page 3 of the instructions.)**

Family Name (Last Name)	Given Name (First Name)	Middle Initial	Date of Birth (mm/dd/yyyy)
None			
Country of Birth	Relationship	A-Number (if any)	Applying with you? Yes <input type="checkbox"/> No <input type="checkbox"/>
Family Name (Last Name)	Given Name (First Name)	Middle Initial	Date of Birth (mm/dd/yyyy)
Country of Birth	Relationship	A-Number (if any)	Applying with you? Yes <input type="checkbox"/> No <input type="checkbox"/>
Family Name (Last Name)	Given Name (First Name)	Middle Initial	Date of Birth (mm/dd/yyyy)
Country of Birth	Relationship	A-Number (if any)	Applying with you? Yes <input type="checkbox"/> No <input type="checkbox"/>
Family Name (Last Name)	Given Name (First Name)	Middle Initial	Date of Birth (mm/dd/yyyy)
Country of Birth	Relationship	A-Number (if any)	Applying with you? Yes <input type="checkbox"/> No <input type="checkbox"/>
Family Name (Last Name)	Given Name (First Name)	Middle Initial	Date of Birth (mm/dd/yyyy)
Country of Birth	Relationship	A-Number (if any)	Applying with you? Yes <input type="checkbox"/> No <input type="checkbox"/>



Part 3. Processing Information (Continued)

- C. List your present and past membership in or affiliation with every organization, association, fund, foundation, party, club, society, or similar group in the United States or in other places since your 16th birthday. Include **any military service** in this part. If none, write "None." Include the name of each organization, location, nature, and dates of membership. If additional space is needed, attach a separate sheet of paper. Continuation pages must be submitted according to the guidelines provided on **Page 3** of the instructions under **General Instructions**.

Name of Organization	Location and Nature	Date of Membership From	Date of Membership To
None			

Answer the following questions. (If your answer is "Yes" to any question, explain on a separate piece of paper. Continuation pages must be submitted according to the guidelines provided on **Page 3** of the instructions under **General Instructions**. Information about documentation that must be included with your application is also provided in this section.) Answering "Yes" does not necessarily mean that you are not entitled to adjust status or register for permanent residence.

1. Have you **EVER**, in or outside the United States:

- a. Knowingly committed any crime of moral turpitude or a drug-related offense for which you have not been arrested? Yes ☐ No ☒
- b. Been arrested, cited, charged, indicted, convicted, fined, or imprisoned for breaking or violating any law or ordinance, excluding traffic violations? Yes ☐ No ☒
- c. Been the beneficiary of a pardon, amnesty, rehabilitation decree, other act of clemency, or similar action? Yes ☐ No ☒
- d. Exercised diplomatic immunity to avoid prosecution for a criminal offense in the United States? Yes ☐ No ☒

2. Have you received public assistance in the United States from any source, including the U.S. Government or any State, county, city, or municipality (other than emergency medical treatment), or are you likely to receive public assistance in the future? Yes ☐ No ☒3. Have you **EVER**:

- a. Within the past 10 years been a prostitute or procured anyone for prostitution, or intend to engage in such activities in the future? Yes ☐ No ☒
- b. Engaged in any unlawful commercialized vice, including, but not limited to, illegal gambling? Yes ☐ No ☒
- c. Knowingly encouraged, induced, assisted, abetted, or aided any alien to try to enter the United States illegally? Yes ☐ No ☒
- d. Illicitly trafficked in any controlled substance, or knowingly assisted, abetted, or colluded in the illicit trafficking of any controlled substance? Yes ☐ No ☒

4. Have you **EVER** engaged in, conspired to engage in, or do you intend to engage in, or have you ever solicited membership or funds for, or have you through any means ever assisted or provided any type of material support to any person or organization that has ever engaged or conspired to engage in sabotage, kidnapping, political assassination, hijacking, or any other form of terrorist activity? Yes ☐ No ☒

Part 3. Processing Information (Continued)

5. Do you intend to engage in the United States in:
- Espionage? Yes ☐ No ☒
 - Any activity a purpose of which is opposition to, or the control or overthrow of, the Government of the United States, by force, violence, or other unlawful means? Yes ☐ No ☒
 - Any activity to violate or evade any law prohibiting the export from the United States of goods, technology, or sensitive information? Yes ☐ No ☒
6. Have you **EVER** been a member of, or in any way affiliated with, the Communist Party or any other totalitarian party? Yes ☐ No ☒
7. Did you, during the period from March 23, 1933 to May 8, 1945, in association with either the Nazi Government of Germany or any organization or government associated or allied with the Nazi Government of Germany, ever order, incite, assist, or otherwise participate in the persecution of any person because of race, religion, national origin, or political opinion? Yes ☐ No ☒
8. Have you **EVER** been deported from the United States, or removed from the United States at government expense, excluded within the past year, or are you now in exclusion, deportation, removal, or rescission proceedings? Yes ☐ No ☒
9. Are you under a final order of civil penalty for violating section 274C of the Immigration and Nationality Act (INA) for use of fraudulent documents or have you, by fraud or willful misrepresentation of a material fact, ever sought to procure, or procured, a visa, other documentation, entry into the United States, or any immigration benefit? Yes ☐ No ☒
10. Have you **EVER** left the United States to avoid being drafted into the U.S. Armed Forces? Yes ☐ No ☒
11. Have you **EVER** been a J nonimmigrant exchange visitor who was subject to the 2-year foreign residence requirement and have not yet complied with that requirement or obtained a waiver? Yes ☐ No ☒
12. Are you now withholding custody of a U.S. citizen child outside the United States from a person granted custody of the child? Yes ☐ No ☒
13. Do you plan to practice polygamy in the United States? Yes ☐ No ☒
14. Have you **EVER** ordered, incited, called for, committed, assisted, helped with, or otherwise participated in any of the following:
- Acts involving torture or genocide? Yes ☐ No ☒
 - Killing any person? Yes ☐ No ☒
 - Intentionally and severely injuring any person? Yes ☐ No ☒
 - Engaging in any kind of sexual contact or relations with any person who was being forced or threatened? Yes ☐ No ☒
 - Limiting or denying any person's ability to exercise religious beliefs? Yes ☐ No ☒
15. Have you **EVER**:
- Served in, been a member of, assisted in, or participated in any military unit, paramilitary unit, police unit, self-defense unit, vigilante unit, rebel group, guerrilla group, militia, or insurgent organization? Yes ☐ No ☒
 - Served in any prison, jail, prison camp, detention facility, labor camp, or any other situation that involved detaining persons? Yes ☐ No ☒
16. Have you **EVER** been a member of, assisted in, or participated in any group, unit, or organization of any kind in which you or other persons used any type of weapon against any person or threatened to do so? Yes ☐ No ☒



Part 3. Processing Information (Continued)

17. Have you **EVER** assisted or participated in selling or providing weapons to any person who to your knowledge used them against another person, or in transporting weapons to any person who to your knowledge used them against another person? Yes ☐ No ☒

18. Have you **EVER** received any type of military, paramilitary, or weapons training? Yes ☐ No ☒

Part 4. Accommodations for Individuals With Disabilities and/or Impairments (See Page 7 of the instructions before completing this section.)

Are you requesting an accommodation because of your disability(ies) and/or impairment(s)? Yes ☐ No ☒

If you answered "Yes," select any applicable box:

- ☐ a. I am deaf or hard of hearing and request the following accommodation(s) (if requesting a sign-language interpreter, indicate which language (e.g., American Sign Language)):

N/A

- ☐ b. I am blind or sight-impaired and request the following accommodation(s):

N/A

- ☐ c. I have another type of disability and/or impairment (describe the nature of your disability(ies) and/or impairment(s) and accommodation(s) you are requesting):

N/A

Part 5. Signature (Read the information on penalties on Page 8 of the instructions before completing this section. You must file this application while in the United States.)**Your Registration With U.S. Citizenship and Immigration Services**

"I understand and acknowledge that, under section 262 of the Immigration and Nationality Act (INA), as an alien who has been or will be in the United States for more than 30 days, I am required to register with U.S. Citizenship and Immigration Services (USCIS). I understand and acknowledge that, under section 265 of the INA, I am required to provide USCIS with my current address and written notice of any change of address within 10 days of the change. I understand and acknowledge that USCIS will use the most recent address that I provide to USCIS, on any form containing these acknowledgements, for all purposes, including the service of a Notice to Appear should it be necessary for USCIS to initiate removal proceedings against me. I understand and acknowledge that if I change my address without providing written notice to USCIS, I will be held responsible for any communications sent to me at the most recent address that I provided to USCIS. I further understand and acknowledge that, if removal proceedings are initiated against me and I fail to attend any hearing, including an initial hearing based on service of the Notice to Appear at the most recent address that I provided to USCIS or as otherwise provided by law, I may be ordered removed in my absence, arrested, and removed from the United States."

Selective Service Registration

The following applies to you if you are a male at least 18 years of age, but not yet 26 years of age, who is required to register with the Selective Service System: "I understand that my filing Form I-485 with U.S. Citizenship and Immigration Services (USCIS) authorizes USCIS to provide certain registration information to the Selective Service System in accordance with the Military Selective Service Act. Upon USCIS acceptance of my application, I authorize USCIS to transmit to the Selective Service System my name, current address, Social Security Number, date of birth, and the date I filed the application for the purpose of recording my Selective Service registration as of the filing date. If, however, USCIS does not accept my application, I further understand that, if so required, I am responsible for registering with the Selective Service by other means, provided I have not yet reached 26 years of age."



Part 5. Signature (Continued)**Applicant's Statement (Select one)**

☒ I can read and understand English, and I have read and understand each and every question and instruction on this form, as well as my answer to each question.

☐ Each and every question and instruction on this form, as well as my answer to each question, has been read to me in the _____ language, a language in which I am fluent, by the person named in **Interpreter's Statement and Signature**. I understand each and every question and instruction on this form, as well as my answer to each question.

I certify, under penalty of perjury under the laws of the United States of America, that the information provided with this application is all true and correct. I certify also that I have not withheld any information that would affect the outcome of this application.

I authorize the release of any information from my records that U.S. Citizenship and Immigration Services (USCIS) needs to determine eligibility for the benefit I am seeking.

Signature (Applicant)**Print Your Full Name****Date****Daytime Phone Number***(mm/dd/yyyy)**(include area code)*

Bjorn LARSEN

5/23/17

(307) 275-6956

NOTE: If you do not completely fill out this form or fail to submit required documents listed in the instructions, you may not be found eligible for the requested benefit, and this application may be denied.

Interpreter's Statement and Signature

I certify that I am fluent in English and the below-mentioned language.

Language Used *(language in which applicant is fluent)*

I further certify that I have read each and every question and instruction on this form, as well as the answer to each question, to this applicant in the above-mentioned language, and the applicant has understood each and every instruction and question on the form, as well as the answer to each question.

Signature (Interpreter)**Print Your Full Name****Date****Daytime Phone Number***(mm/dd/yyyy)**(include area code)***Part 6. Signature of Person Preparing Form, If Other Than Above**

I declare that I prepared this application at the request of the above applicant, and it is based on all information of which I have knowledge.

Signature**Print Your Full Name****Date****Daytime Phone Number***(mm/dd/yyyy)**(include area code)*

Jennifer Behm

Jennifer Behm, Esq.

5/26/17

(716) 634-1010

Firm Name and Address**Email Address (if any)**

Berardi Immigration Law, 2300 Wehrle Drive, Buffalo,
NY 14221

jebahm@usimmilawyer.com





Application For Employment Authorization

Department of Homeland Security
U.S. Citizenship and Immigration Services

USCIS
Form I-765
OMB No. 1615-0040
Expires 02/28/2018

For USCIS Use Only	Fee Stamp	Action Block	Initial Receipt	Resubmitted
			Relocated	
			Received	Sent
			Completed	
<input type="checkbox"/> Application Approved <input type="checkbox"/> Authorization/Extension Valid From _____ <input type="checkbox"/> Authorization/Extension Valid To _____ Subject to the following conditions: _____		<input type="checkbox"/> Application Denied - Failed to establish: <input type="checkbox"/> Eligibility under 8 CFR 274a.12 (a) or (c) <input type="checkbox"/> Economic necessity under 8 CFR 274a.12(c)(14), (18) and 8 CFR 214.2(f) <input type="checkbox"/> Applicant is filing under section 274a.12 _____		Approved Denied A# _____

► **START HERE - Type or print in black ink.**

I am applying for:

- ☒ Permission to accept employment.
☐ Replacement (of lost employment authorization document).
☐ Renewal of my permission to accept employment (attach a copy of your previous employment authorization document).

1. Full Name

Family Name	First Name	Middle Name
LARSEN	Bjorn	

2. Other Names Used (include Maiden Name)

Family Name	First Name	Middle Name
None		

3. U.S. Mailing Address

Street Number and Name		Apt. Number
1072 Beryl Trail		
Town or City	State	ZIP Code
Centerville	OH	45459

4. Country of Citizenship or Nationality

Canada & Norway	Canada & Norway
-----------------	-----------------

5. Place of Birth

Town or City	State/Province	Country
Sandnes		Norway

6. Date of Birth (mm/dd/yyyy)

05/03/1950

7. Gender ☒ Male ☐ Female

8. Marital Status

☐ Single ☐ Married ☒ Divorced ☐ Widowed

9. Social Security Number (Include all numbers you have ever used, if any)

067602903

10. Alien Registration Number (A-Number) or Form I-94 Number (if any)

35765857785

11. Have you ever before applied for employment authorization from USCIS?

☐ Yes (Complete the following questions.)

Which USCIS Office?	Dates
Results (Granted or Denied - attach all documentation)	

☒ No (Proceed to Question 12.)

12. Date of Last Entry into the U.S., on or about (mm/dd/yyyy)

04/23/2017

13. Place of Last Entry into the U.S.

Toronto, Canada: Pearson Airport

14. Status at Last Entry (B-2 Visitor, F-1 Student, No Lawful Status, etc.)

L-1

15. Current Immigration Status (Visitor, Student, etc.)

L-1

16. Eligibility Category. Go to the "Who May File Form I-765?" section of the Instructions. In the space below, place the letter and number of the eligibility category you selected from the instructions. For example, (a)(8), (c)(17)(iii), etc.

(c) (9) ()

- 17. (c)(3)(C) Eligibility Category.** If you entered the eligibility category (c)(3)(C) in **Question 16** above, list your degree, your employer's name as listed in E-Verify, and your employer's E-Verify Company Identification Number or a valid E-Verify Client Company Identification Number in the space below.

Degree	Employer's Name as listed in E-Verify
N/A	N/A

Employer's E-Verify Company Identification Number or a Valid E-Verify Client Company Identification Number

N/A

- 18. (c)(26) Eligibility Category.** If you entered the eligibility category (c)(26) in **Question 16** above, please provide the receipt number of your H-1B principal spouse's most recent Form I-797 Notice of Approval for Form I-129.

N/A

19. (c)(35) and (c)(36) Eligibility Category

- a.** If you entered the eligibility category (c)(35) or (c)(36) in **Question 16** above, please provide the receipt number of the Form I-140 beneficiary's Form I-797 Notice of Approval for Form I-140.

N/A

- b.** Have you **EVER** been arrested for and/or convicted of any crime? ☐ Yes ☐ No

NOTE: If you answered "Yes" to **Item Numbers 19.b.**, refer to **Item Number 5.**, **Item H.** or **Item I.** in the **Who May File Form I-765** section of these Instructions for information about providing court dispositions.

Certification

I certify, under penalty of perjury, that the foregoing is true and correct. Furthermore, I authorize the release of any information that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit I am seeking. I have read the "Who May File Form I-765?" section of the instructions and have identified the appropriate eligibility category in **Question 16.**

Applicant's Signature



Date of Signature (mm/dd/yyyy)

5/23/2017

Telephone Number

(307) 275-6956

Signature of Person Preparing Form, If Other Than Applicant

I declare that this document was prepared by me at the request of the applicant and is based on all information of which I have any knowledge.

Preparer's Signature



Date of Signature (mm/dd/yyyy)

5/24/2017

Printed Name

Jennifer Behm, Esq.

Address

Berardi Immigration Law
2300 Wehrle Drive
Buffalo, NY 14221



Application for Travel Document

Department of Homeland Security
U.S. Citizenship and Immigration Services

USCIS
Form I-131
OMB No. 1615-0013
Expires 12/31/2018

For USCIS Use Only	Receipt	Action Block	To Be Completed by an Attorney/ Representative, if any. <input checked="" type="checkbox"/> Fill in box if G-28 is attached to represent the applicant.
	<input type="checkbox"/> Document Hand Delivered By: _____ Date: ____ / ____ / ____ <div style="text-align: center;">Document Issued</div> <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Re-entry Permit (<i>Update "Mail To" Section</i>) <input type="checkbox"/> Single Advance Parole </div> <div> <input type="checkbox"/> Refugee Travel Document (<i>Update "Mail To" Section</i>) <input type="checkbox"/> Multiple Advance Parole Valid Until: ____ / ____ / ____ </div> </div>		
		Attorney State License Number: N/A	

► **Start Here.** Type or Print in Black Ink

Part 1. Information About You

1.a. Family Name (Last Name)	LARSEN
1.b. Given Name (First Name)	Bjorn
1.c. Middle Name	

Physical Address

2.a. In Care of Name

2.b. Street Number and Name

2.c. Apt. ☐ Ste. ☐ Flr. ☐

2.d. City or Town

2.e. State 2.f. ZIP Code

2.g. Postal Code

2.h. Province

2.i. Country

Other Information

3. Alien Registration Number (A-Number)
▶ A-

4. Country of Birth

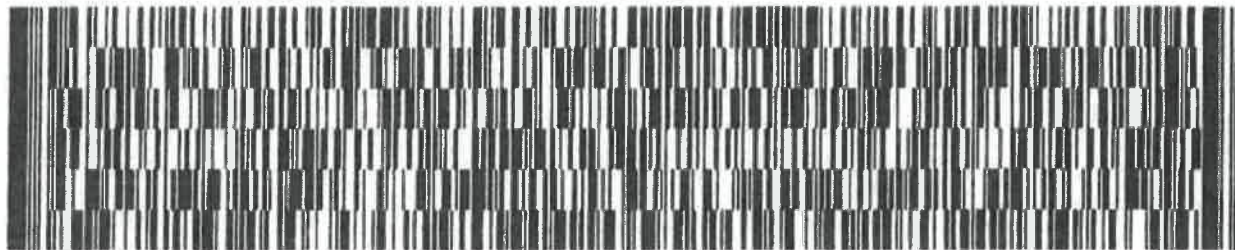
5. Country of Citizenship

6. Class of Admission

7. Gender ☒ Male ☐ Female

8. Date of Birth (mm/dd/yyyy) ▶

9. U.S. Social Security Number (if any)
▶



Part 2. Application Type

- 1.a. ☐ I am a permanent resident or conditional resident of the United States, and I am applying for a reentry permit.
- 1.b. ☐ I now hold U.S. refugee or asylee status, and I am applying for a Refugee Travel Document.
- 1.c. ☐ I am a permanent resident as a direct result of refugee or asylee status, and I am applying for a Refugee Travel Document.
- 1.d. ☒ I am applying for an Advance Parole Document to allow me to return to the United States after temporary foreign travel.
- 1.e. ☐ I am outside the United States, and I am applying for an Advance Parole Document.
- 1.f. ☐ I am applying for an Advance Parole Document for a person who is outside the United States.

If you checked box "1.f." provide the following information about that person in 2.a. through 2.p.

- 2.a. Family Name (Last Name)
- 2.b. Given Name (First Name)
- 2.c. Middle Name
- 2.d. Date of Birth (mm/dd/yyyy) ▶

2.e. Country of Birth

2.f. Country of Citizenship

2.g. Daytime Phone Number () -

Physical Address (If you checked box 1.f.)

- 2.h. In Care of Name
- 2.i. Street Number and Name
- 2.j. Apt. ☐ Ste. ☐ Flr. ☐
- 2.k. City or Town
- 2.l. State 2.m. ZIP Code
- 2.n. Postal Code
- 2.o. Province
- 2.p. Country USA

Part 3. Processing Information

1. Date of Intended Departure (mm/dd/yyyy) ▶ 09/01/2017
2. Expected Length of Trip (in days) 10
- 3.a. Are you, or any person included in this application, now in exclusion, deportation, removal, or rescission proceedings? ☐ Yes ☒ No
- 3.b. If "Yes", Name of DHS office:

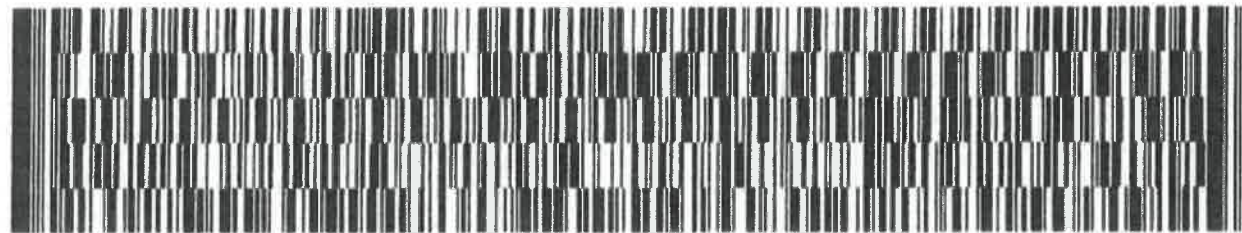
4.a. Have you ever before been issued a reentry permit or Refugee Travel Document? (If "Yes" give the following information for the last document issued to you):

☐ Yes ☒ No

4.b. Date Issued (mm/dd/yyyy) ▶

4.c. Disposition (attached, lost, etc.):

If you are applying for a non-DACA related Advance Parole Document, skip to Part 7; DACA recipients must complete Part 4 before skipping to Part 7.



Part 6. Complete Only If Applying for a Refugee Travel Document

1. Country from which you are a refugee or asylee:

If you answer "Yes" to any of the following questions, you must explain on a separate sheet of paper. Include your Name and A-Number on the top of each sheet.

2. Do you plan to travel to the country
- ☐
- Yes
- ☐
- No named above?

Since you were accorded refugee/asylee status, have you ever:

- 3.a. Returned to the country named
- ☐
- Yes
- ☐
- No above?

- 3.b. Applied for and/or obtained a national passport, passport renewal, or entry permit of that country?

☐ Yes ☐ No

- 3.c. Applied for and/or received any benefit from such country (for example, health insurance benefits)?

☐ Yes ☐ No

Since you were accorded refugee/asylee status, have you, by any legal procedure or voluntary act:

- 4.a. Reacquired the nationality of the
- ☐
- Yes
- ☐
- No country named above?

- 4.b. Acquired a new nationality?
- ☐
- Yes
- ☐
- No

- 4.c. Been granted refugee or asylee status
- ☐
- Yes
- ☐
- No in any other country?

Part 7. Complete Only If Applying for Advance Parole

On a separate sheet of paper, explain how you qualify for an Advance Parole Document, and what circumstances warrant issuance of advance parole. Include copies of any documents you wish considered. (See instructions.)

1. How many trips do you intend to use this document?
-
- ☐
- One Trip
- ☒
- More than one trip

If the person intended to receive an Advance Parole Document is outside the United States, provide the location (City or Town and Country) of the U.S. Embassy or consulate or the DHS overseas office that you want us to notify.

- 2.a. City or Town

- 2.b. Country

If the travel document will be delivered to an overseas office, where should the notice to pick up the document be sent?:

3. ☐ To the address shown in Part 2 (2.h. through 2.p.) of this form.
4. ☐ To the address shown in Part 7 (4.a. through 4.i.) of this form.

- 4.a. In Care of Name

- 4.b. Street Number and Name

- 4.c. Apt.
- ☐
- Ste.
- ☐
- Flr.
- ☐

- 4.d. City or Town

- 4.e. State

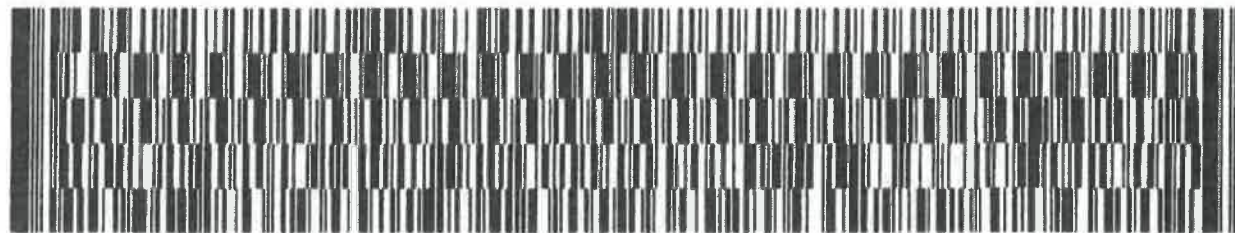
- 4.f. ZIP Code

- 4.g. Postal Code

- 4.h. Province

- 4.i. Country

- 4.j. Daytime Phone Number () -



Part 8. Signature of Applicant (Read the information on penalties in the Form instructions before completing this Part.) If you are filing for a Re-entry Permit or Refugee Travel Document, you must be in the United States to file this application.

1.a. I certify, under penalty of perjury under the laws of the United States of America, that this application and the evidence submitted with it is all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit I am seeking.

Signature of Applicant

1.b. Date of Signature (mm/dd/yyyy) ▶ 5/23/2017

2. Daytime Phone Number () 3 0 7) 2 7 5 - 6 9 5 6

NOTE: If you do not completely fill out this form or fail to submit required documents listed in the instructions, your application may be denied.

Part 9. Information About Person Who Prepared This Application, If Other Than the Applicant

NOTE: If you are an attorney or representative, you must submit a completed Form G-28, Notice of Entry of Appearance as Attorney or Accredited Representative, along with this application.

Preparer's Full Name

Provide the following information concerning the preparer:

1.a. Preparer's Family Name (Last Name)

BEHM

1.b. Preparer's Given Name (First Name)

Jennifer

2. Preparer's Business or Organization Name

Berardi Immigration Law

Preparer's Mailing Address

3.a. Street Number and Name 2300 Wehrle Drive

3.b. Apt. ☐ Ste. ☐ Flr. ☐

3.c. City or Town Buffalo

3.d. State NY 3.e. ZIP Code 14221

3.f. Postal Code

3.g. Province

3.h. Country USA

Preparer's Contact Information

4. Preparer's Daytime Phone Number Extension

() 7 1 6) 6 3 4 - 1 0 1 0

5. Preparer's E-mail Address (if any)

jebhm@usimmlawyer.com

Declaration

To be completed by all preparers, including attorneys and authorized representatives: I declare that I prepared this benefit request at the request of the applicant, that it is based on all the information of which I have knowledge, and that the information is true to the best of my knowledge.

6.a. Signature of Preparer

6.b. Date of Signature (mm/dd/yyyy) ▶ 5/26/2017

NOTE: If you require more space to provide any additional information, use a separate sheet of paper. You must include your Name and A-Number on the top of each sheet.

<p>ENDORSEMENTS AND LIMITATIONS</p> <p>This passport is valid for all countries unless otherwise specified. The bearer must comply with any visa or entry requirements of the countries to be visited.</p> <p>SEE OBSERVATIONS BEGINNING ON PAGE 5 (IF APPLICABLE)</p>		<p>MENTIONS ET RESTRICTIONS</p> <p>Ce passeport est valide pour tous les pays, sauf indication contraire. Le titulaire doit se conformer aux formalités relatives aux visas ou aux autres formalités d'entrée des pays où il a l'intention de se rendre.</p> <p>Voir les observations débutant à la page 5 (le cas échéant).</p>																																					
<div style="display: flex; justify-content: space-between;"> <div style="flex-grow: 1;"> <p>Signature of holder / Signature du titulaire _____</p> </div> <div style="flex-grow: 1; text-align: right;"> <p style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold;">E D S A 1 2 B</p> </div> </div>																																							
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<div style="display: flex; justify-content: space-between;"> <div style="width: 25%;"> <p>PASSPORT PASSEPORT</p> </div> <div style="width: 50%; text-align: center;"> <h1 style="font-size: 2em; margin: 0;">CANADA</h1> </div> <div style="width: 20%; text-align: right;"> </div> </div>																																							
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U.S. Customs and Border Protection
Securing America's Borders

Most Recent I-94

Admission (I-94) Record Number : 22960500940

Most Recent Date of Entry: 2017 May 29

Class of Admission : L1

Admit Until Date : 07 / 20 / 2018

Details provided on the I-94 Information form:

Last/Surname :	LARSEN
First (Given) Name :	BJORN
Birth Date :	1950May03
Passport Number :	GK584922
Country of Issuance :	Canada

[Get Travel History](#)

► Effective April 26, 2013, DHS began automating the admission process. An alien lawfully admitted or paroled into the U.S. is no longer required to be in possession of a preprinted Form I-94. A record of admission printed from the CBP website constitutes a lawful record of admission. See 8 CFR § 1.4(d).

► If an employer, local, state or federal agency requests admission information, present your admission (I-94) number along with any additional required documents requested by that employer or agency.

► Note: For security reasons, we recommend that you close your browser after you have finished retrieving your I-94 number.

CBP No. 1651-0111
Expiration Date: 05/31/2017

[For inquiries or questions regarding your I-94, please click here](#)

[Accessibility | Privacy Policy](#)

❶ The ability to create and pay for a Provisional I-94 will be disrupted during the times listed below. The options to view travel history or most recent I-94 will be available during this time.

X

❶ Saturday, May 6, 2017 6:00pm - 12:00am (18:00 - 24:00) EDT



U.S. Customs and Border Protection

Securing America's Borders

Most Recent I-94

Admission (I-94) Record Number : 35765657785

Most Recent Date of Entry: 2017 April 23

Class of Admission : L1

Admit Until Date : 07 / 20 / 2018

Details provided on the I-94 Information form:

Last/Surname :	LARSEN
First (Given) Name :	BJORN
Birth Date :	1950May03
Passport Number :	GK584922
Country of Issuance :	Canada

[Get Travel History](#)

► Effective April 26, 2013, DHS began automating the admission process. An alien lawfully admitted or paroled into the U.S. is no longer required to be in possession of a preprinted Form I-94. A record of admission printed from the CBP website constitutes a lawful record of admission. See 8 CFR § 1.4(d).

► If an employer, local, state or federal agency requests admission information, present your admission (I-94) number along with any additional required documents requested by that employer or agency.

► Note: For security reasons, we recommend that you close your browser after you have finished retrieving your I-94 number.

OMB No. 1631-0111
Expiration Date: 05/31/2017

[For inquiries or questions regarding your I-94, please click here](#)

[Accessibility](#) | [Privacy Policy](#)

THIS NOTICE DOES NOT GRANT ANY IMMIGRATION STATUS OR BENEFIT.

RECEIPT NUMBER EAC-15-217-50844		CASE TYPE I129 PETITION FOR A NONIMMIGRANT WORKER
RECEIPT DATE August 3, 2015	PRIORITY DATE	PETITIONER LLS SOFTWARE HOLDINGS INC
NOTICE DATE August 7, 2015	PAGE 1 of 1	BENEFICIARY LARSEN, BJORN
JAMES G MEAGLEY JAECKLE FLEISCHMANN & MUGEL LLP AVANT BLDG STE 900 200 DELAWARE AVENUE BUFFALO NY 14202-2107		Notice Type: Approval Notice Class: L1A Valid from 07/21/2015 to 07/20/2018 Consulate: POE: BUFFALO, NY

This notice is to advise you of action taken on this case. The official notice has been mailed according to the mailing preferences noted on the Form G-28, Notice of Entry of Appearance as Attorney or Accredited Representative. Any relevant documentation was mailed according to the specified mailing preferences.

This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.

This completes our action on this petition.

The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.

Please read the back of this form carefully for more information. If you have any questions about tax withholding, please contact the Internal Revenue Service.

The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for a visa, for admission to the United States, or for an extension, change, or adjustment of status.

This courtesy copy may not be used in lieu of official notification to demonstrate the filing or processing action taken on this case.

THIS FORM IS NOT A VISA AND MAY NOT BE USED IN PLACE OF A VISA.

Number of workers: 1

Name	DOB	COB	Class	Consulate / POE	OCC
LARSEN, BJORN	05/03/1950	NORWAY	L1A	BUF	010

The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2417 or fax 202-481-5719.

NOTICE: Although this application/petition has been approved, USCIS and the U.S. Department of Homeland Security reserve the right to verify the information submitted in this application, petition and/or supporting documentation to ensure conformity with applicable laws, rules, regulations, and other authorities. Methods used for verifying information may include, but are not limited to, the review of public information and records, contact by correspondence, the internet, or telephone, and site inspections of businesses and residences. Information obtained during the course of verification will be used to determine whether revocation, rescission, and/or removal proceedings are appropriate. Applicants, petitioners, and representatives of record will be provided an opportunity to address derogatory information before any formal proceeding is initiated.

Please see the additional information on the back. You will be notified separately about any other cases you filed.
U.S. CITIZENSHIP & IMMIGRATION SVCS

VERMONT SERVICE CENTER

75 LOWER WELDEN STREET

SAINT ALBANS VT 05479-0001

Customer Service Telephone: (800) 375-5283



Department of Homeland Security
U.S. Citizenship and Immigration Services

I-797B, Notice of Action

THE UNITED STATES OF AMERICA

RECEIPT NUMBER EAC-13-210-50717		CASE TYPE I129 PETITION FOR A NONIMMIGRANT WORKER
RECEIPT DATE July 25, 2013	PRIORITY DATE	PETITIONER LSS SOFTWARE HOLDINGS INC
NOTICE DATE August 6, 2013	PAGE 1 of 2	BENEFICIARY LARSEN, BJORN
JAMES G MEAGLEY JAECKLE FLEISCHMANN & MUGEL LLP 200 DELAWARE AVENUE AVANT BUILDING SUITE 900 BUFFALO NY 14202-2107		Notice Type: Approval Notice Class: L1A Valid from 07/19/2013 to 07/18/2015

This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.

This completes our action on this petition.

The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.

Please read the back of this form carefully for more information. If you have any questions about tax withholding, please contact the Internal Revenue Service.

The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for a visa, for admission to the United States, or for an extension, change, or adjustment of status.

THIS FORM IS NOT A VISA NOR MAY IT BE USED IN PLACE OF A VISA.

Number of workers: 1

Name

LARSEN, BJORN

DOB

05/03/1950 NORWAY

COB

Class Consulate / POE OCC

L1A BUF

010

The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2417 or fax 202-481-5719.

Please see the additional information on the back. You will be notified separately about any other cases you filed.

U.S. CITIZENSHIP & IMMIGRATION SVCS

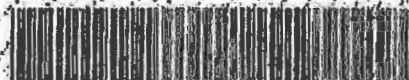
VERMONT SERVICE CENTER

75 LOWER WELDEN STREET

SAINT ALBANS VT 05479-0001

Customer Service Telephone: (800) 375-5283

Form I797B (Rev. 10/31/05)N



Please tear off portion below and forward it to the alien worker.

The alien may use this portion when applying for a visa at an American consulate abroad, or if no visa is required, when applying for admission to the U.S.

Receipt#: EAC-13-210-50717

Notice Date: August 6, 2013

Petitioner Validity Dates: Valid from 07/19/2013 to 07/18/2015 Number of Workers: 1

Name

LARSEN, BJORN

DOB

05/03/1950 NORWAY

COB

Class Consulate / POE OCC

L1A BUF

010

Department of Homeland Security
U.S. Citizenship and Immigration Services

I-797B, Notice of Action

UNITED STATES OF AMERICA

RECEIPT NUMBER EAC-12-210-50055		CASE TYPE 1129 PETITION FOR A NONIMMIGRANT WORKER									
RECEIPT DATE July 27, 2012	PRIORITY DATE	PETITIONER LSS SOFTWARE HOLDINGS INC									
NOTICE DATE August 6, 2012	PAGE 1 of 2	BENEFICIARY LARSEN, BJORN									
JAMES G MUGLEY JAECKLE FLEISCHMANN & MUGEL LLP AVANT BUILDING - SUITE 900 200 DELAWARE AVENUE BUFFALO NY 14202-2107		Notice Type: Approval Notice Class: L1A Valid from 07/17/2012 to 07/16/2013									
<p>This is to confirm the approval of the above petition. It was filed at the port of entry pursuant to the provisions of the North American Free Trade Agreement (NAFTA). The petition is valid for the period shown above.</p> <p>This completes our action on this petition.</p> <p>The lower portion of this notice should be shown at the port of entry whenever the named worker(s) wants to enter the U.S. in the classification above, during the period of validity of the petition.</p> <p>Please read the back of this form carefully for more information. If you have any questions about tax withholding please contact the Internal Revenue Service.</p> <p>The approval of this visa petition does not in itself grant any immigration status and does not guarantee that the alien beneficiary will subsequently be found to be eligible for admission to the United States, or for an extension, change, or adjustment of status.</p> <p>THIS FORM IS NOT A VISA NOR MAY IT BE USED IN PLACE OF A VISA.</p>											
<p>Number of workers: 1</p> <table border="0"> <tr> <td>Name</td> <td>DOB</td> <td>COB</td> <td>Class Consulate / POE OCC</td> </tr> <tr> <td>LARSEN, BJORN</td> <td>05/03/1950</td> <td>NORWAY</td> <td>L1A PBB 010</td> </tr> </table> <p>The Small Business Regulatory Enforcement and Fairness Act established the Office of the National Ombudsman (ONO) at the Small Business Administration. The ONO assists small businesses with issues related to federal regulations. If you are a small business with a comment or complaint about regulatory enforcement, you may contact the ONO at www.ombudsman.sba.gov or phone 202-205-2419 or fax 202-481-5719.</p>				Name	DOB	COB	Class Consulate / POE OCC	LARSEN, BJORN	05/03/1950	NORWAY	L1A PBB 010
Name	DOB	COB	Class Consulate / POE OCC								
LARSEN, BJORN	05/03/1950	NORWAY	L1A PBB 010								

Please see the additional information on the back. You will be notified separately about any other cases you filed.

U.S. CITIZENSHIP & IMMIGRATION SVCS

VERMONT SERVICE CENTER
75 LOWER WELDEN STREET
SAINT ALBANS, VT 05479-0001

Customer Service Telephone: (800) 375-5283

Form I-797B (Rev. 10/31/05)N



Please tear off portion below and forward it to the alien worker.

The alien may use this portion when applying for a visa at an American consulate abroad, or if no visa is required, when applying for admission to the U.S.

Receipt#:	EAC-12-210-50055	Case Type:	1129
Notice Date:	August 6, 2012	Petitioner:	LSS SOFTWARE HOLDINGS INC
Petitioner Validity Dates:	Valid from 07/17/2012 to 07/16/2013	Number of Workers:	1
Name	DOB	COB	Class Consulate / POE OCC
LARSEN, BJORN	05/03/1950	NORWAY	L1A PBB 010



U.S. Customs and
Border Protection
Buffalo, NY
Port# 10901

** Contact Number **
** 716-843-8324 **

570- I-94 ArDep \$6.00
555- I-129 Workr \$325.00
TOTAL \$331.00
CASH \$331.00
CLS CNT: 2
USER 321 operator
5548 10:51AM 07/19/13 0009-001



U.S. Customs and
Border Protection
Buffalo, NY
Port# 10901

** Contact Number **
** 716-843-8324 **

570- I-94 ArDep \$6.00
555- I-129 Workr \$325.00
566- Fraud/Det \$500.00
TOTAL \$831.00
CASH \$831.00
CLS CNT: 3
USER 321 operator
5993 9:37AM 07/17/12 0009-001

SILVERGATE TRANSLATIONS

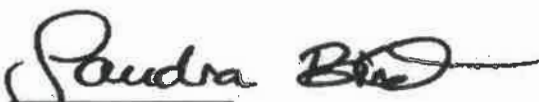
WWW.SILVERGATETRANSLATIONS.COM

CERTIFIED TRANSLATION

<u>Translation Date</u> May 24, 2017	<u>Reference Number</u> 35220067
<u>Source Language</u> Norwegian	<u>Target Language</u> English
<u>Description of Translated Document</u> Birth Certificate of Bjørn Larsen	

I, Sandra Bird, hereby certify that the following is complete and accurate to the best of my judgment and ability, and that I am competent in both the Norwegian and English languages to render such translation.

This translation certificate speaks only to the accuracy of the translation performed below, and does not speak to the original content of the source document(s).



Sandra Bird

ATA Member



Certified Silvergate Translation File Number 3522067
Page 1 of 2

Silvergate Translations • 2833 Smith Ave. Suite 222 • Baltimore, MD 21209

T: 410.358.3588 / F: 410.487.1121 • www.silvergatetranslations.com

American Translators
Association
Member #256240



THE CHURCH OF NORWAY

Birth Certificate

For boy / girl	Last name Larsen
	First name Bjørn
Born	Date and year May 3, 1950 [illegible]
	in Sandnes
Christened	Date and year June 16, 1950
	in Høyland
Parents (in case the child was adopted, please state the names of the adoptive parents):	[Illegible] Torstein Hasbro Larsen
	and Kirsten Beate, née Øgland
The certificate is issued based on the church records of	Parish Høyland
	City/Parish Sandnes

Sacristan's office

May 6, 1966

Andreas Hindal

[Signature]

Signature

[Initials]

~~Payment NOK 5.00~~

No payment

Form 4



Certified Silvergate Translation File Number 3522067
Page 2 of 2

Silvergate Translations • 2833 Smith Ave, Suite 222 • Baltimore, MD 21209

T: 410.358.3588 / F: 410.497.1121 • www.silvergatetranslations.com

American Translators
Association
Member #256240

ORSKE KIRKE

Dåpsattest

For gutt / pige	slektsnavn	Larsen.
	fornavn	Bjørn,
Født	dato og år	3. februar - 1950 - m. h. og j. m. h.
		Sandnes
Døpt	dato og år	16. september juli s.d.
		Høyland
Foreldre (dersom vedk. er adoptert, skal adoptiv- foreldrene føres opp som foreldre)	Jernarb. Forster Karl-Larsen og h. Kristen Beate J. Høyland	
Attesten er utskrift av kirkeboka for	sokn	Høyland.
	by/prestegjeld	Sandnes

embete, den 6-5 19 66.

Andreas Høyland
underskrift
2.7

betalingsskema

Iten betaling

lankett 4



**ONTARIO
SUPERIOR COURT OF JUSTICE**

CERTIFICATE OF DIVORCE

This is to certify that the marriage of **BJORN LARSEN** and **MAJDA PUSIC LARSEN** which was solemnized in the city of North York in the province of Ontario, in the Country of Canada on the 31st, day of December 1984 was dissolved by a judgment of this court which became effective onJune 29, 2003.....

Date July 9, 2003

Issued by B. Houston
Local registrar
at

393 UNIVERSITY AVE.
10TH FLOOR
TORONTO, ONTARIO
M5G 1E6

393 AVE. UNIVERSITY
10E ÉTAGE
TORONTO, ONTARIO
M5G 1E6

NO. 296-55433-2009

IN THE MATTER OF
THE MARRIAGE OF

NANCY LARSEN
AND
BJORN LARSEN

§ IN THE DISTRICT COURT
§
§ 296TH JUDICIAL DISTRICT
§
§
§ COLLIN COUNTY, TEXAS

AGREED FINAL DECREE OF DIVORCE

On the 9 day of FEBRUARY, 2010, the Court heard this case.

I. *Appearances*

Nancy Larsen, Petitioner, appeared in person and through attorney of record, Karen Keltz of Calabrese Huff, and announced ready for trial.

Bjorn Larsen, Respondent, did not appear in person but has agreed to the terms of this Judgment to the extent permitted by law as evidenced by his signature below.

II. *Record*

The making of a record of testimony was waived by the parties with the consent of the Court.

III. *Jurisdiction and Domicile*

The Court finds that the pleadings are in due form and contain all the allegations, information, and prerequisites required by law. The Court, after receiving evidence, finds that it has jurisdiction of this case and of all the parties and that at least sixty days have elapsed since the date the suit was filed. The Court finds that, at the time this suit was filed, Nancy Larsen had been a domiciliary of Texas for the preceding six-month period and a resident of the county in which this suit was filed for the preceding ninety-day period. All persons entitled to citation were properly cited.



IV. Jury

A jury was waived, and questions of fact and of law were submitted to the Court.

V. Agreement of Parties

The Court finds that the parties have entered into a written agreement as contained in this decree by virtue of having approved this decree as to both form and substance. To the extent permitted by law, the parties stipulate the agreement is enforceable as a contract. The Court approves the agreement of the parties as contained in this Final Decree of Divorce.

VI. Divorce

IT IS ORDERED AND DECREED that Nancy Larsen, and Bjorn Larsen, are divorced and that the marriage between them is dissolved on the ground of insupportability.

VII. Children of the Marriage

The Court finds that there are no children of the marriage of Nancy Larsen and Bjorn Larsen and none is expected.

VIII. Division of Marital Estate

The Court finds that the following is a just and right division of the parties' marital estate, having due regard for the rights of each party.

Larsen - Agreed Final Decree of Divorce.



APPROVED AS TO FORM ONLY:

CALABRESE HUFF, P.C.

5944 Luther Lane, Suite 875

Dallas, Texas 75225

Tel: (214) 939 3000

Fax: (214) 939 3001

By: _____

Karen Keltz

Attorney for Nancy Larsen

State Bar No. 11253700

APPROVED AND CONSENTED TO AS TO BOTH FORM AND SUBSTANCE:

Nancy Larsen

Nancy Larsen

Bjorn Larsen

Larsen - Agreed Final Decree of Divorce

